

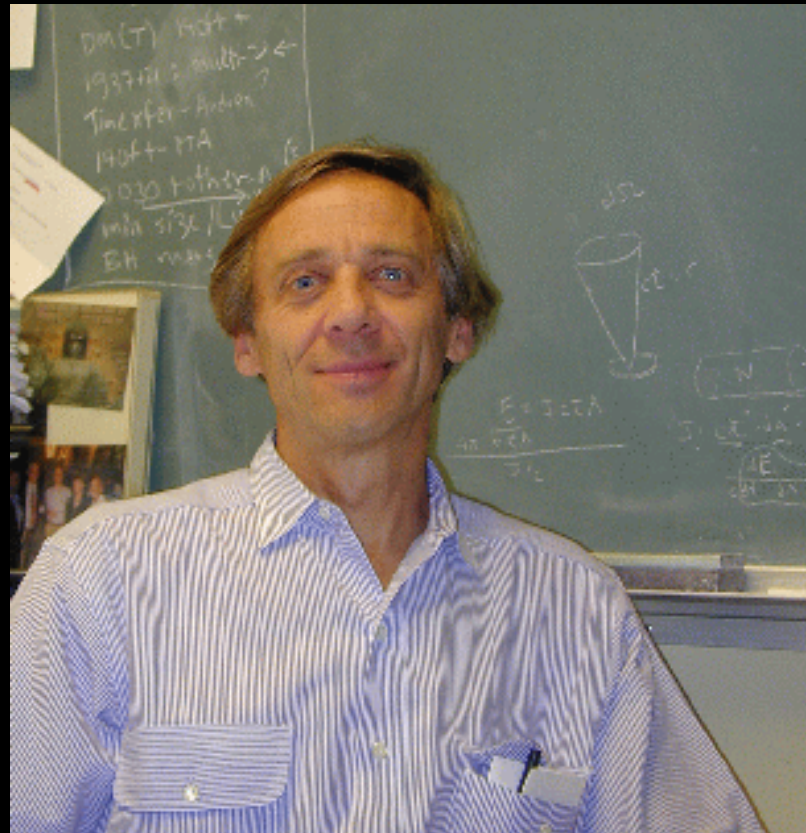
# Exoplanet and Host Star Overview

Andrew Howard  
UC Berkeley

A silhouette of an observatory dome is centered in the lower half of the frame against a sunset sky. The sky transitions from a bright orange glow at the horizon to a deep blue at the top. A thin crescent moon is visible in the sky to the right of the dome. The foreground is dark and flat.

2010 Sagan Exoplanet Summer Workshop: July 26-30, 2010

# In memory of Don Backer (1943-2010)





# Outline

## A Brief History of Exoplanet Science, a Personal View

- What we know and how we know it

## Recent Examples of Host Star Physics Playing a Key Role in Exoplanet Science

- How did hot Jupiters migrate from beyond the ice line?
- Why do some hot Jupiters have inverted atmospheres?

Do planets exist around other stars?

