



# Fundamental Properties of Stars

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2003 Michelson Summer School on Optical  
and Near-Infrared Interferometry



# Fundamental Properties

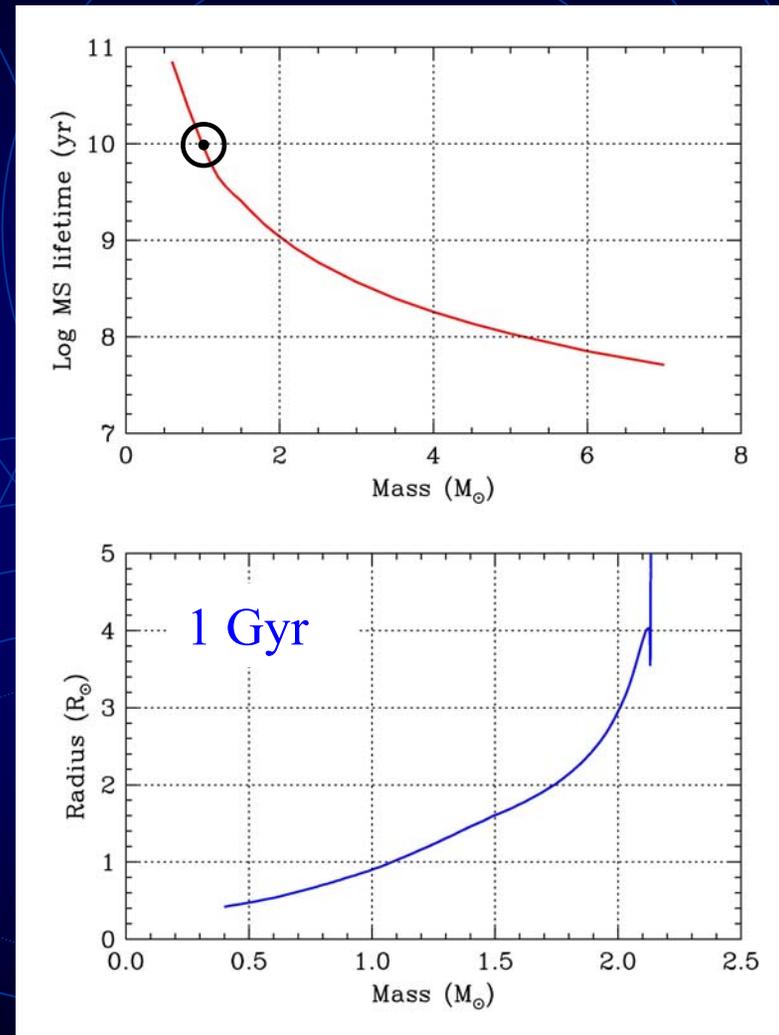
- What are they? Which can we determine directly?
- Why do we care? What are they good for?
- Precision and accuracy: status
- How do we determine them?
- Examples: emphasis on comparison with theoretical models



# What Are the Fundamental Parameters of Stars?

- ✓ • Stellar mass (drives evolution): available only from binaries
- ✓ • Stellar radius
- ✓ • Effective temperature
- ✓ • Chemical composition
- ✗ • Age: only from models

Luminosity:  $L \propto R^2 T_{\text{eff}}^4$





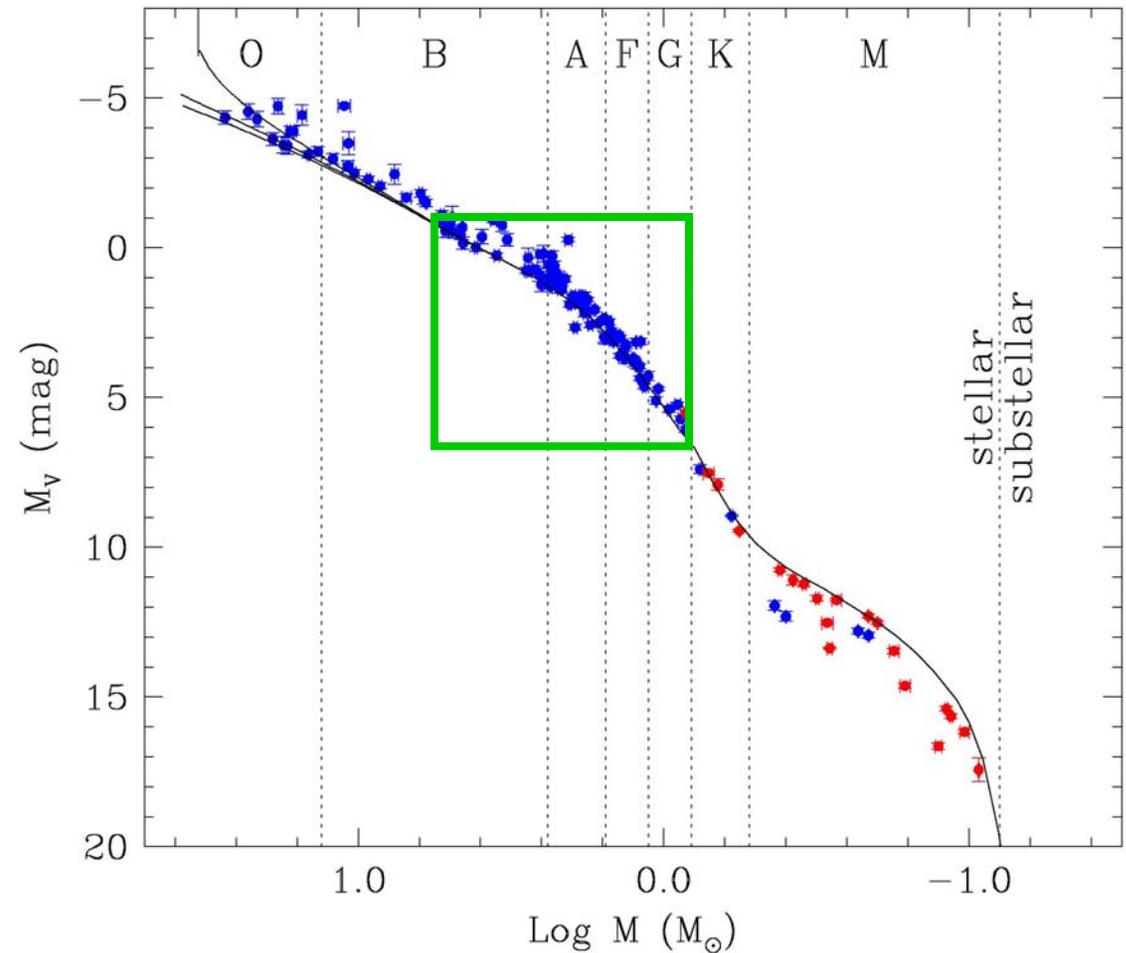
# Why Do We Care About the Physical Properties of Stars?

- Improve our understanding of the structure and evolution of single stars (cosmological implications: globular cluster ages, etc.)
- Estimate total mass in clusters, through the mass-luminosity relation
- Use binaries as distance indicators in the Milky Way and beyond



# The Mass-Luminosity Relation

Eclipsing and  
astrometric  
binaries with  
mass errors  
 $\leq$  than 5%

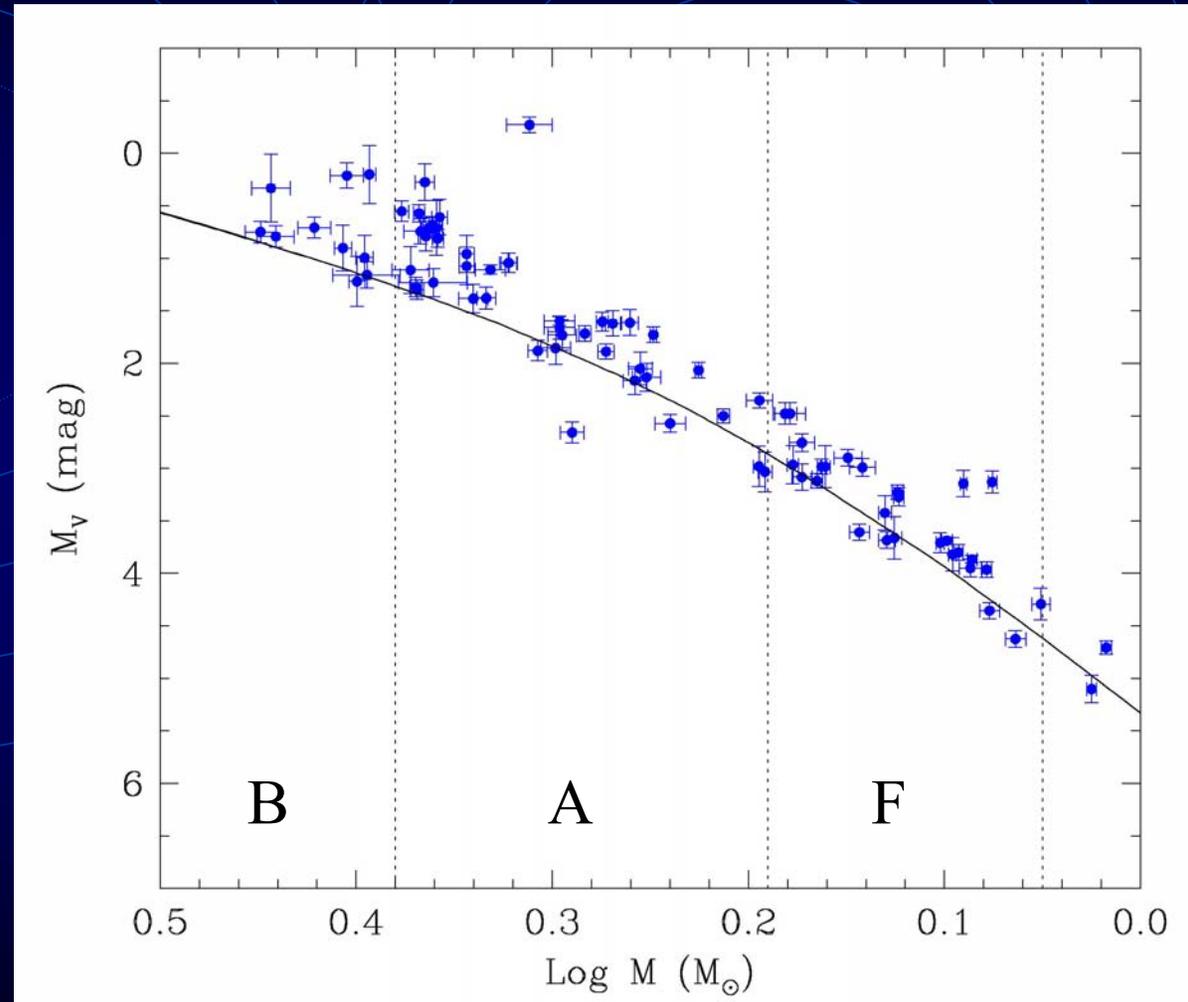




# Cosmic Scatter

The scatter is produced by age and metallicity effects on the stellar luminosity.

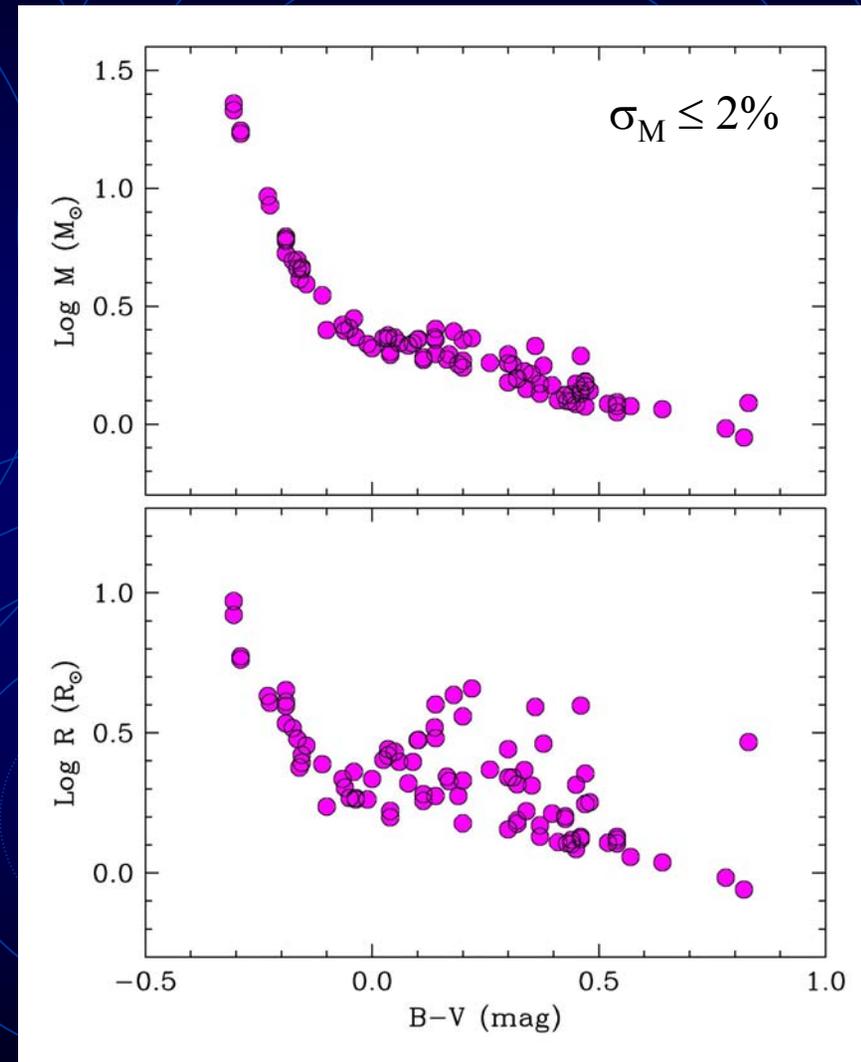
Observational errors in mass and  $M_V$  are typically small on the scale of this diagram.





