

Jet Propulsion Laboratory California Institute of Technology

## The Future: JWST, WFIRST, and Beyond

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## The case of 40 Eridani A

Constraining the presence of a habitable planet

- Very nearby K0 dwarf star at 5 pc distance; B and C components orbit each other 80" away
- HZ lies at 0.13" separation. An earth mass planet there:
  - Would induce 12 cm/sec of stellar reflex motion
  - Has a 0.4% probability of transiting
  - Would induce 0.5  $\mu$ as of stellar astrometric wobble
  - Won't lens background stars (galactic lat. -38°)
- 40 Eri A is the host of Star Trek's fictional planet Vulcan
- There is no current means to detect a habitable planet in this system today



## The case of 40 Eridani A

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  - Won't lens background stars (galactic latitude -38°)
    Mass ratio ~5x10<sup>-6</sup> to the star
- In direct imaging, an Earth analog here would:
  - Appear at R magnitude 27.6, and with contrast to the star of  $3 \times 10^{-10}$
  - Be separated from the star by 3 resolution elements as seen by a 3 meter telescope observing in V band
  - Provide photons enabling its discovery \*and\* spectral measurements of its physical/chemical/biological? conditions

# Contrast requirements for imaging exoplanets in reflected light



### James Webb Space Telescope (JWST)

Is 30 miles from here at Northrop Grumman, Redondo Beach CA





### JWST is ....

- 6.5 m segmented telescope designed to operate at near-IR and mid-IR wavelengths (1-28 µm). Largest space telescope to date, first with segmented primary mirror.
- Joint NASA/ESA project with 4 science instruments
- Overall design decided 15 years ago, driven by cosmology. Operating temperature ~50 K.
- Launch on Ariane 5 now targeted for March 2021
  - Series of problems has led to 30 month schedule slip in the past year. Budget implications still being sorted out by NASA HQ
- While not specifically designed to exoplanet science requirements, it will nevertheless offer important new capabilities.

### **Transiting exoplanet studies with JWST**

- Enables the first R= 1000 mid-IR spectra of exoplanets
- Spectroscopy will focus on bright stellar hosts with small transiting planets identified by K2 and TESS
- Hot Jupiters will be easily studies
- Should enable major progress in understanding the atmospheres of mini-Neptunes and super Earths, particularly in eclipse thermal emission measurements and thermal phase curves
- Transmission spectra of small exoplanets may be difficult due to small atmpospheric scale heights and the presence of clouds/hazes

## JWST Transit spectra will be expensive ... (Morley et al. 2017)

<b>Table 1</b> . Number of transits or eclipses required to detect a Venus-like atmosphere <sup>a</sup>								
Planet	Emission	Emission	Emission	Transmission	Transmission	Transmission		
	P = 0.1 bar	P = 1.0 bar	P = 10.0  bar	P = 0.01 bar	P = 0.1 bar	P = 1.0 bar		
TRAPPIST-1b	6 (11)	9 (18)	17 (30)	23 (89)	11 (40)	6 (21)		
TRAPPIST-1c	19 (37)	29 (58)	48 (92)	_	73 (50)	36 (25)		
TRAPPIST-1d	_	-	-	59 (-)	25 (46)	13 (24)		
TRAPPIST-1e	_	-	-	15 (-)	6 (66)	4 (71)		
TRAPPIST-1f	_	_	_	73 (-)	27 (92)	17 (54)		
TRAPPIST-1g	—	—	—	36 (-)	15 (-)	10 (76)		
TRAPPIST-1h	-	-	-	16 (-)	6 (90)	4 (56)		
GJ 1132b	2 (2)	2 (3)	3 (6)	27 (38)	13 (20)	11 (13)		
LHS 1140b	-	-	-	-	- (96)	- (64)		

<sup>a</sup> The detection criteria are (1) for transmission spectra, the simulated data must rule out a flat line at  $5\sigma$  confidence on average, and (2) for emission spectra, the band-integrated secondary eclipse must be detected at  $25\sigma$ . We base our calculations on models with a Venusian composition, zero albedo, and planet mass equal to the measured values from TTVs or RVs. For the case in parentheses, we use an albedo of 0.3 and planet mass predicted by the theoretical mass/radius relation. The – mark denotes cases where over 100 transits or eclipses are needed.

