

# “Small Black Shadows”



Using All-Sky Transit Surveys  
to Detect and Characterize  
Terrestrial Planets

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# Transiting planets are great!

- *Most information-rich systems!*
- Only way to measure mass + radius
- Best way to couple demographics with detailed individual characteristics of planets (i.e. temperatures, atmospheres, densities) over a broad range of planet/host properties.
- If we want to understand habitability, we probably want to understand both planet formation and the physics of planetary atmospheres (particularly for “Super-Earths”).

# Bright systems are great!

- *Most information-rich systems!*
- Host stars tend to be the most well-studied.
  - Array of auxiliary information.
- Allows one to harness (in principle) the power of the transiting systems.

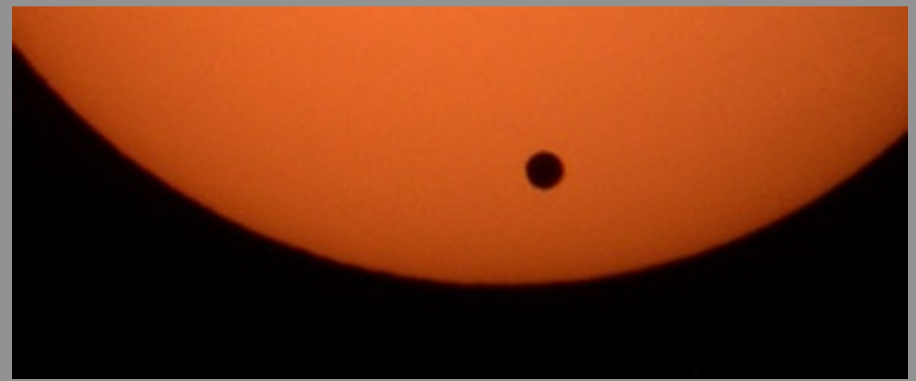
# Habitable Planets?

- Two complementary ways of confirming habitability of planets.
- Direct Imaging → favors more luminous stars.
- Transits → favors less luminous stars.

“Pale Blue Dot”



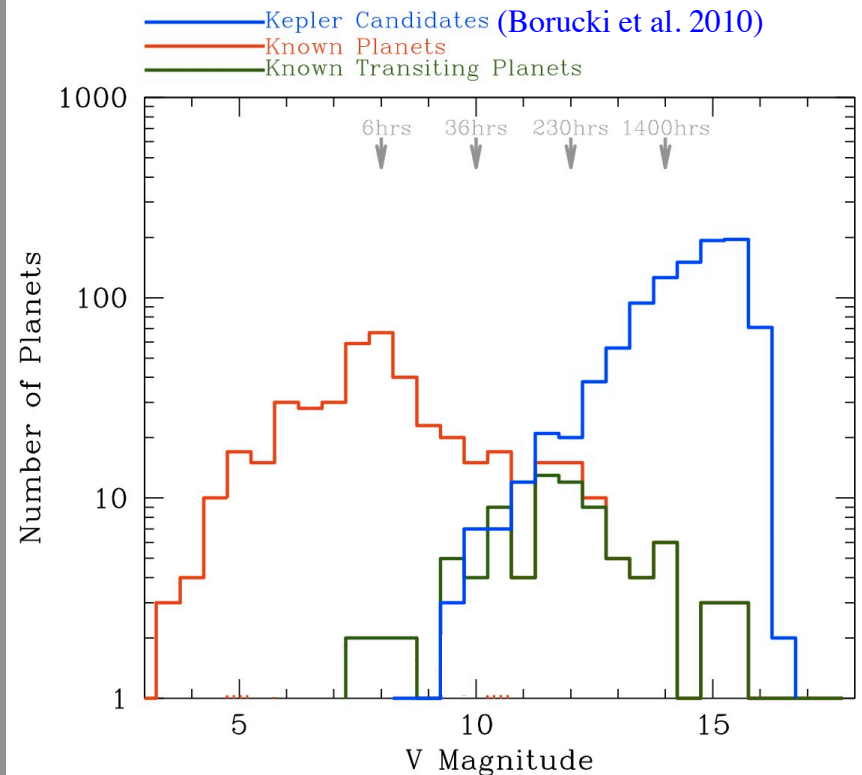
“Small Black Shadow”





# Finding the brightest systems.

- Current transit surveys are not sensitive to:
  - Brightest systems.
  - Long-period systems.
  - Low-mass planets.
- Detailed coupled demographic + characteristic studies currently only possible for Hot Jupiters (with few exceptions)
- Planets detected by Kepler will only be *potentially* habitable.