# Predicting properties of single stars

- For a given spectral type or color index, errors can be  $\sigma_M \sim 15\%$  and  $\sigma_R \sim 50\%$  or more
- Abundance and age effects in  $M$  and  $R$  are significant
- Bi-parametric fits including a luminosity indicator do somewhat better:  $\sigma_M \sim 3\%$ ,  $\sigma_R \sim 5\%$
- Averaging any number of accurate masses and radii will not help





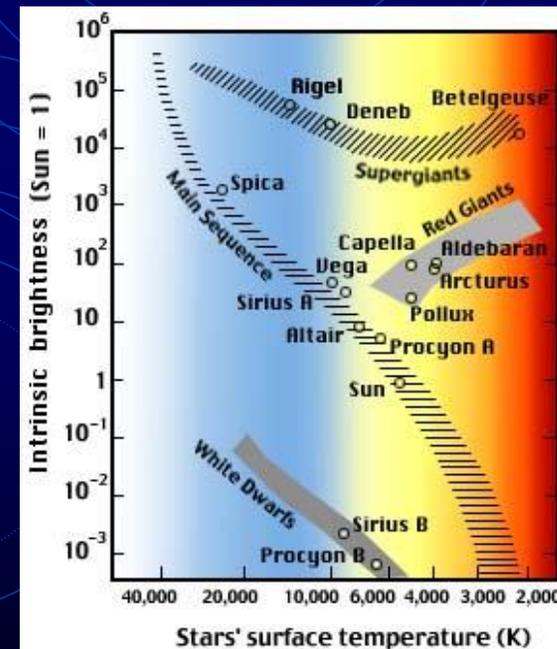
# Precision Required for the Measurements to Be Most Useful

- Mass and radius determinations: 1–2%
- Effective temperature determinations:  $\sim 2\%$
- Metallicity determinations:  $\sim 25\%$  (0.1 dex)
- Mass and radius measurements with errors larger than about 5% provide essentially no useful information for testing stellar evolution models



# Status

- Stars with the best determined properties (detached eclipsing binaries): only a few dozen systems
- Areas of the H-R diagram that are well covered: 1–10  $M_{\odot}$  main sequence stars
- Areas that need more work:
  - Low-mass stars
  - High-mass stars
  - Evolved stars (giants)
  - Pre-main sequence stars
  - Metal-poor stars





# Stellar Mass Determinations

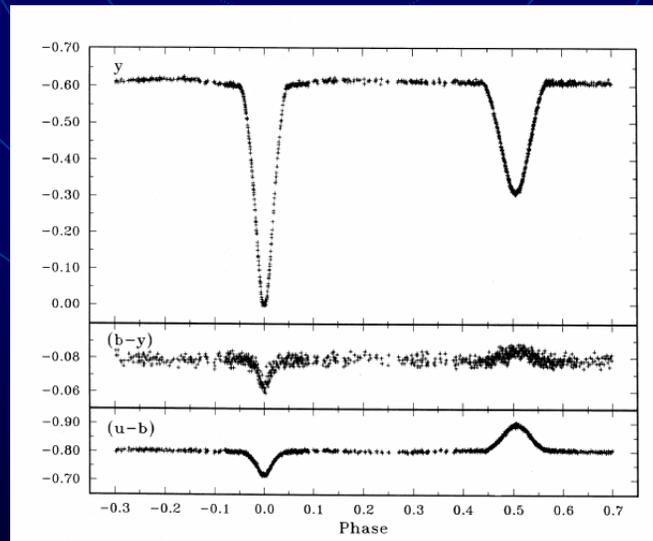
- Double-lined eclipsing binaries

$$M_1 \sin^3 i = P(1 - e^2)^{3/2} (K_1 + K_2)^2 K_2$$

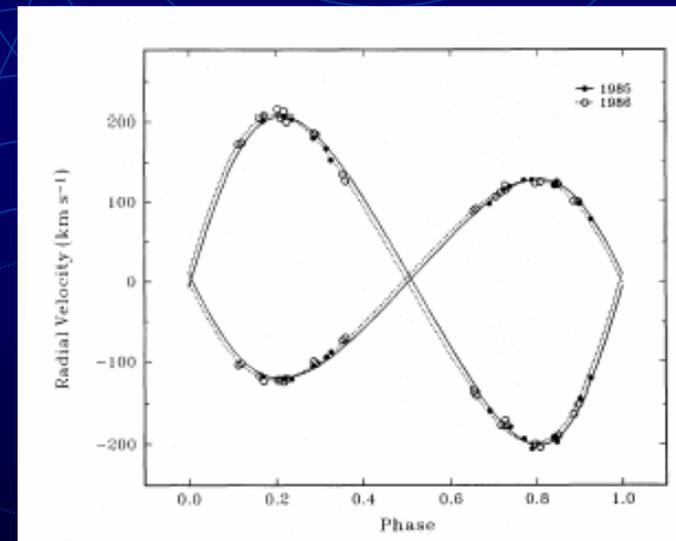
$$M_2 \sin^3 i = P(1 - e^2)^{3/2} (K_1 + K_2)^2 K_1$$

**GG Lup**

Andersen, Clausen & Giménez 1993,  
A&A, 277, 439



Light curves



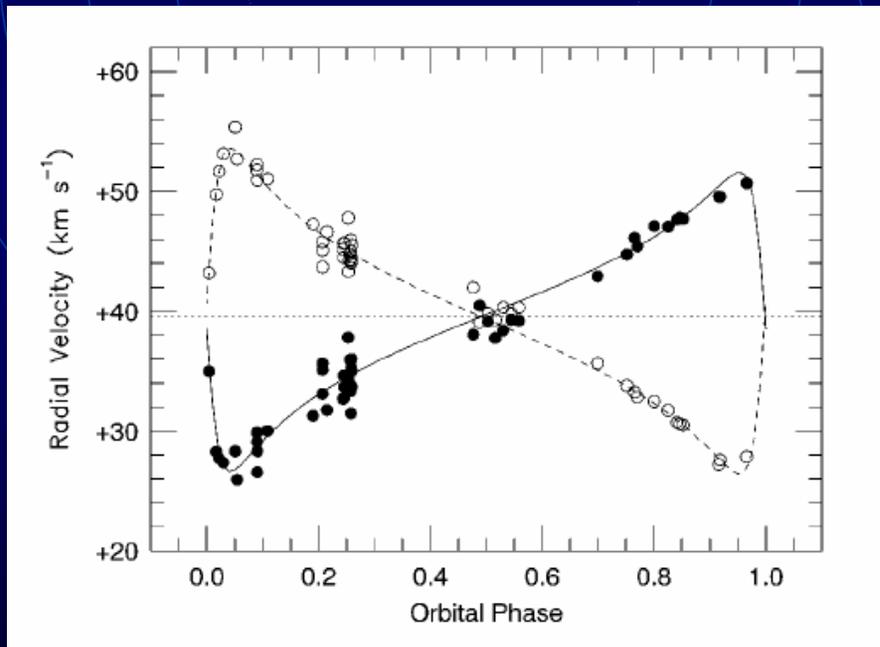
Radial velocity curves



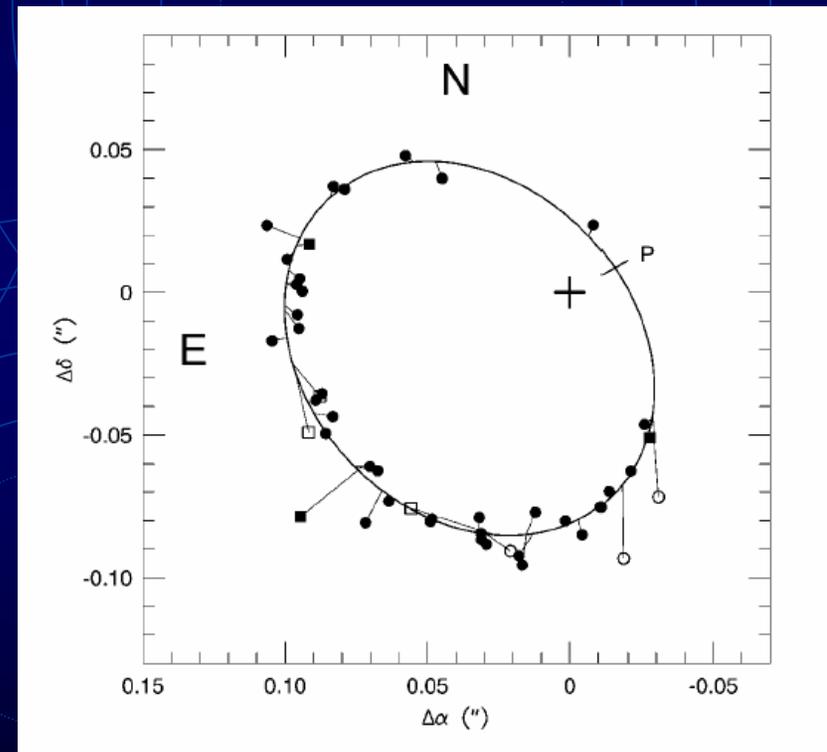
- Double-lined astrometric-spectroscopic binaries

70 Tau

Torres, Stefanik & Latham 1997, ApJ, 479, 268



Radial velocity curves



Astrometric orbit



- Absolute astrometry (orbits measured for both stars)

**GJ 1005**

Hershey & Taff 1998,  
AJ, 116, 1440

$$M_1 + M_2 = \frac{(a_1 + a_2)^3}{\pi^3 P^2}$$

$$M_2/M_1 = a_1/a_2$$

Period = 4.566 yr

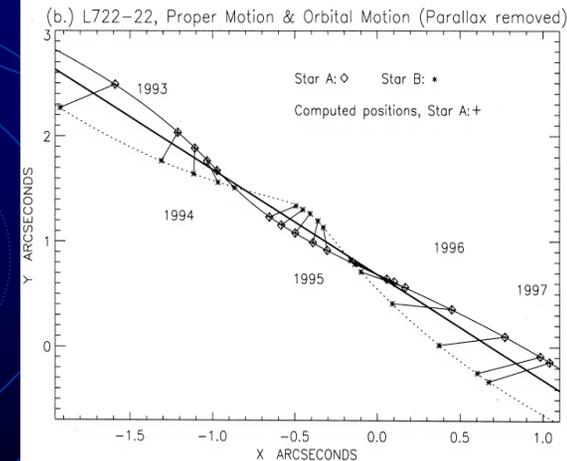
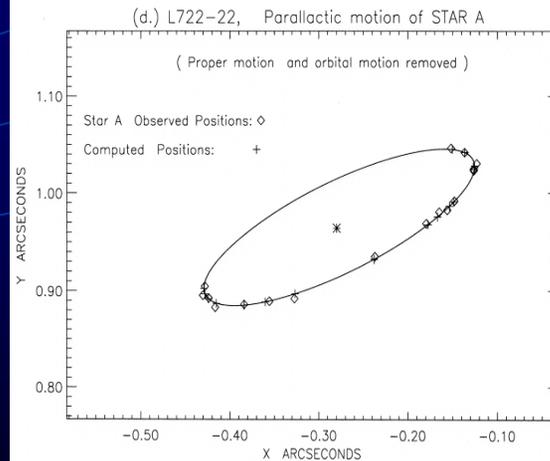
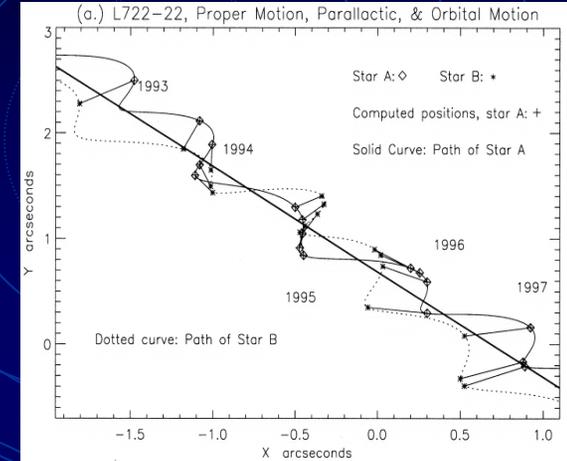
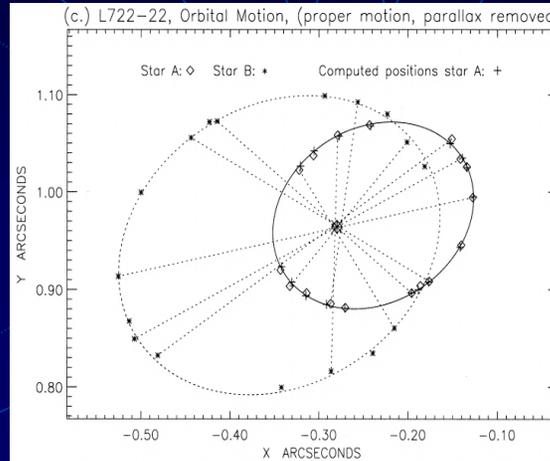
Distance = 6 pc