### But potentially rewarding ...



Figure by Natasha Batalha courtesy Kevin Stevenson



Simulated JWST spectrum of HZ Earth, nearby M star host 10 transits, photon limit only Schwieterman et al. 2016

### **Exoplanet Direct Imaging with JWST**

- Three instruments provide specialized high contrast imaging modes
- Contrast will not be better than HST or ground AO
- Sensitivity will be orders of magnitude better in the midinfrared, enabling exoplanet spectra from 2.5-10 microns
- Inner working angle is limited by complexity of telescope PSF and long wavelengths
- Best science is likely to be imaging of self-luminous planets cooler than prior facilities could detect



## NIRCam contrast curve from Beichman et al. 2010

# JWST Early Release Science has significant exoplanet component, PUBLIC DATA

- <u>The Transiting Exoplanet Community Early Release</u>
  <u>Science Program</u> 78 hours: Batalha, Bean, & Stevenson
  - Will use all 4 instruments
  - Will observe in transmission, emission, and phase curves
- High Contrast Imaging of Exoplanets and Exoplanetary
  Systems with JWST 52 hours: Hinkley, Skemer, & Biller
  - Will use all 4 instruments to observe known exoplanet, debris disk, and upper limits to new exoplanet detections
  - Emphasizes coronagraphy but direct spectra and aperture mask imaging will be done
- Together these programs were awarded more than ¼ of all the JWST ERS time, can we do this throughout the mission ?

# Contrast requirements for imaging exoplanets in reflected light



# Wavefront control improves image contrast by many orders of magnitude

Wavefront errors come from imperfections in the optics, drift of telescope optical alignment & focus, pointing errors, and structural vibrations



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### Coronagraph technology today

- Development and laboratory contrast demonstrations have been ongoing for 10+ years, supported by NASA technology investments
- Has already demonstrated 10<sup>-9</sup> visible contrast with 20% bandwidth at an inner working angle (IWA) of 3  $\lambda$ /D in the laboratory (Trauger et al. 2012).
- <u>We are within reach of the contrast and bandwidth needed to image a</u> <u>habitable planet around 40 Eri A, if the host telescope is sufficiently stable</u>



Hybrid Lyot coronagraph, lab measurements of contrast versus bandwidth

Progress since this demo: - Full dark hole created using two deformable mirrors

- Circular masks fabricated

- Mask rebuilt to provide better performance

## **NASA Exoplanet Exploration Program**

Part of the NASA Astrophysics Division, Science Mission Directorate



## Purpose described in 2014 NASA Science Plan

- 1. Discover planets around other stars
- 2. Characterize their properties
- 3. Identify candidates that could harbor life

ExEP serves the science community and NASA by implementing NASA's space science vision for exoplanets

http://exoplanets.nasa.gov/exep

ExEP



## **NASA Exoplanet Exploration Program**



https://exoplanets.nasa.gov

## **K2** Mission



Kepler fields on the ecliptic: 323 confirmed planets plus 476 candidates



Campaign 17 completed, Campaign 18 suspended 7/6 after 51 days

Upcoming:

- Next week: downlink of Campaign 18 data, determination whether remaining fuel will support continued science operations or not
- Kepler/K2 Conference V March 4-8 2019 in Glendale, CA

https://exoplanets.nasa.gov/k2

#### NASA Exoplanet Science Institute

- exoplanetarchive.ipac.caltech.edu
  - Planet tables
  - Light curves
  - Analysis tools
  - Regularly updated
- Exoplanet Follow-up Observing Program data-sharing infrastructure for community followup of Kepler, K2, and TESS
- Sagan Summer Workshops
- Organizing Sagan component of NASA Hubble Fellowship Program