# All-Sky Surveys

- Earths at  $P < 30d$ , All-Sky
  - Transit probability  $\sim 1\%$
  - Must survey 10,000 stars
  - Distance  $\sim 30pc$

$$N_{\min} \sim \frac{N_{\text{det}}}{P_{tr} f} \sim \frac{100}{0.01 \times 1} \sim 10^4$$
$$d_{\min} \sim \left( \frac{3N_{\min}}{4\pi n_*} \right)^{1/3} \sim 30pc$$

- Survey requirements for  $T_{\min} \sim 3$  years

$$\frac{\Omega}{4\pi} = \frac{3P}{T_{\min}} \sim \frac{90d}{1000d} \sim 1/10$$

( $\sim 4000$  sq. deg)

- Jupiters?
  - 100 times further  $\Rightarrow 10^6$  more stars!
  - Limited by number of targets, scale height, sky, not SNR

# Plenty of Photons!

- Signal-to-noise ratio (all transits)

$$SNR \sim 10 \left( \frac{M_*}{M_\odot} \right)^\beta \left( \frac{R_p}{R_\oplus} \right)^2 \left( \frac{P}{30\text{d}} \right)^{-1/3} \left( \frac{d}{30\text{pc}} \right)^{-1} \left( \frac{D}{10\text{cm}} \right)$$

- Maximum distance for rocky planets  $\sim 30$  pc for  $P \sim 30\text{d}$ ,  $SNR \sim 10$ .
- Weak function of mass for fixed period (Pepper & Gaudi 2005):
- $\beta \sim 1/3$  for  $V$ ,  $1/2$  for  $I$ , and  $-1/6$  for  $J$

# Habitable Zone

- Transit Depth

$$\delta \approx 10^{-4} \left( \frac{R_p}{R_{\oplus}} \right)^2 \left( \frac{M_*}{M_{\odot}} \right)^{-2}$$

- Transit Probability

$$P_{tr} \approx 0.5\% \left( \frac{M_*}{M_{\odot}} \right)^{-1}$$

- Duty Cycle

$$\text{Duty Cycle} \approx 0.15\% \left( \frac{M_*}{M_{\odot}} \right)^{-1}$$

$$a_{HZ} \propto L_{bol}^{1/2}$$

$$L_{bol} \propto M_*^4$$

$$P_{HZ} \propto M_*^{5/2}$$

$$R_* \propto M_*$$



# Yields of a Transit Survey

- Signal-to-Noise Limited Survey

$$\frac{dN_{\text{det}}}{dM_*} \approx P_{tr} \frac{\Omega}{3} d_{\text{max}}^3 \frac{dn}{dM_*}$$

$$P_{tr} \approx 0.5\% \left( \frac{M_*}{M_{\odot}} \right)^{-1}$$

$$SNR_{All} \propto \left[ M_*^{\frac{3\alpha-15}{6}} \right] d_*^{-1}$$

$$\frac{dn}{dM_*} \propto M_*^{-1}$$

# Dependence on Mass and Filter

- Signal-to-Noise Ratio

$$SNR_{All} \propto M_*^{-1/2} d_*^{-1}$$

(V band)

$$SNR_{All} \propto M_*^{-1} d_*^{-1}$$

(J band)

- Detected HZ Planets: low-mass stars strongly favored (Gould et al. 2003)

$$\frac{dN_{\text{det}}}{dM_*} \propto M_*^{-7/2}$$

(V band)

$$\frac{dN_{\text{det}}}{dM_*} \propto M_*^{-5}$$

(J band)

- In J, ~400 times more detections for mid-M versus solar type stars.
- J versus V: factor of ~6 at  $0.3M_{\text{Sun}}$ , factor of ~25 at  $0.1M_{\text{Sun}}$