V mag = 11.5 and 14.4

Spectral type = dM4.5

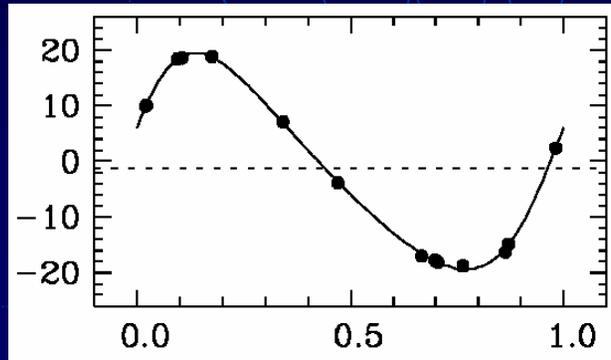
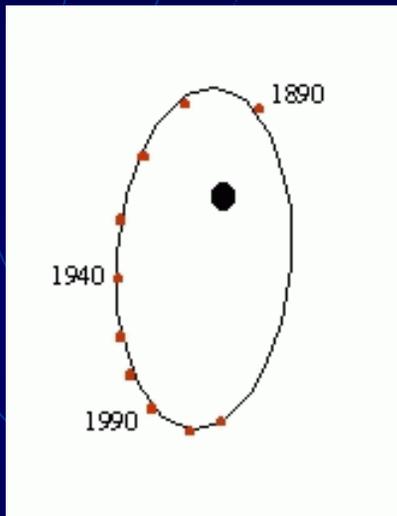
$M_A = 0.179 \pm 0.003 M_\odot$

$M_B = 0.112 \pm 0.002 M_\odot$





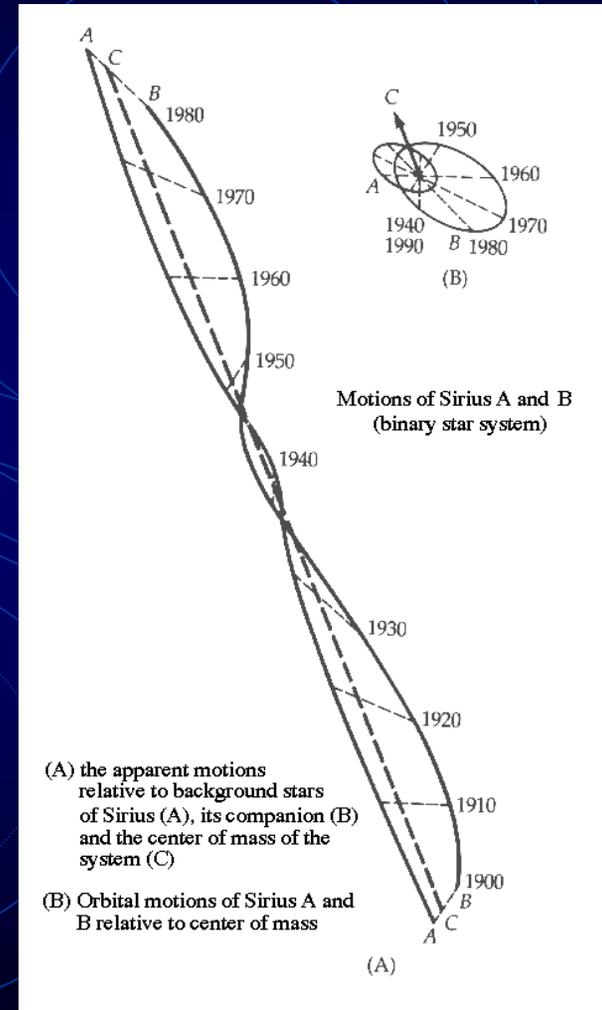
- Single-lined spectroscopic binary + relative orbit + parallax



$$M_1 + M_2 = \frac{a^3}{\pi^3 P^2}$$

$$M_2 = \frac{a^2 \sqrt{1 - e^2} K_1}{\pi^2 P \sin i}$$

- Other combinations
  - Multiple systems →

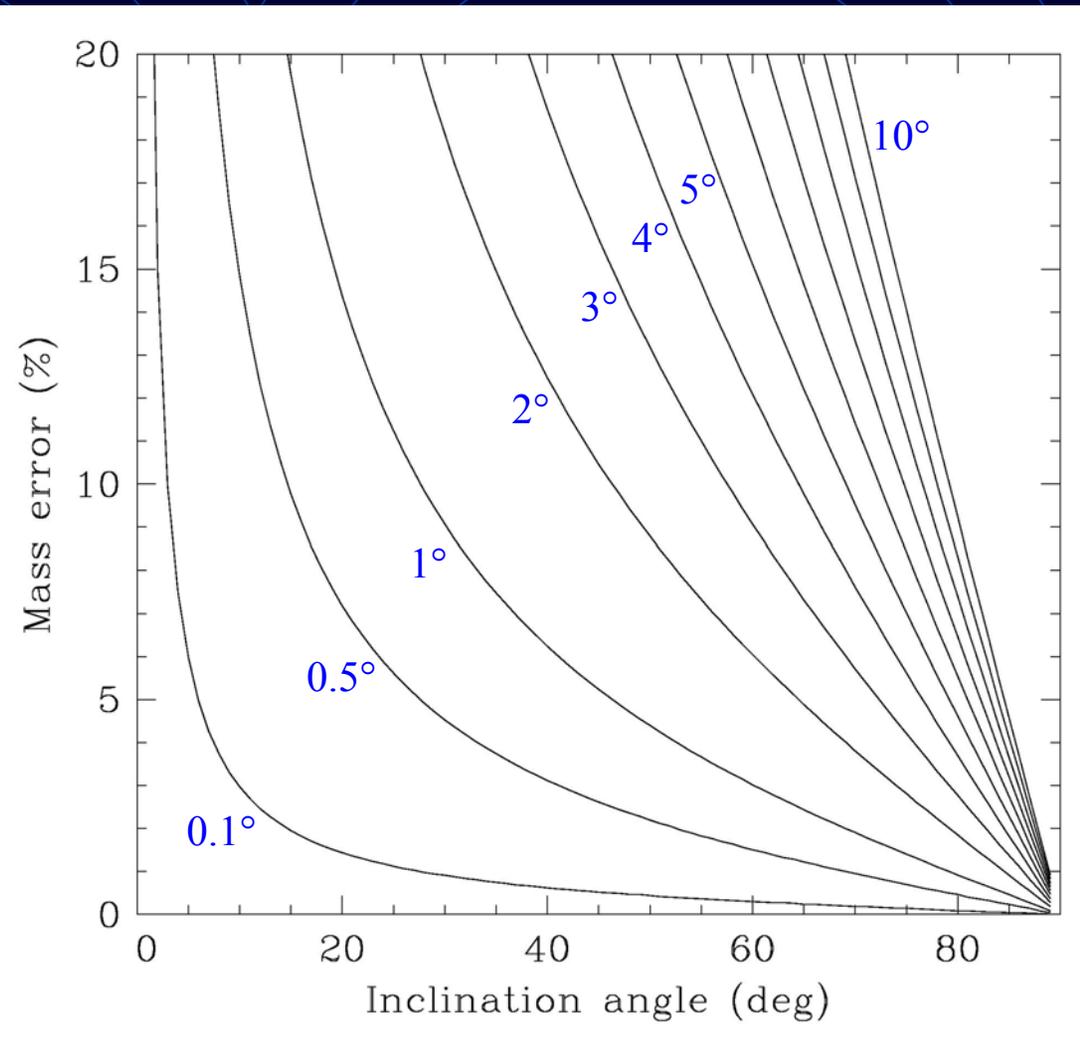
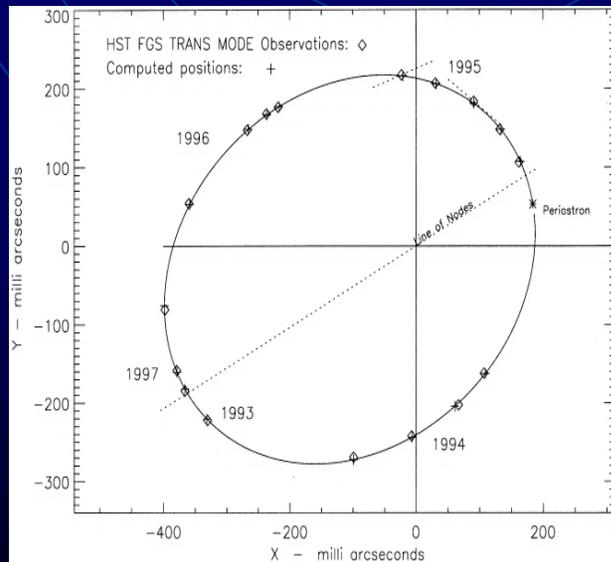




# Astrometric requirements on precision

Precision needed in the inclination angle of astrometric binaries, in order for the mass determinations **not** to be limited by the astrometry.

$$M \sin^3 i = f(P, e, K_1, K_2)$$





# Stellar Radius Determinations

- Double-lined spectroscopic eclipsing binaries are the primary source of precise radius determinations: errors can be  $\leq 1\%$ , and the measurements are independent of distance

- $R_1/a$  ,  $R_2/a$  ,  $a \sin i = P(K_1 + K_2)\sqrt{1 - e^2}$

- Angular diameters ( $\theta$ ) + parallaxes
  - Few angular diameters for dwarfs
  - Difficult in binaries



# Status of Angular Diameter Measurements in the Lower Main Sequence

- Lane, Boden & Kulkarni 2001, ApJ, 551, L81 [PTI]
- Ségransan, Kervella, Forveille & Queloz 2003, A&A, 397, L5 [VLTI]
- Pijpers et al. 2003, A&A, in press (internal  $\sigma_\theta < 10\mu\text{as}$ , or 0.5%!) [VLTI]
- Kervella et al. 2003, astro-ph/0303634 [VLTI]