NASA Exoplanet Science Institute California Institute of Technology







### **Ground-Based Support for Space Missions**

I. The twin 10m Keck telecopes at Mauna Kea, Hawaii





- NExScI administers NASA's 1/6 share
- Key Projects and smaller general observer Investigations
- Proposals for 2019A due on 9/13 (TBC)

#### Completed

### **Ground-Based Support for Space Missions**

II. Large Binocular Telescope Interferometer, Mt. Graham Arizona,



Credit: ESO/Y. Beletsky

- Measuring HZ exozodiacal dust at 10 µm to inform designs of future missions
- Interim results (Ertel et a. 2018) find most stars not very dusty, median exozodi < 23 zodis for sun-like stars
- Project completed June 2018 with 39 stars observed
- Final science papers now in preparation







Credit: NASA/GSFC

#### **Groundbased support for Space Missions**

III. NASA/NSF Partnership for Exoplanet Research - Doppler Spectrometer

- Motivation
  - 2010 Decadal Survey called for precise ground-based spectrometer for exoplanet discovery and characterization
  - Follow-up & precursor science for current missions (K2, TESS, JWST, WFIRST)
  - Inform design/operation of future missions
- Scope:
  - Extreme precision radial velocity spectrometer (<0.5 m/s) with 40% of time on WIYN telescope</li>
    - Penn State NEID proposal selected in March 2016
    - Instrument to be commissioned spring 2019
    - R= 100,000; 380-930 nm wavelength coverage
  - Ongoing Guest Observer program using NOAO share of telescope time for exoplanet research





NN-Explore Exoplanet Investigations with Doppler Spectroscopy



PI: S. Mahadevan



3.5m WIYN Telescope Kitt Peak National Observatory Arizona



Technical readiness for direct imaging of habitable exoplanets:

The #1 medium-scale space mission priority of U.S. 2010 Decadal Survey

#### Coronagraph Technology Gap List

Table A.3 Coronagraph Technology Gap List.

ID	Title	Description	Current	Required
C-1	Specialized Coronagraph Optics	Masks, apodizers, or beam-shaping optics to provide starlight suppression and planet detection capability.	A linear mask design has yielded $3.2 \times 10^{-10}$ mean raw contrast from $3-16 \lambda/D$ with 10% bandwidth using an unobscured pupil in a static lab demonstration.	Circularly symmetric masks achieving $\leq 1 \times 10^{-10}$ contrast with IWA $\leq 3\lambda/D$ and $\geq 10\%$ bandwidth on obscured or segmented pupils.
C-2*	Low-Order Wavefront Sensing & Control	Beam jitter and slowly varying large-scale (low- order) optical aberrations may obscure the detection of an exoplanet.	Tip/tilt errors have been sensed and corrected in a stable vacuum environment with a stability of $10^{-3} \lambda$ rms at sub-Hz frequencies.	Tip/tilt, focus, astigmatism, and coma sensed and corrected simultaneously to $10^{-4} \lambda$ (~10's of pm) rms to maintain raw contrasts of $\leq 1 \times 10^{-10}$ in a simulated dynamic testing environment.
C-3*	Large-Format Ultra-Low Noise Visible Detectors	Low-noise visible detectors for faint exoplanet characterization with an Integral Field Spectrograph.	Read noise of < 1 e-/pixel has been demonstrated with EMCCDs in a 1k × 1k format with standard read- out electronics	Read noise < 0.1e-/pixel in a ≥ 4k × 4k format validated for a space radiation environment and flight-accepted electronics.
C-4*	Large-Format Deformable Mirrors	Maturation of deformable mirror technology toward flight readiness.	Electrostrictive 64x64 DMs have been demonstrated to meet ≤ 10-9 contrasts in a vacuum environment and 10% bandwidth.	≥ 64x64 DMs with flight-like electronics capable of wavefront correction to ≤ 10 <sup>-10</sup> contrasts. Full environmental testing validation.
C-5	Efficient Contrast Convergence	Rate at which wavefront control methods achieve 10 <sup>-10</sup> contrast.	Model and measurement uncertainties limit wavefront control convergence and require many tens to hundreds of iterations to get to 10 <sup>-10</sup> contrast from an arbitrary initial wavefront.	Wavefront control methods that enable convergence to 10 <sup>-10</sup> contrast ratios in fewer iterations (10-20).
C-6*	Post-Data Processing	Techniques are needed to characterize exoplanet spectra from residual speckle noise for typical targets.	Few 100x speckle suppression has been achieved by HST and by ground-based A0 telescopes in the NIR and in contrast regimes of 10-5 to 10-6, dominated by	A 10-fold improvement over the raw contrast of ~10° in the visible where amplitude errors are expected to no longer be negligible with respect to phase errors.