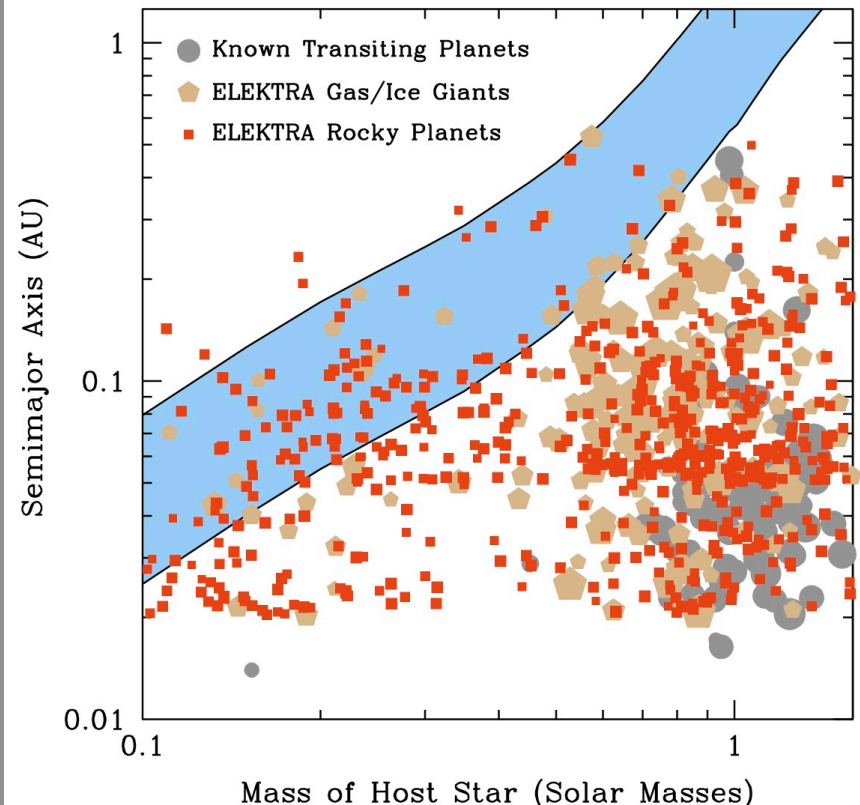
# Future Wide-Field Transit Surveys

- **TESS** (PI G. Ricker, Deming et al. 2009)
  - Red-visible (600-1000nm)
  - All-Sky
  - 6 telescopes, each with  $\sim 18^\circ \times 18^\circ$  FOV (total  $\sim 5\%$  of the sky)
  - Target magnitudes ( $V < 13$ )
  - Number of stars:  $\sim 2.5$  million
- **ELEKTRA** (PI C. Beichman)
  - Near-IR (660-1700nm)
  - 80% of the sky.
  - 6 telescopes, each with  $\sim 17^\circ \times 17^\circ$  FOV (total  $\sim 4\%$  of the sky)
  - Target magnitudes:  $V$  or  $J < 10$
  - Number of stars:  $\sim 2$  million
- **PLATO**
  - Optical
  - $\sim 50\%$  of the sky
  - Total  $\sim 1000$  sq. deg. ( $\sim 2\%$  of the sky)
  - Target magnitudes:  $V < 13$
  - Number of stars:  $\sim 300,000$
  - Astroseismology + transits

# Yields

## ELEKTRA/TESS:

- Hundreds of Rocky ( $1-10M_{\text{E}}$ ) Planets
- Thousands of Ice/Gas Giant Planets
- ELEKTRA:  $\sim 70$  Rocky ( $1-10 M_{\text{E}}$ ) Habitable Planets



# Confirmation and Characterization

- RV amplitude:

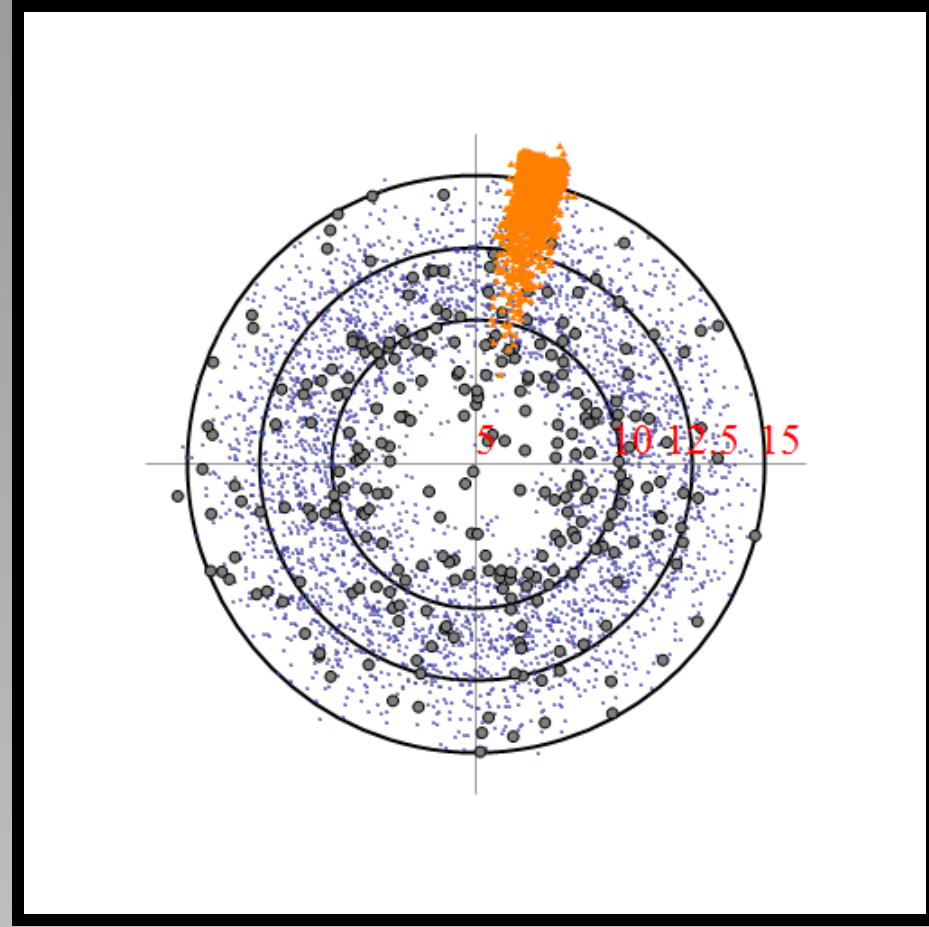
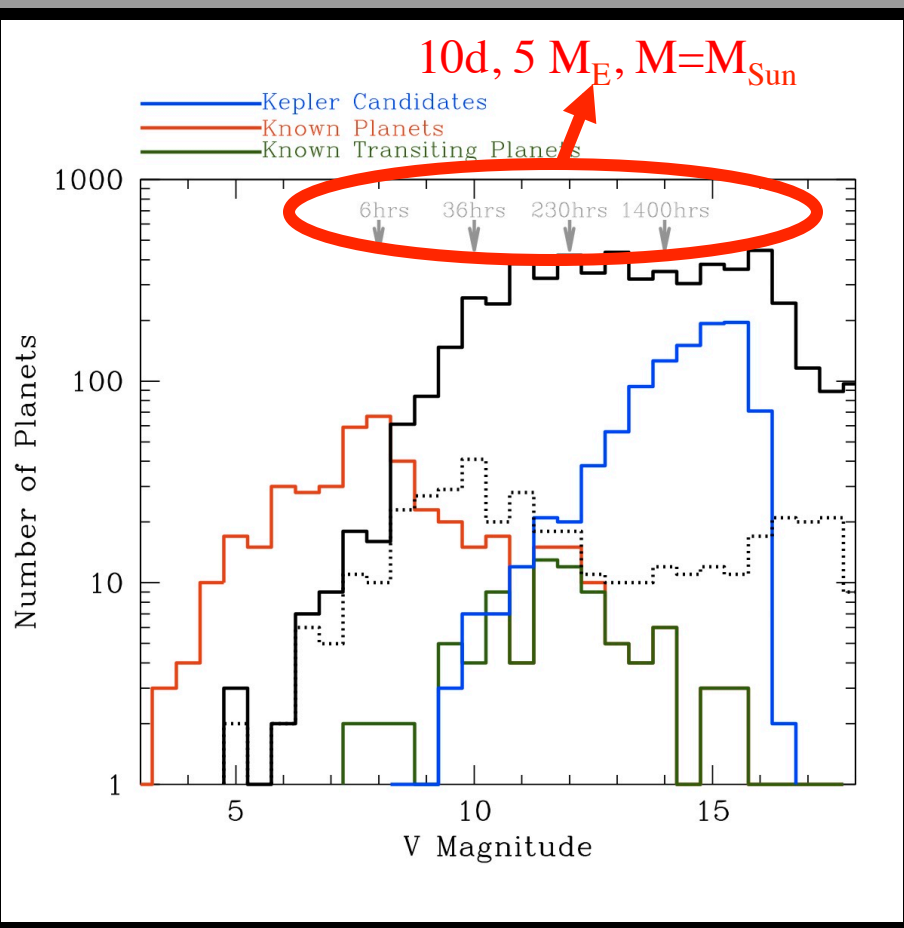
$$K \approx 3 \text{ m s}^{-1} \left( \frac{M_p}{5 M_{\oplus}} \right) \left( \frac{M_*}{0.3 M_{\odot}} \right)^{-3/2}$$

(habitable planets)

- Bright systems facilitate follow-up.

$$T \sim 8 \text{ hrs} \left( \frac{SNR}{10} \right)^2 \left( \frac{K}{3 \text{ m/s}} \right)^{-2} 10^{0.4(V-10)}$$

- Host stars very well characterized.
  - Median GAIA parallaxes of  $\sim 0.3\%$ .
  - Densities + radii  $\Rightarrow$  independent, precise masses and radii
  - Space velocities, detailed abundances, ages



- Measure masses to 10% for ~100 terrestrial planets with ~1500 hours of telescope time (scaling from Keck). See also Brown & Latham 2008
- Mass function to 30-50% per bin with a resolution of 0.1 dex.