Relative errors in  $R$  as low as 2%



Object	Spectral Type	PHOTOMETRY & MASSES		LIMB DARKENING, $K$ BAND (THICKETS)						DIAMETER [mas]			RADIUS [ $R_\odot$ ]		ATM. PROP.				
		$M_K$	$M/M_\odot$	$g$	$T_{\text{eff}}$	$a_1$	$a_2$	$a_3$	$a_4$	$\theta_{\text{LD}}$	$\theta_{\text{LD}}$	$\sigma_\theta$	$R$	$\sigma_R$	$T_{\text{eff}}$	$\sigma_{T_{\text{eff}}}$	$g$	$\sigma_g$	
GJ205	M1.5V	5.09	$0.631 \pm 0.031$	4.70	3894	1.11	-1.11	0.92	-0.31	1.124	1.149	0.11	0.702	0.063	3520	170	4.54	0.06	→ 9.0%
GJ887	M0.5V	5.79	$0.503 \pm 0.025$	4.80	3645	1.61	-2.35	2.00	-0.68	1.366	1.388	0.04	0.491	0.014	3626	56	4.76	0.03	→ 2.9%
GJ191	M1V	7.08	$0.281 \pm 0.014$	4.98	3419	1.76	-2.72	2.39	-0.82	0.681	0.692	0.06	0.291	0.025	3570	156	4.96	0.13	→ 8.6%
GJ551	M5.5V	8.80	$0.123 \pm 0.006$	5.19	3006	1.94	-2.80	2.39	-0.81	1.023	1.044	0.08	0.145	0.011	3042	117	5.20	0.23	→ 7.6%
GJ699	M4V	8.21	$0.158 \pm .008$	5.11	3193	1.87	-2.88	2.54	-0.88	0.987	1.004	0.04	0.196	0.008	3163	65	5.05	0.09	→ 3.9%
GJ15A	M2V	6.27	$0.414 \pm .021$	4.87	3541	1.66	-2.48	2.14	-0.73	0.984	1.000	0.05	0.383	0.02	3698	95	4.89	0.06	→ 4.9%
GJ411	M1.5V	6.33	$0.403 \pm .020$	4.88	3533	1.67	-2.50	2.16	-0.73	1.413	1.436	0.03	0.393	0.008	3570	42	4.85	0.03	→ 2.0%
GJ380	K7V	4.77	$0.670 \pm .033^*$	4.65	4106	1.09	-1.01	0.83	-0.28	1.268	1.155	0.04	0.605	0.02	-	-	4.70	0.03	→ 3.2%
GJ105A	K3V	4.17	$0.790 \pm .039^*$	4.56	4603	0.86	-0.53	0.38	-0.13	0.914	0.936	0.07	0.708	0.05	-	-	4.63	0.05	→ 7.4%

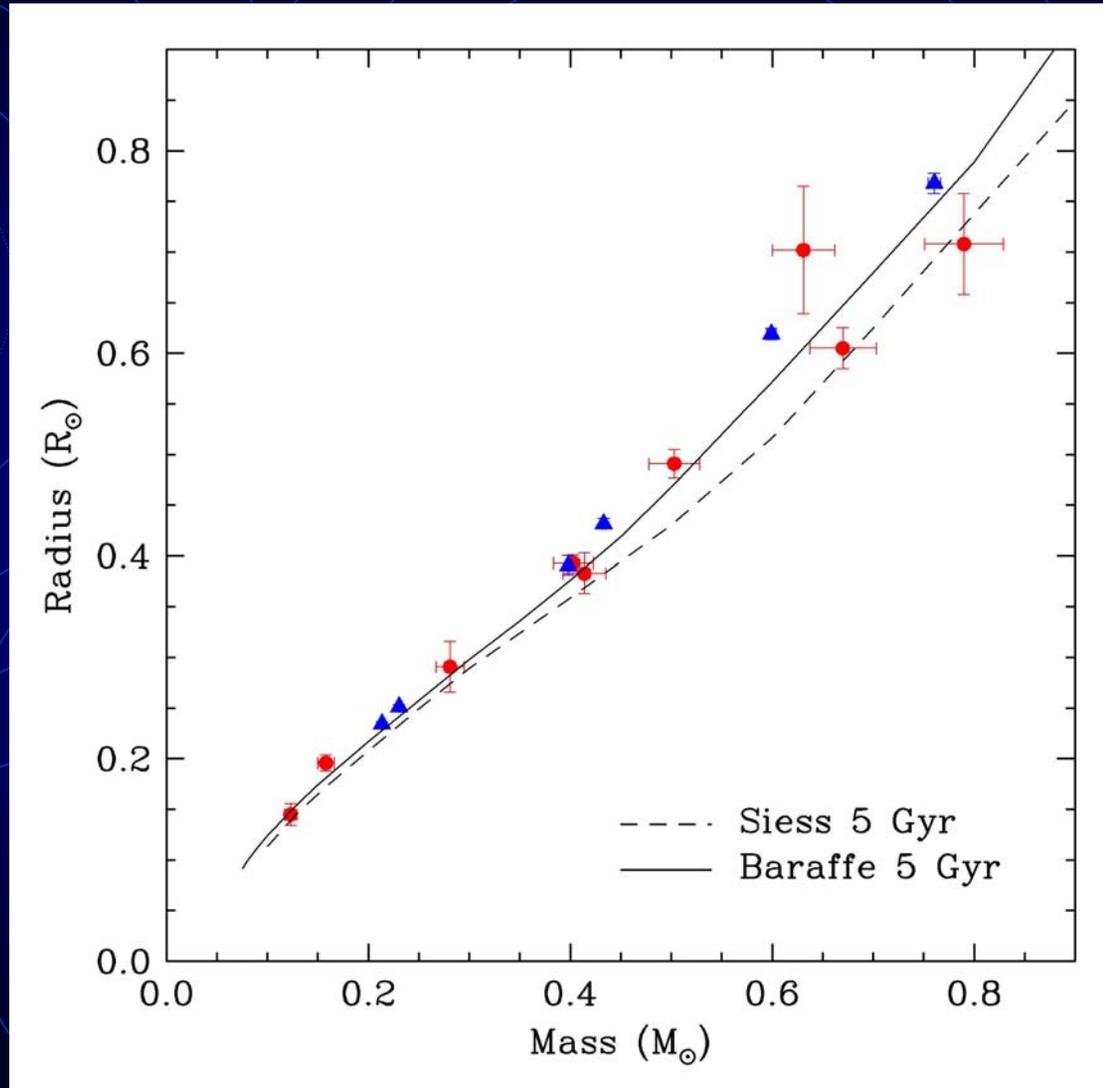
Ségransan, Kervella, Forveille & Queloz 2003, A&A, 397, L5



# Status of Radius Determinations in the Lower Main Sequence

## Mass-Radius relation

Radius determinations from **angular diameter** measurements and **eclipsing binaries**.

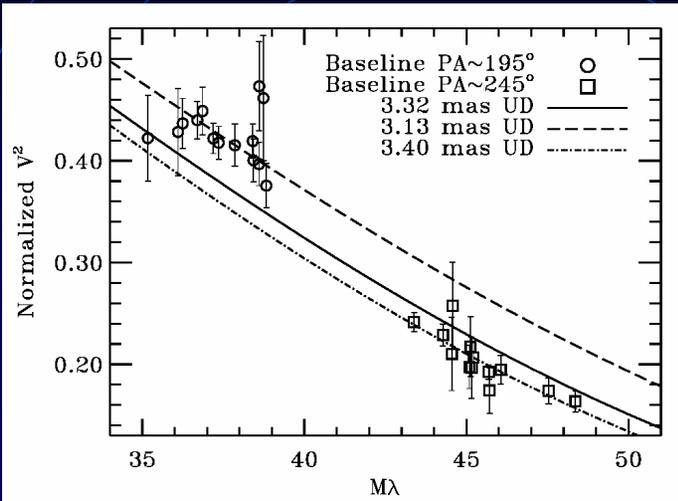




# An interesting recent result

First direct measurement of an oblate photosphere in a main-sequence star!

van Belle et al. 2001, ApJ, 559, 1155



## Altair ( $\alpha$ Aql)

SpT = A7IV-V

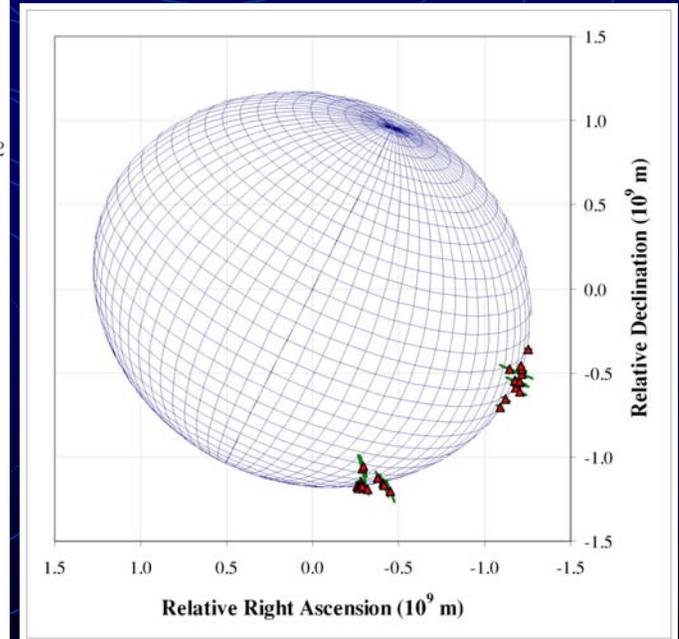
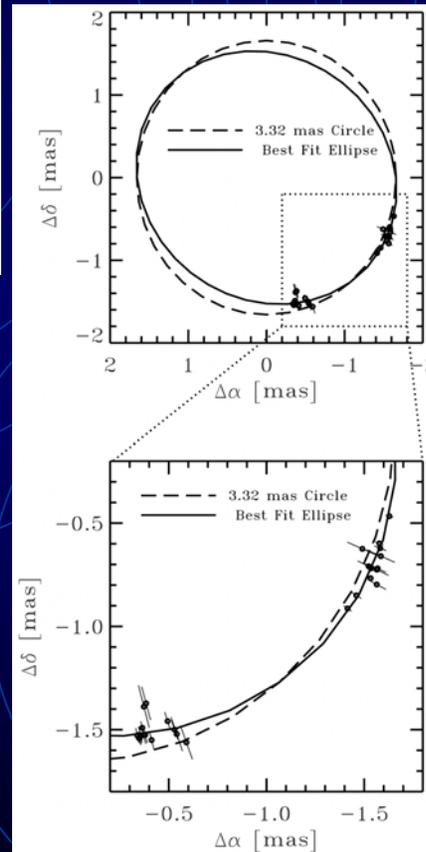
$\pi = 194.45 \pm 0.94$  mas

$a = 3.461 \pm 0.038$  mas

$b = 3.037 \pm 0.069$  mas

$a/b = 1.140 \pm 0.029$

$\langle R \rangle = 1.794 \pm 0.023 R_{\odot}$





# Effective Temperature Determinations

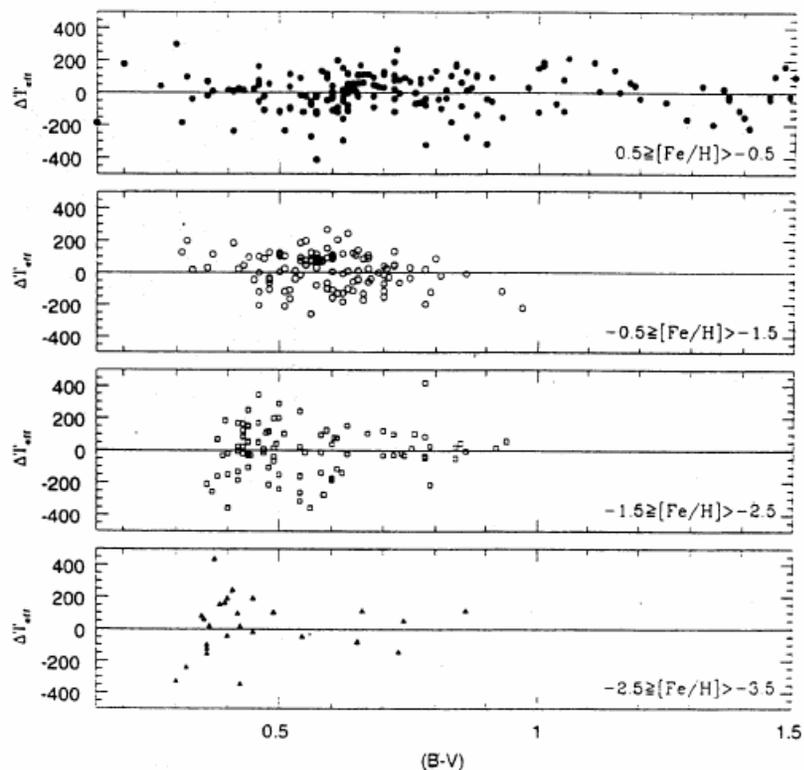
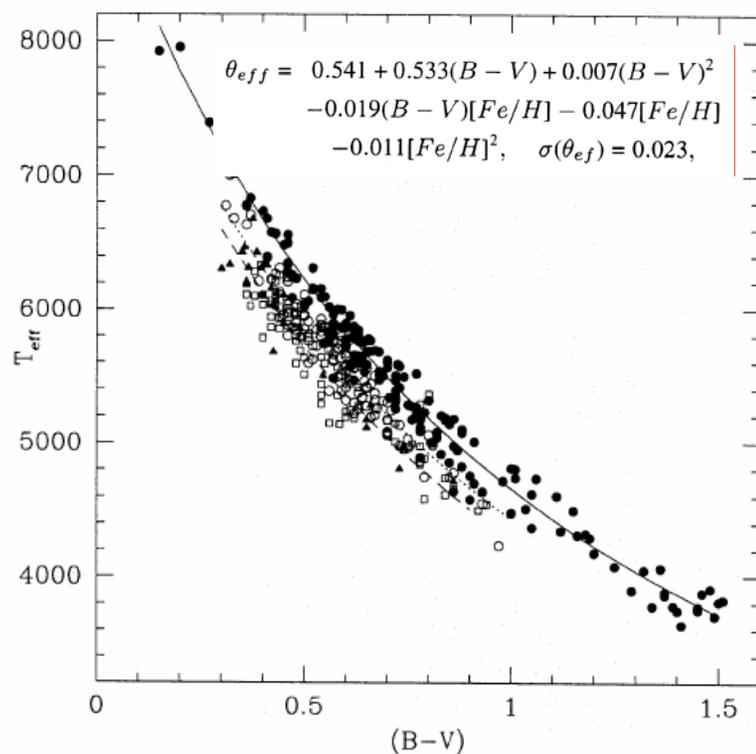
- Angular diameters and bolometric fluxes:

$$4\pi d^2 \int_0^\infty f_\lambda^E d\lambda = 4\pi R^2 \sigma T_{\text{eff}}^4 \quad \rightarrow \quad f_{\text{bol}}^E = \frac{\theta^2}{4} \sigma T_{\text{eff}}^4, \quad \sigma = 5.67 \times 10^{-5} \text{ erg s}^{-1} \text{ cm}^{-2} \text{ K}^{-4}$$