mission technology



Future imaging



## Coronagraph Technology Gaps

\*Topic being addressed by directed-technology development for the WFIRST/AFTA coronagraph. Consequently, coronagraph technologies that will be substantially advanced under the WFIRST/AFTA technology development are not eligible for TDEMs.

http://exoplanets.nasa.gov/exep/technology/



## Wide Field Infrared Survey Telescope (WFIRST)

Dark Energy, Microlensing, Infrared Surveys, Coronagraphy

- Top priority new space mission in 2010 astrophysics Decadal Survey
- 2.4m surplus telescope, Wide Field Camera with 100x Hubble's FOV, coronagraph instrument as technology demonstration only
- Starshade rendezvous option under study
- Project is now in "Phase B" detailed design, launch in 2025. Trying to fit in \$3.2B cost cap.
- Project scope and schedule may be affected by JWST delays and cost growth





## WFIRST coronagraph instrument layout





## WFIRST coronagraph expected performance

A milestone on the way to exo-Earth contrasts





## Decadal Survey Testbed (coronagraphy):

Goal: Lab demonstration of 10<sup>-10</sup> broadband contrast within 1 year



## STARSHADE

for visible wavelengths; active area of NASA study/investment Does not require high telescope stability. Needs fuel to reposition. A deployed structure  $\geq$  30 m diameter, cannot fully test before flight



- Inner Working Angle is the closest separation of Planet and Star that we can expect to see with a given starshade
- For Hypergaussian starshade, this is approximately equivalent to:

IWA = 
$$\frac{D_{ss}/2}{z}$$

Figure by Steve Warwick, NGST

#### Future mission technology



#### Starshade Technology Gap List

#### Table A.4 Starshade Technology Gap List

ID	Title	Description	Current	Required
5-1	Control Edge- Scattered Sunlight	Limit edge-scattered sunlight with optical petal edges that also handle stowed bending strain.	Graphite edges meet all specs except sharpness, with edge radius ≥10 µm.	Optical petal edges manufactured of high flexural strength material with edge radius ≤ 1 µm and reflectivity ≤ 10%.
S-2	Contrast Performance Demonstration ar Optical Model Validation	Experimentally validate the equations that predict the contrasts achievable with a starshade.	Experiments have validated optical diffraction models at Fresnel number of ~500 to contrasts of 3×10 <sup>-10</sup> at 632 nm.	Experimentally validate models of starlight suppression to ≤ 3×10 <sup>-11</sup> at Fresnel numbers ≤ 50 over 510- 825 nm bandpass.
S-3	Lateral Formation Flying Sensing Accuracy	Demonstrate lateral formation flying sensing accuracy consistent with keeping telescope in starshade's dark shadow.	Centroid accuracy ≥ 1% is common. Simulations have shown that sensing and GN&C is tractable, though sensing demonstration of lateral control has not yet been performed.	Demonstrate sensing lateral errors ≤ 0.20m at scaled flight separations and estimated centroid positions ≤ 0.3% of optical resolution. Control algorithms demonstrated with lateral control errors ≤ 1m.
S-4	Flight-Like Petal Fabrication and Deployment	Demonstrate a high- fidelity, flight-like starshade petal and its unfurling mechanism.	Prototype petal that meets optical edge position tolerances has been demonstrated.	Demonstrate a fully integrated petal, including blankets, edges, and deployment control interfaces. Demonstrate a flight-like unfurling mechanism.
S-5	Inner Disk Deployment	Demonstrate that a starshade can be autonomously deployed to within the budgeted tolerances.	Demonstrated deployment tolerances with 12m heritage Astromesh antenna with four petals, no blankets, no outrigger struts, and no launch restraint.	Demonstrate deployment tolerances with flight-like, minimum half-scale inner disk, with simulated petals, blankets, and interfaces to launch restraint.