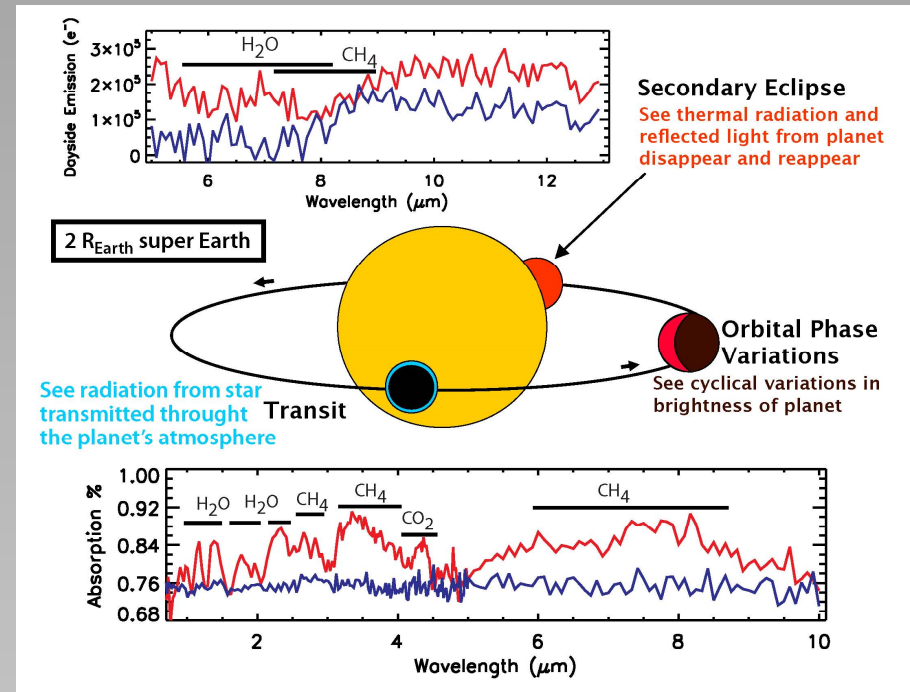
# Science Returns

- Brightest, closest transiting planets in the sky!
- Demographics of Short/Intermediate Period Planets:
  - Planet parameters
    - Radius, Period, Semimajor Axis, Equilibrium Temp.
    - Mass, Density, Composition, Spin-Orbit Alignment
  - Stellar parameters
    - Mass, Age, Abundances, Stellar populations
- “Strange New Worlds”: Rare Systems
  - TESS/ELEKTRA: 2-3 million stars
    - ~10 times more than Kepler
    - Multiple systems, moons, rings, resonant systems, young stars, halo stars, long-period planets, multiple stars, stellar clusters/associations, metal-poor stars...
  - Single-transit events of long-period systems
  - Habitable planets around solar-type stars?
- Frequency of Habitable Planets for Low-Mass Stars
  - Complementary to *Kepler* and *WFIRST*.
  - ELEKTRA will measure  $\eta_E$  to a precision of  $\sim 10\%$   $\eta_E^{-1/2}$  for  $M < 0.5 M_{\text{Sun}}$



# Targets for JWST

- JWST presents both a curse and an opportunity.
- Can characterize the atmospheres of habitable super Earths
- Must find the bright transiting systems first.
- All-sky transit survey is likely the easiest way to accomplish this.



See Deming et al. 2009, Kaltenegger & Traub 2009.

# Long Period Planets

- Single transit events (e.g., Yee & Gaudi 2008)

$$P_{1,TR} \approx 10^{-6} \left( \frac{P}{30 \text{ years}} \right)^{-5/3} \quad (T=120 \text{ days})$$

- Habitable Planets around Solar-Type Stars
  - Some targets will be sufficiently bright that single-transit events can be detected for terrestrial planets.
  - Estimate of period, frequency, targets for follow-up.