- Infrared Flux Method (Blackwell et al. 1980, 1990): combines  $f_{\text{bol}}^E$  and  $f_\lambda^E$  with model atmospheres to get  $T_{\text{eff}}$  (and  $\theta$ )
- Color-temperature calibrations



# Practical Determination of Effective Temperatures Through Color Indices



Alonso, Arribas & Martínez-Roger 1996, A&A, 313, 873



# Luminosity Determinations

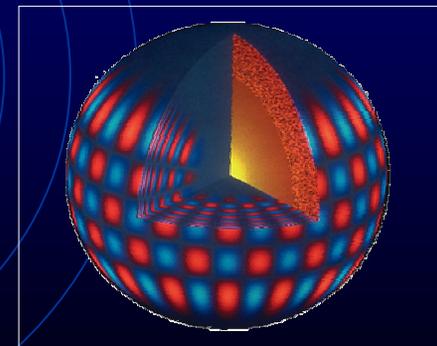
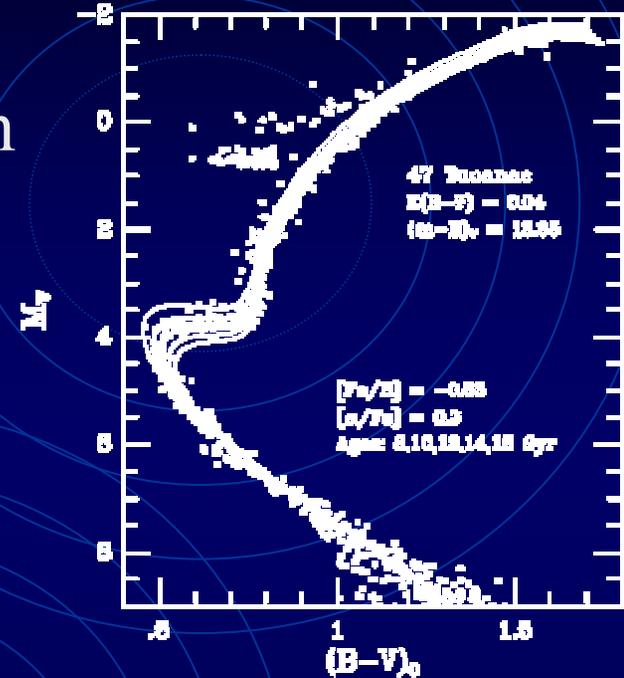
- From  $R$  and  $T_{\text{eff}}$  for eclipsing binaries (distance-independent, except for residual reddening effects on  $T_{\text{eff}}$ ):  $L \propto R^2 T_{\text{eff}}^4$
- From parallaxes for nearby stars
  - Trigonometric parallaxes (e.g., HIPPARCOS)
  - Orbital parallaxes:

$$\pi_{\text{orb}} = \frac{a \sin i}{P \sqrt{1 - e^2} (K_1 + K_2)}$$



# Comparing Observations With Theory

- Color-magnitude diagrams in open clusters and globular clusters
  - Constraints from large number of stars (same age, same metallicity)
- Binary systems with accurately determined properties
  - Simultaneous constraints from different stellar properties
- Single stars (asteroseismology)
  - Constraints on interior structure



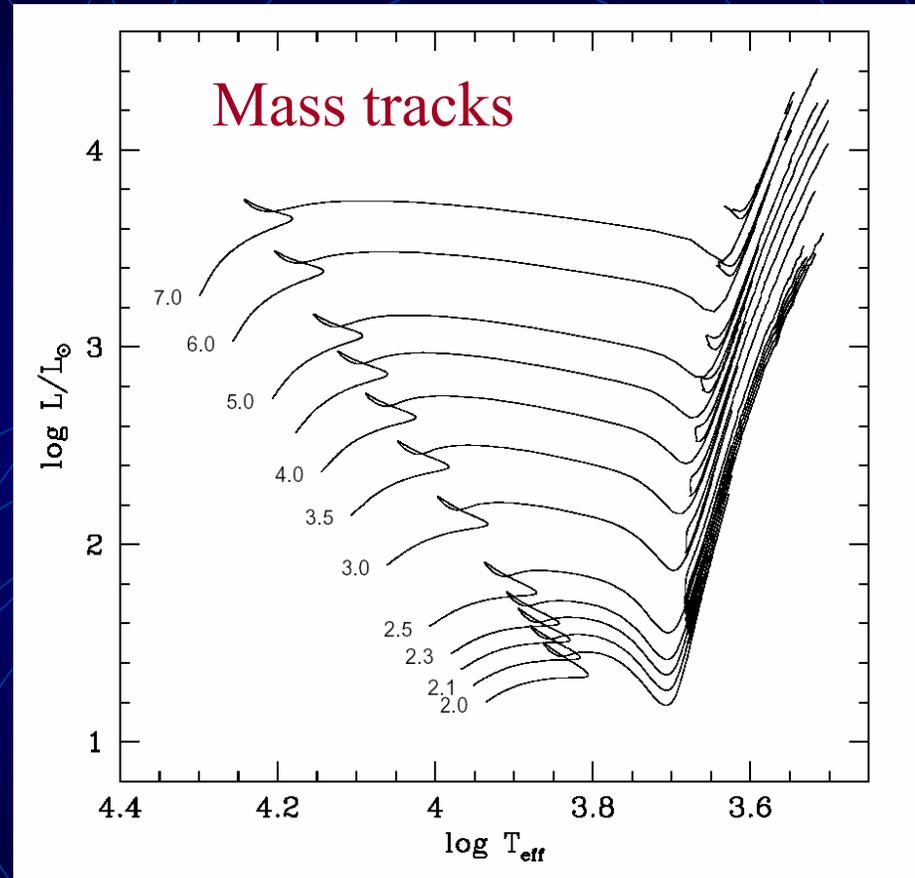
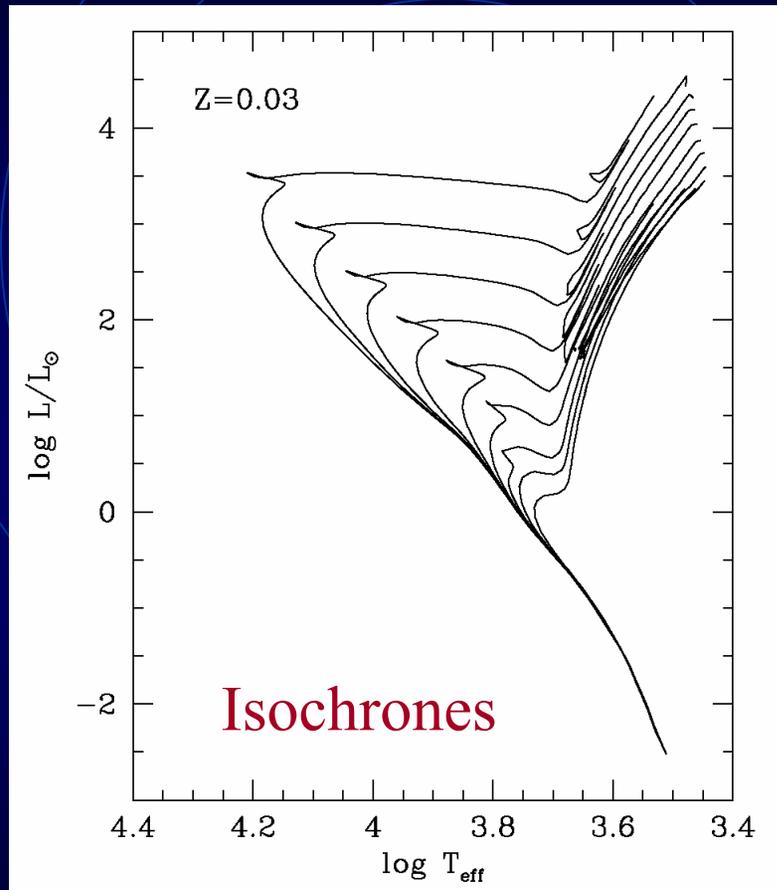


# Aspects of Theory That Can Be Tested Using Binaries

- Stellar evolution ( $M$ – $R$  diagram,  $T_{\text{eff}}$ – $\log g$  diagram, and others)
- Internal structure (apsidal motion in eccentric binary systems)
  - Contribution from General Relativity
- Tidal theories (rotational synchronization and orbital circularization)
  - Hydrodynamical currents (Tassoul 1987, 1988)
  - Turbulent dissipation and radiative damping (Zahn 1977, 1989)



# How Do We Use Stellar Evolution Theory?

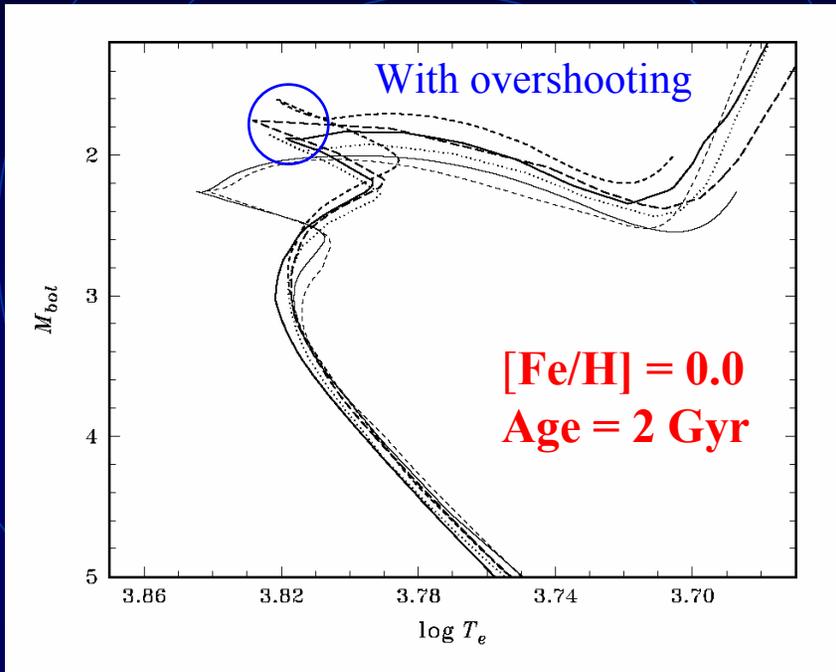


Girardi et al. 2000, A&AS, 141, 371

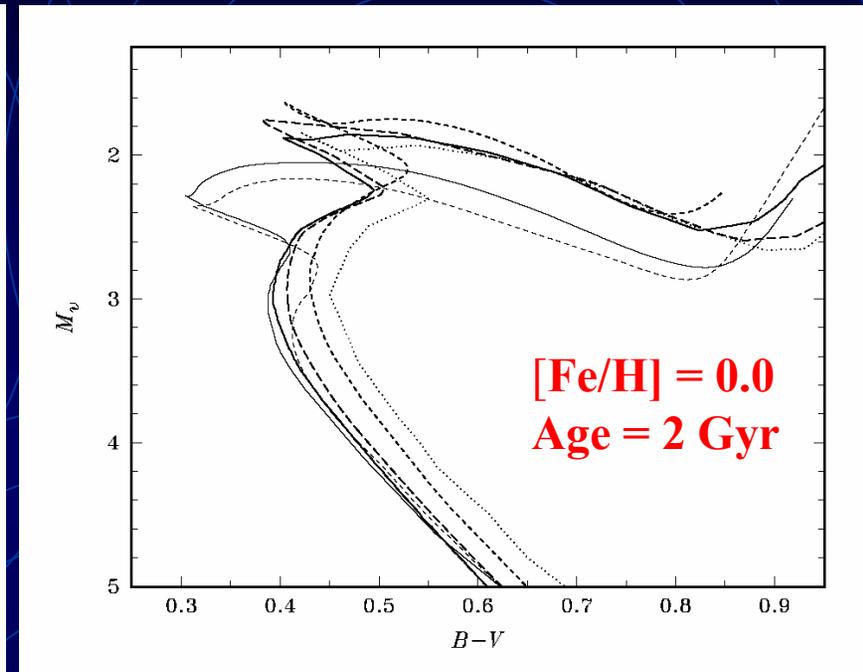
We compare isochrones and mass tracks with the observations.