## Starshade Technology Development "S5"

- Focused effort to ready starshade technology by 2020 – enable the option of starshade rendezvous with the WFIRST telescope for 10<sup>-10</sup> contrast science
- Held 5 workshops on technology gaps and mechanical architecture trade
- Key Technology Achievements
  - Demonstrated starlight suppression modeling agreement within 10%
  - Princeton starlight suppression demonstration currently at 10<sup>-8</sup> (mask limits)
  - Demonstrated half-scale deployment of inner disk optical shield
- Now finalizing plans for work through 2022



Contrast at higher Fresnel number, exposure time: 100s



Suppression at flight Fresnel number, exposure time: 3000s



Inner optical shield deployment tests

Decadal Flagship Mission Studies

## Possible New Worlds Exoplanet Telescopes

(for 2020 Decadal Survey; mid 2030s launch; work outside ExEP)

- Origins Space Telescope: Large mid/far-infrared mission
  - Primary exoplanet science case would be transit spectroscopy to build on JWST results
- Large Ultra-Violet Optical InfraRed Telescope (LUVOIR)
  - Coronagraphic imaging with deployed/segmented primary mirror
  - Large apertures & exoplanet survey sample
  - Equal weighting to exoplanets & general astrophysics
  - 4 instruments: Coronagraph, UV spectrometer, Optical/NIR general astrophysics camera, UV polarimeter (CNES)
- Habitable Exoplanet Mission (HabEx)
  - Coronagraph & starshade imaging with monolithic, off-axis telescope
  - Smaller apertures & exoplanet survey samples
  - 3 instruments: coronagraph, UV spectrometer & optica/NIR general astrophysics camera

# HabEx & LUVOIR's prime goal: spectra of rocky exoplanets

FROM TPF-C STDT report



Future mission concepts

### **Progress in HabEx and LUVOIR designs**

(work outside of ExEP; both teams gave input on their tech priorities)





Above: HabEx 4m monolith telescope with lateral optical bench, solar pressure paddle & 72 m starshade.

Right: LUVOIR 15m segmented telescope, 6 ring hex, deployed 70 m sunshade.

ExEP supports technology needs



### HabEx Science Goals



Seek out nearby worlds and explore their habitability

Map out nearby planetary systems and understand their diversity.



Open up new widows in the Universe from the UV to NIR.

#### HabEx Mission Architecture:

- 4 m off-axis f/2.5 primary mirror, monolith
  - preliminary design completed.
- Four Instruments:
  - Coronagraph Instrument
  - Starshade Instrument
  - UV Spectrograph (UVS)
  - HabEx Workhorse Camera (HWC)
- 72 m diameter starshade (tip-to-tip)
  - Co-launched with telescope
- Design heritage from Exo-C and Exo-S
- Launch vehicle & orbit:
  - SLS Block 1B to Earth-Sun L2
- Launch by mid-2030s, 5 year prime mission



#### Deep Exoplanet Survey

- Nine nearby high-priority sunlike stars
- 3 months total with starshade
- Deep broadband image to the systematic floor
- Spectra
  - R=7 (grism) 0.3-0.45 μm
  - R=140 (IFS) 0.45-1.0 μm

#### Broad Exoplanet Survey

- ~110 stars with coronagraph
- Roughly 6 observations of each
- 50% completeness for exo-Earths
- Spectra with starshade covering 0.3-1.0 μm at once

## HabEx Mission Time Allocation



# HodbEx



## Yields of Characterized Planets

#### Yields\*

Detect and characterize the orbits and atmospheres of:

- Rocky planets:
  - 92 rocky planets (0.5-1.75 R<sub>E</sub>)
  - Includes 12 Earth Analogs (0.5-1.4

#### $R_{\dot{E}}$ )

- Sub Neptunes:
  - 116 sub-Neptunes (1.75-3.5 R<sub>E</sub>)
- Gas Giants
  - 62 gas giants (3.5-14.3 R<sub>E</sub>)

\*Assumes SAG13 Occurrence Rates.



#### What is LUVOIR ?



Large UV / Optical / Infrared Surveyor (LUVOIR)

A space telescope concept in tradition of Hubble

- Broad science capabilities
- Far-UV to near-IR bandpass
- Two architectures: 9-m and 15-m telescopes
- Suite of imagers and spectrographs
- Serviceable and upgradable for decades of operation
- Guest Observer driven

"Space Observatory for the 21<sup>st</sup> Century" Ability to answer the questions of the 2030s and beyond

#### Imagine Astronomy with LUVOIR ...





#### Low-mass galaxy at z = 2 with HST

Low-mass galaxy at z = 2 with 15-m LUVOIR

Credit: G. Snyder (STScl)

#### Imagine Astronomy with LUVOIR ...





#### Pluto with HST

Pluto with 15-m LUVOIR

Credit: NASA / New Horizons / R. Parramon

#### Simulated LUVOIR Observation





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#### Design Your Own Observations Using Online Tools



#### http://asd.gsfc.nasa.gov/luvoir/tools/



#### Sample LUVOIR Observations: An "Exoplanet Zoo"



#### How Many Candidate Habitable Planets Do We Need to Observe to Find One With Water? LUVOIR says 30.



Credit: C. Stark / A. Roberge

<u>Two studies:</u> Habitable Exoplanet Mission (HabEx) and Large UltraViolet Optical near-IR (LUVOIR) surveyor

- Both have goal of studying Earthlike planets in reflected light, visible & near-infrared. They differ in levels of ambition
  - HabEx to "search for" signs of habitability and biosignatures. ~50 HZs ?
  - LUVOIR to "constrain the frequency of" habitability and biosignatures = larger statistical survey of exoEarths, larger aperture. ~300 HZs ?
- HabEx to focus on exoplanets, "best effort" on general astrophysics. 4m aperture Study led by NASA JPL.
- LUVOIR gives equal priority to exoplanets and general astrophysics. Would be HST-like, expansive vision. Apertures 15, 8 m. Study led by NASA Goddard.
- They are likely to differ in cost and technical readiness
- Interim reports will be public soon; final reports mid-2019

## Steps that will enable direct imaging and spectra of habitable exoplanets

- Understand the frequency of HZ rocky planets
- Measure the astronomical backgrounds
- Make precursor and follow-up observations to measure exoplanet masses and orbits, where possible
- Measure host star properties that affect habitability
- Develop our understanding of exoplanet atmospheres, biosignatures, and biosignature false positives
- Ready the starlight suppression technology
- Close in on the mission architecture

### Important NASA Exoplanet websites and dates

Main Exoplanet Exploration Program website: http://exoplanets.nasa.gov/exep

Exoplanet science archive: http://exoplanetarchive.ipac.caltech.edu

WFIRST Project:<a href="http://wfirst.gsfc.nasa.gov">http://wfirst.gsfc.nasa.gov</a>HabEx mission study:<a href="http://www.jpl.nasa.gov/habex">http://www.jpl.nasa.gov/habex</a>LUVOIR mission study:<a href="http://asd.gsfc.nasa.gov/luvoir">http://asd.gsfc.nasa.gov/luvoir</a>

ExoPAG 18 meeting this Sunday 7/29

- At Cool Stars 20 conference, Cambridge MA

ExoPAG 19 meeting Jan 5-6 2019

- At AAS winter meeting, Seattle WA

Sign up for ExoPAG mailing list: https://exoplanets.nasa.gov/exep/exopag/announcementList/

## A historical progression

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#### 2035 ?



Galileo discovers Jovian satellite system

**Exightişœetra**l.ofdiscover bhiBita79900pilametary system Future space telescopes confirm first habitable exoplanet





# ExEP is a Program Office within the NASA Astrophysics Division