# Isn't Theory Ok Already?



Theoretical plane



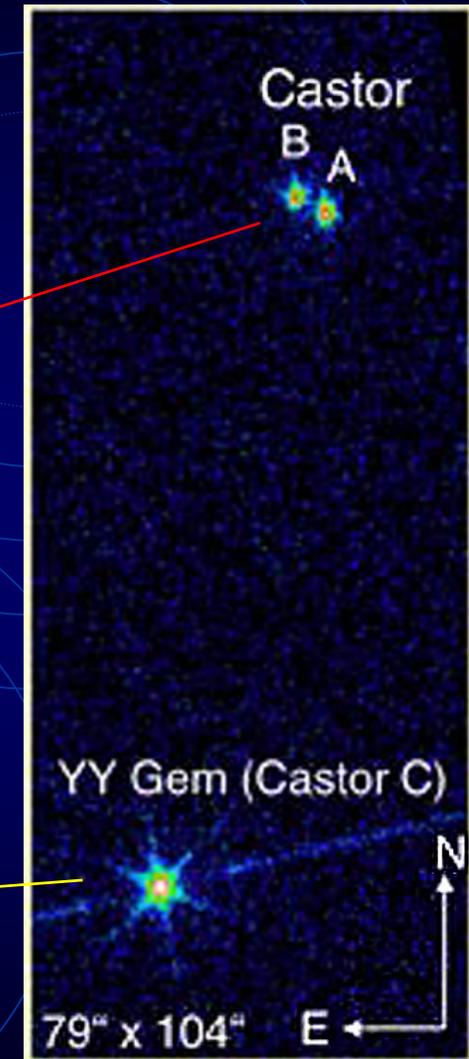
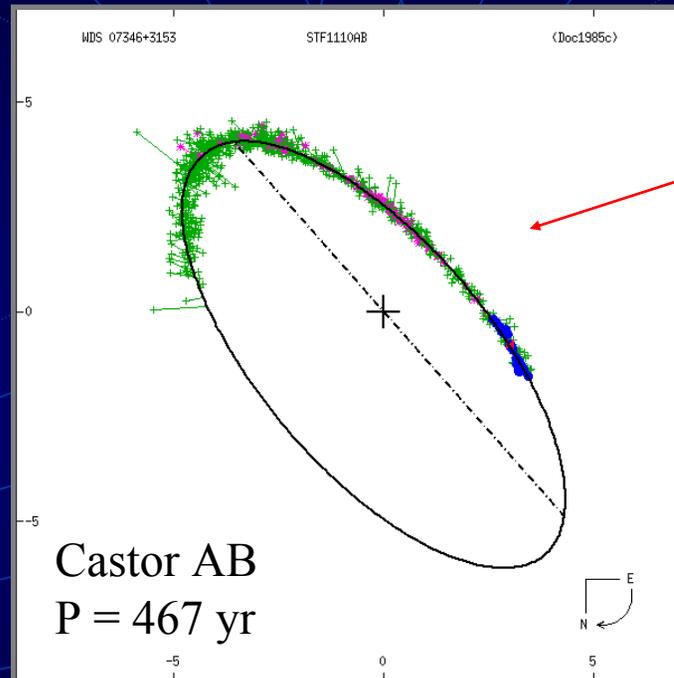
Observational plane

There are still some disagreements between different models, because of the different physical assumptions and also the transformations to the observational plane.



# Testing stellar evolution models in the lower main sequence: YY Gem

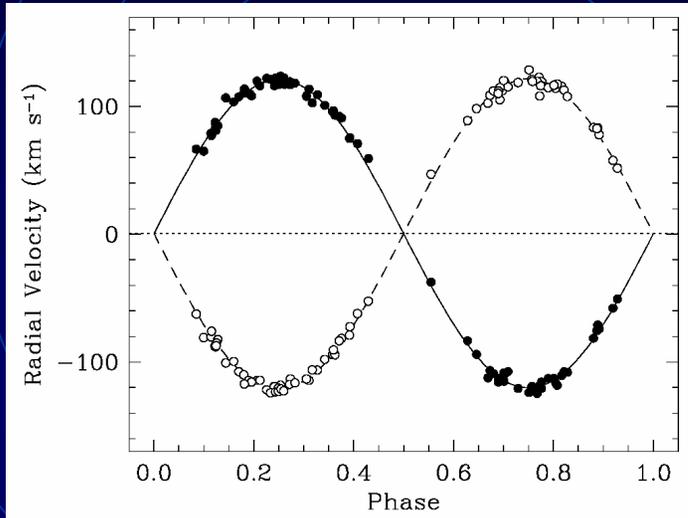
There are only 3 known double-lined eclipsing binaries with components that are M stars, with sufficiently accurate mass determinations.



The double-lined spectroscopic eclipsing binary YY Gem (Period = 0.814 days) is a member of the Castor sextuple system.

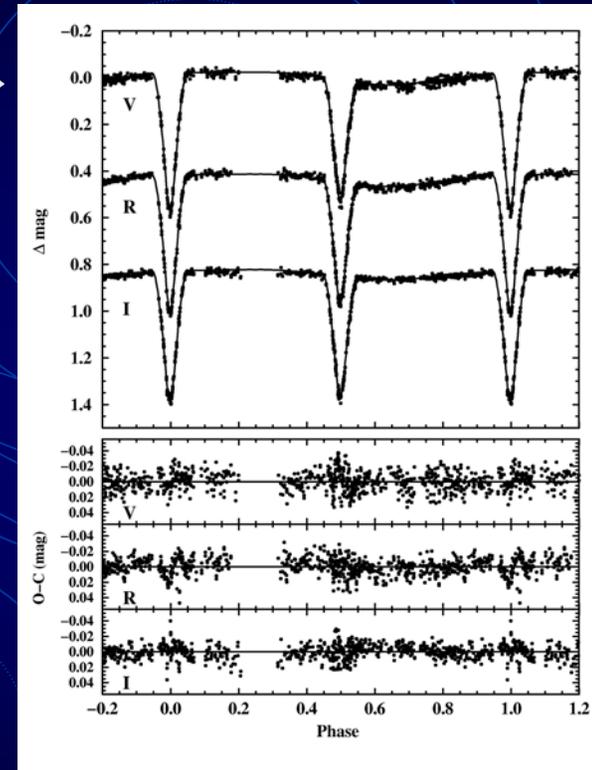


# Determination of the Physical Properties of YY Gem from the Observations



Torres & Ribas 2002, ApJ, 567, 1140

Light curves →



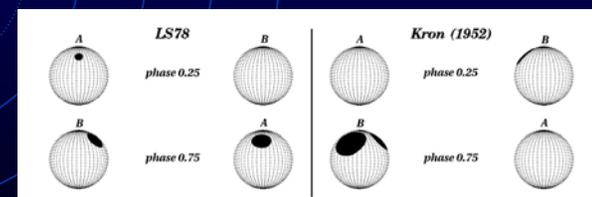
← RV curves

Parameter	Value
Mass ( $M_{\odot}$ )	$0.5992 \pm 0.0047$
Radius ( $R_{\odot}$ )	$0.6191 \pm 0.0057$
Log g	$4.6317 \pm 0.0083$
Temperature (K)	$3820 \pm 100$

←  $\sigma < 1\%$

←  $\sigma < 1\%$

←  $\sigma < 3\%$

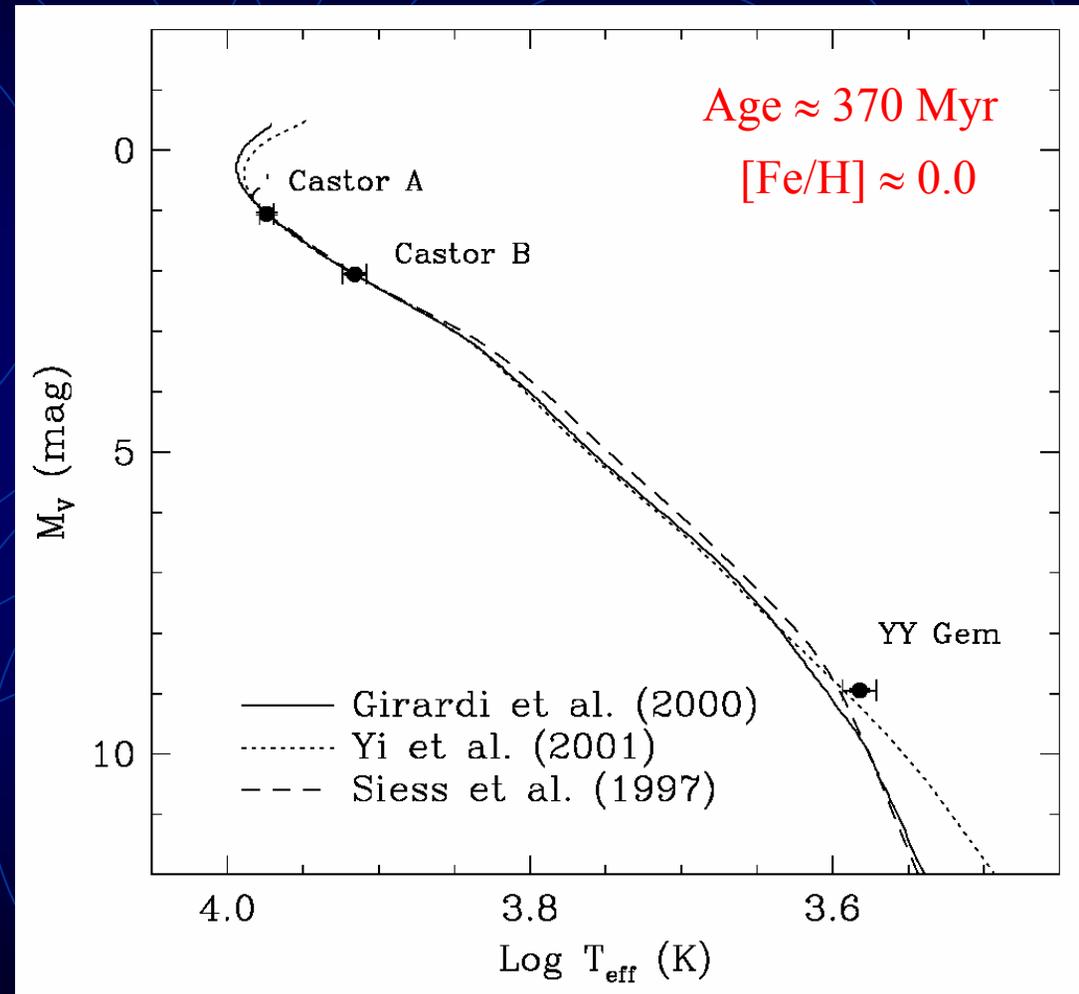




## The Age and Metallicity of YY Gem

Since YY Gem is a member of the Castor system, we may assume that all stars have the same age and chemical composition.

Isochrone fitting to Castor A+B gives an age of 370 Myr, and a metallicity very close to the solar value.

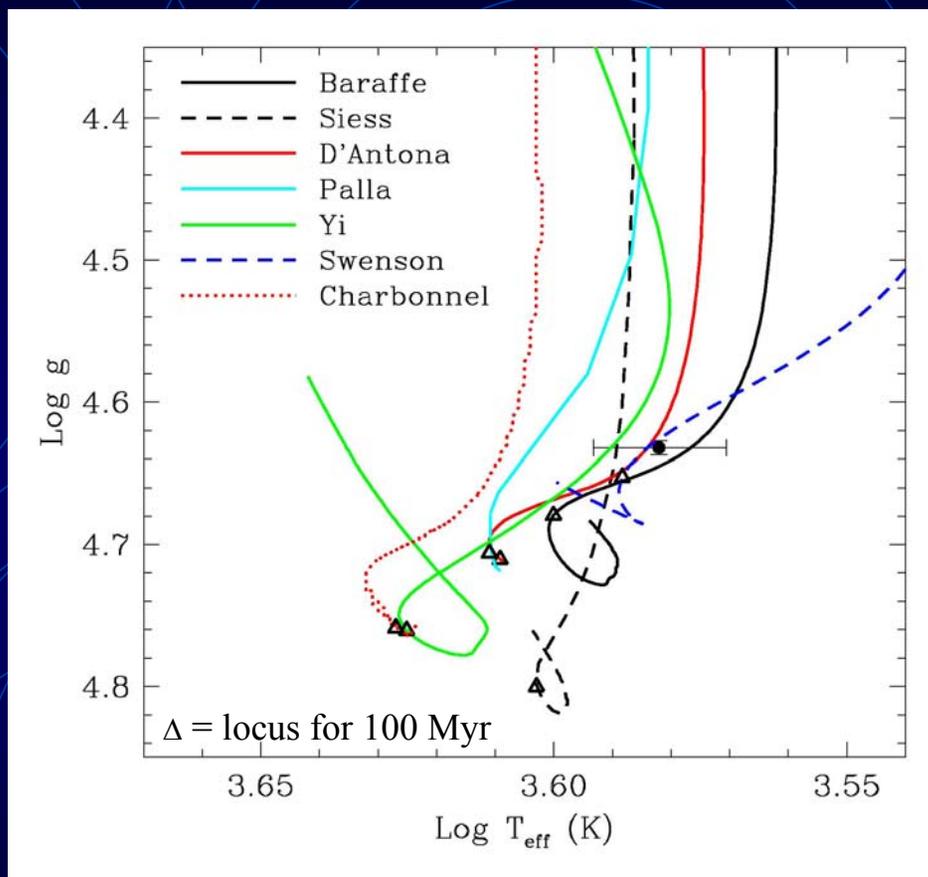




## Comparing YY Gem with Stellar Evolution Models. I

When using the radius (or  $\log g$ ) as a measure of evolution, the models give ages for YY Gem in the range 30–85 Myr.

Therefore, the models seem to underestimate the age by factors of up to 10 in this mass regime ( $\sim 0.6 M_{\odot}$ ).

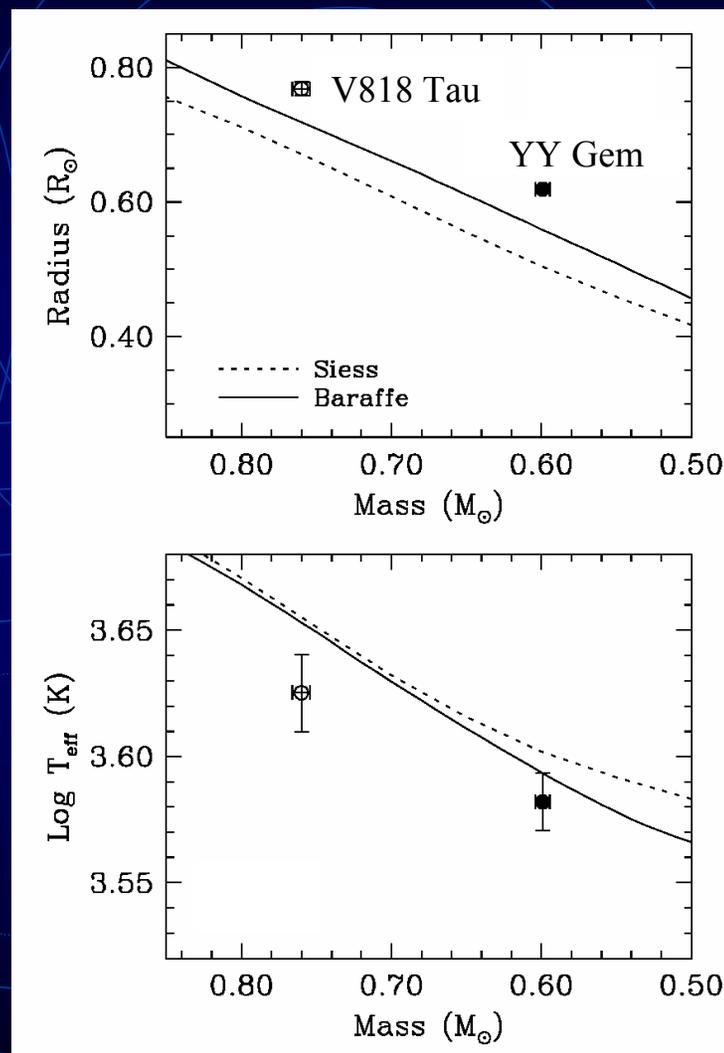


Evolutionary tracks for the mass and chemical composition of YY Gem.



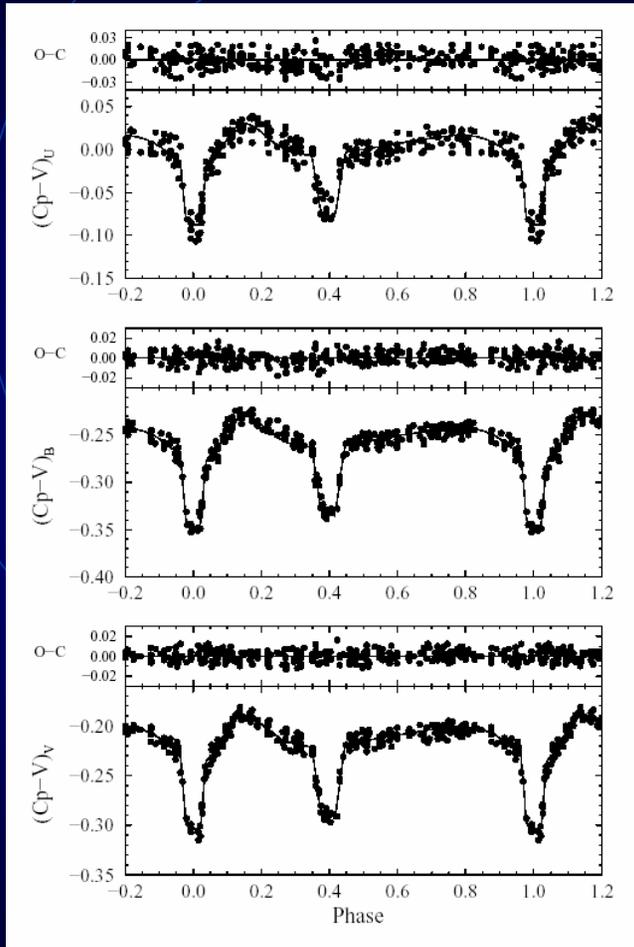
## Comparing YY Gem with Stellar Evolution Models. II

- The models underestimate the radius by up to 20%
- The models overestimate the temperature by  $\sim 150$  K or more
- This can have important consequences for the estimate of ages for PMS stars
- But, radius and temperature discrepancies tend to compensate each other, so that the luminosities are not far off

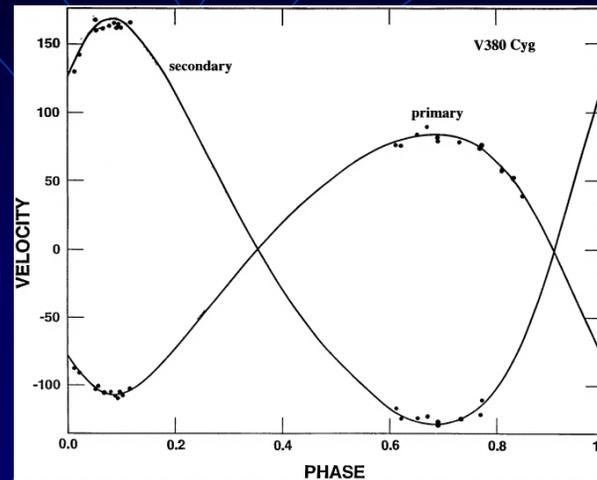




# Tests of Stellar Evolution for Massive Stars: V380 Cyg

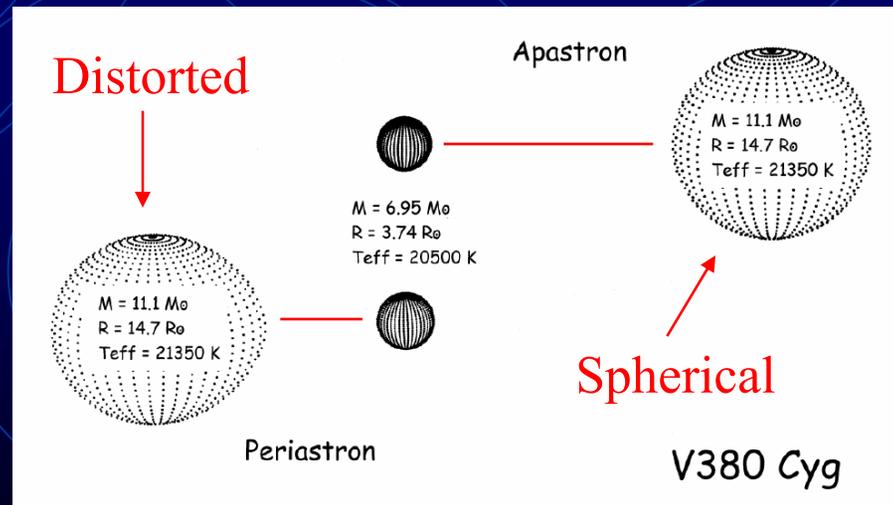


Guinan et al. 2000, ApJ, 544, 409



Popper & Guinan 1998, PASP, 100, 572

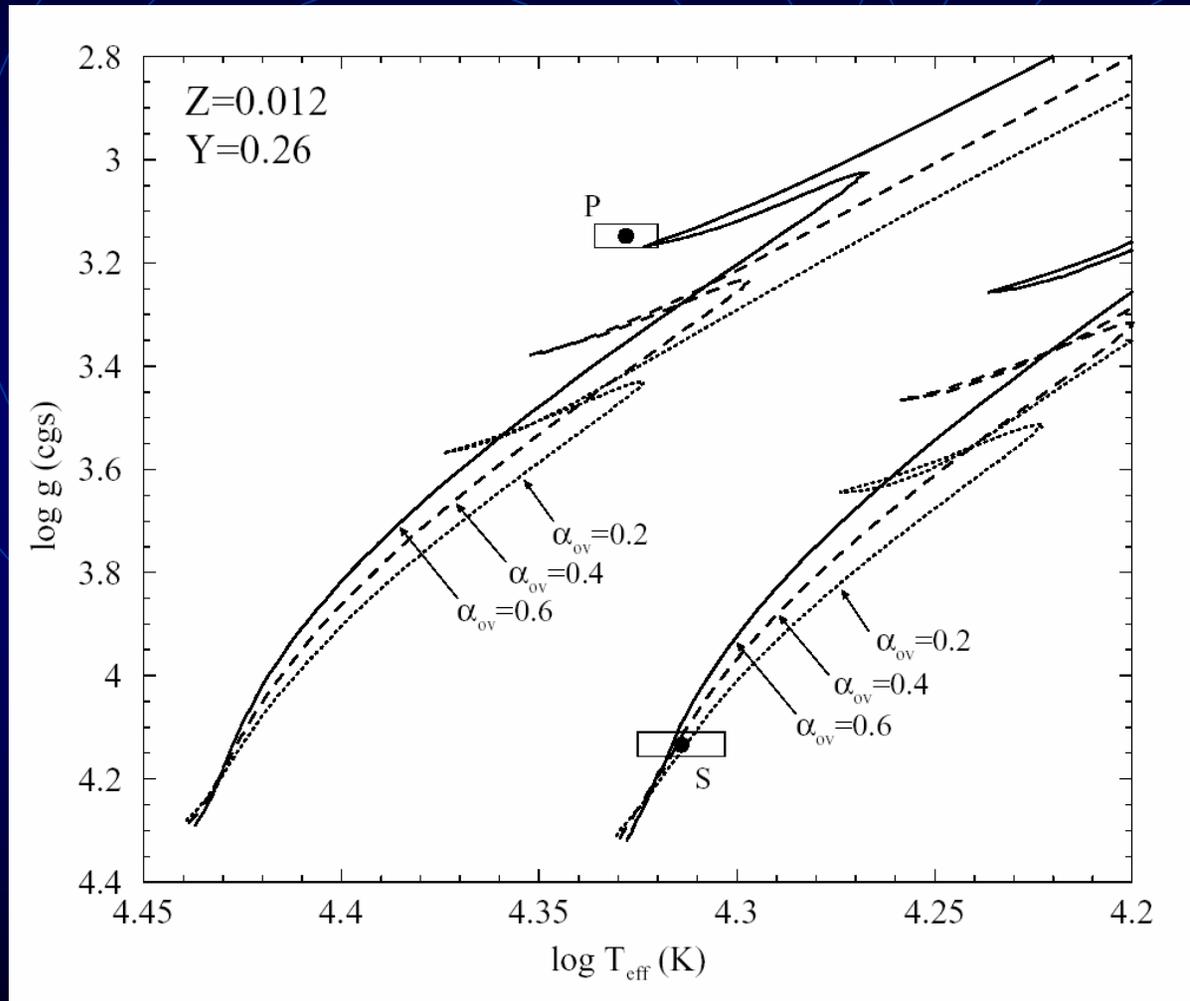
Spectral type:  
**B1.5 II-II + B2 V**  
 P = 12.426 days  
 Eccentric orbit:  
**e = 0.234**





# V380 Cyg and convective core overshooting

Guinan et al. 2000, ApJ, 544, 409



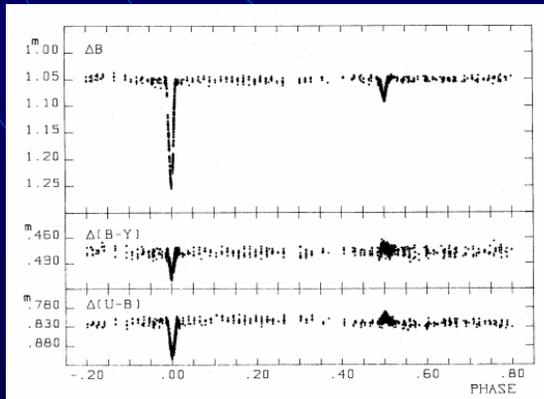
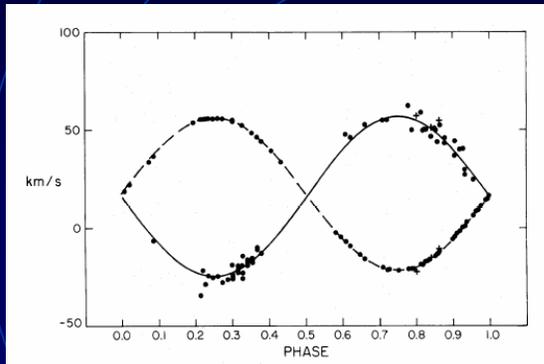
Masses and radii are good to 4% and 2%, respectively.

Evolutionary tracks for V380 Cyg, computed for the exact mass of each component ( $11.1 M_{\odot}$  and  $6.95 M_{\odot}$ ), and for different values of the overshooting parameter.

Age  $\approx 25$  Myr



# Testing Stellar Evolution Theory in Evolved Stars



Andersen et al. 1991,  
A&A, 246, 99

## TZ For

**F7 III + G8 III, P = 75.7 days, e = 0**

Two very different components

Parameter	Primary	Secondary
Mass ( $M_{\odot}$ )	$2.05 \pm 0.06$	$1.95 \pm 0.03$
Radius ( $R_{\odot}$ )	$8.32 \pm 0.12$	$3.96 \pm 0.09$
Log $g$	$2.910 \pm 0.017$	$3.532 \pm 0.020$
Temperature (K)	$5000 \pm 100$	$6350 \pm 100$
$v \sin i$ (km/s)	$4 \pm 1$	$42 \pm 2$

Mass and radius errors < 3%

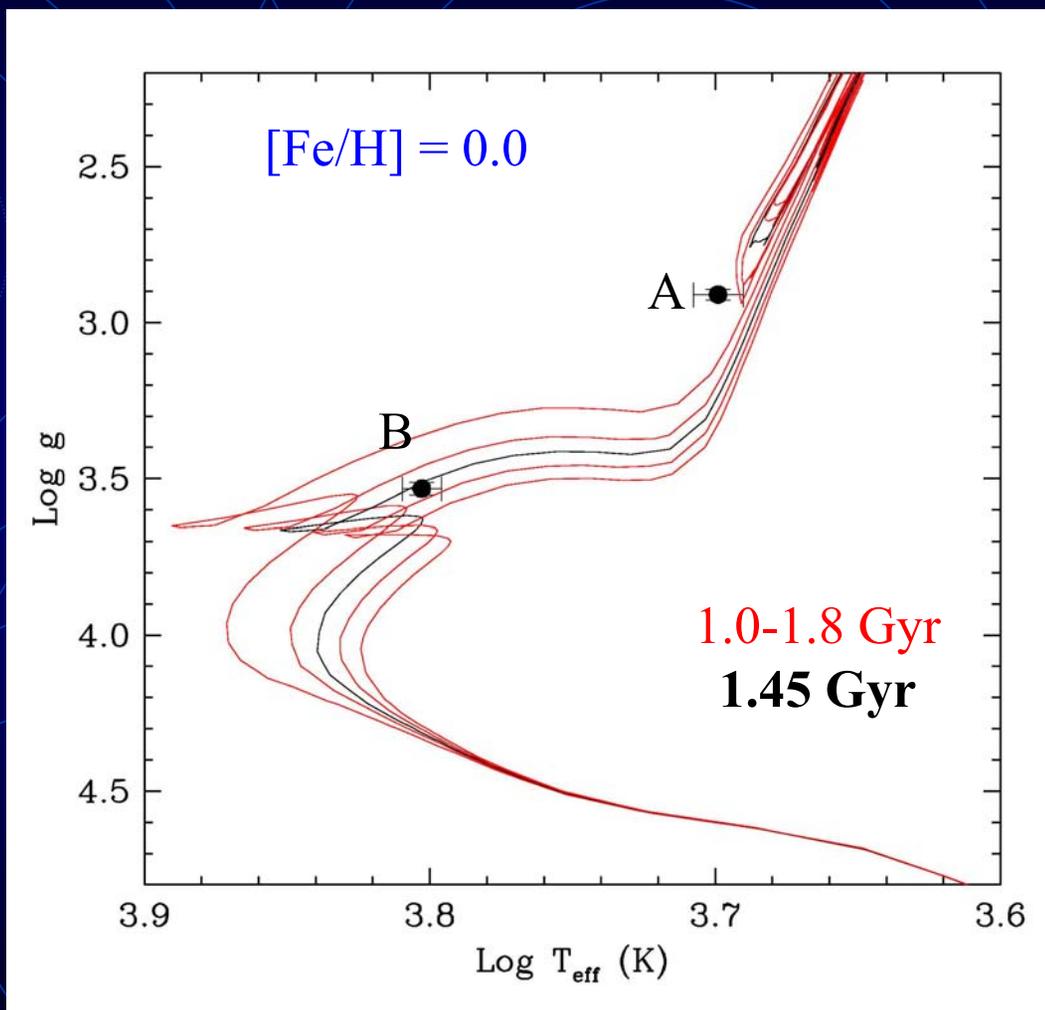


## Isochrone Fits for TZ For

The components of TZ For are in very different evolutionary states: the primary (A) is an evolved star (clump giant).

The age is estimated to be 1.45 Gyr.

Isochrones from Girardi et al. 2000, A&AS, 141, 371





# Tidal Theory (Zahn 1977, 1989)

Tidal forces tend to synchronize the rotation of the stars with the orbital motion, and to circularize the orbit. The timescales are:

Radiative envelopes

$$\frac{1}{(\tau_{sync})_{rad}} = -\frac{1}{\Omega_{orb} - \Omega_{rot}} \frac{d\Omega_{rot}}{dt}, \quad (\tau_{sync})_{rad} = 2.03 \beta_g^2 M^{7/3} \frac{(1+q)^2}{q^2} E_2^{-1} \frac{P^{17/3}}{R^7}$$

$$\frac{1}{(\tau_{circ})_{rad}} = -\frac{1}{e} \frac{de}{dt}, \quad (\tau_{circ})_{rad} = 1.71 \times 10^1 M^3 \frac{(1+q)^{5/3}}{q} E_2^{-1} \frac{P^7}{R^9}$$

Convective envelopes

$$\frac{1}{(\tau_{sync})_{turb}} = -\frac{1}{\Omega_{orb} - \Omega_{rot}} \frac{d\Omega_{rot}}{dt}, \quad (\tau_{sync})_{turb} = 3.95 \times 10^2 \beta_g^2 M^{7/3} \frac{(1+q)^2}{q^2} L^{-1/3} \lambda_2^{-1} \frac{P^4}{R^{16/3}}$$

$$\frac{1}{(\tau_{circ})_{turb}} = -\frac{1}{e} \frac{de}{dt}, \quad (\tau_{circ})_{turb} = 1.99 \times 10^3 M^3 \frac{(1+q)^{5/3}}{q} L^{-1/3} \lambda_2^{-1} \frac{P^{16/3}}{R^{22/3}}$$

Effective circularization time

$$-\frac{1}{e} \frac{de}{dt} = \frac{1}{\tau_{circ,A}} + \frac{1}{\tau_{circ,B}}$$



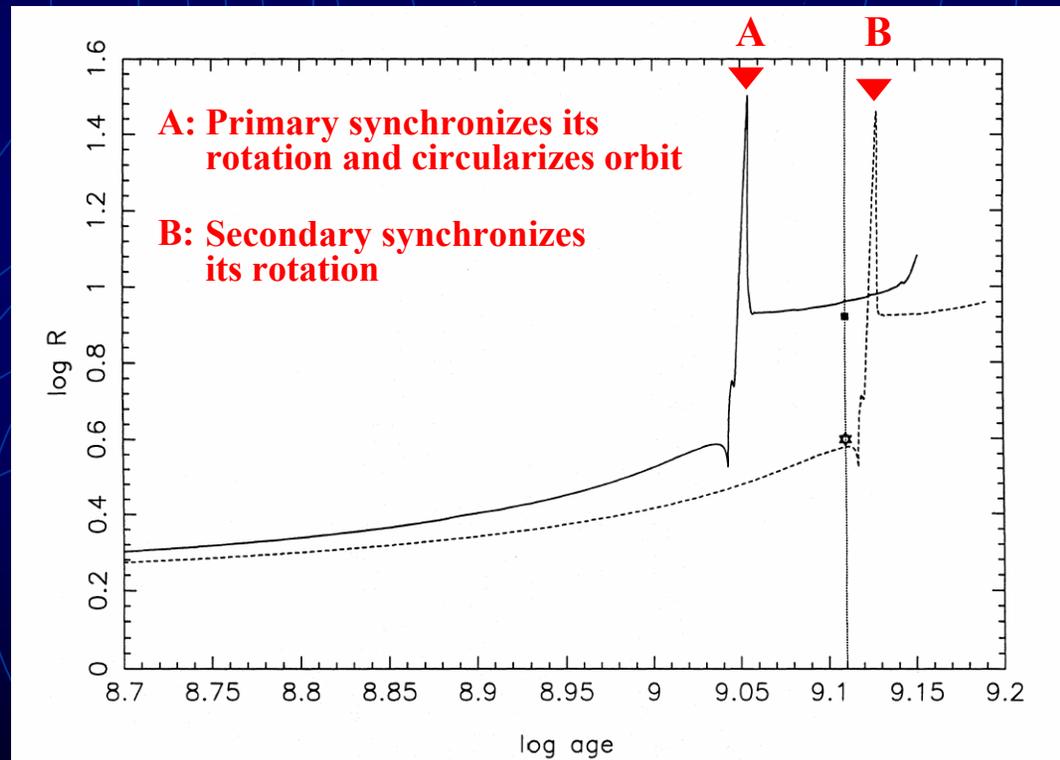
## TZ For and Tidal Theory

Primary star has  $v \sin i = 4 \text{ km/s} \rightarrow$  **synchronous** rotation

Secondary star has  $v \sin i = 42 \text{ km/s} \rightarrow$  **asynchronous** rotation

Radius as a function of age.

Predictions for the time of circularization and synchronization agree with the observations.





# Examples of Uncertainties Remaining in the Models

- Treatment of convection
  - Mixing length prescription (simplified treatment)
  - Overshooting
- Radiative opacities
- Nuclear reaction rates
- Helium and metal diffusion
- Equation of state
- Rotation (internal?)
- Mass loss
- Magnetic fields



# Prospects

- Recent advances in observational techniques and analysis techniques are very promising
  - Spectroscopy: better instruments, new analysis tools
  - Interferometry: new instruments coming online
- Accurate fundamental parameters for stars are still needed, particularly for astrophysically important non-interacting binary systems
- Complete information is required in order to provide the tightest constraints on theory



## Suggested Reading

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