# The first hints (1984): Kuiper Belt-like dust emission

IR excess of Vega:  
85K blackbody,  
solid angle  
of emitting region

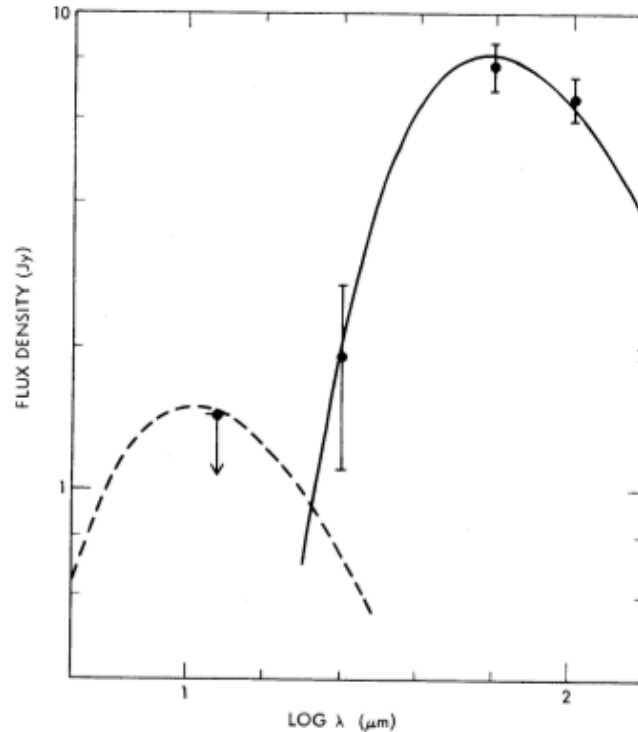
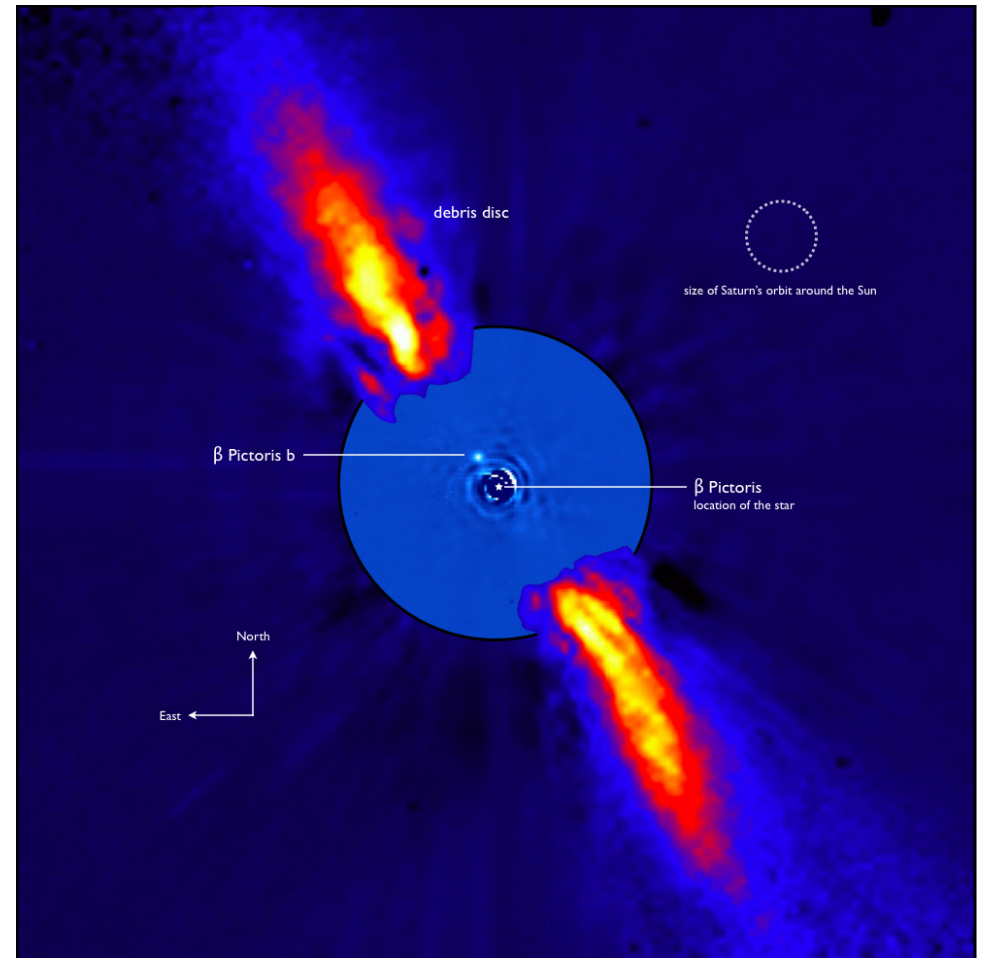


FIG. 1.—Energy distribution of the infrared excess from  $\alpha$  Lyr. The error bars represent the 10% calibration uncertainty. The 12  $\mu$ m upper limit indicates the effect of the 5% uncertainty in the absolute calibration at 12  $\mu$ m. The solid line represents a 85 K blackbody spectrum with a solid angle of  $7 \times 10^{-13}$  sr fitted to the excess. The dashed line represents a 500 K blackbody spectrum with a solid angle of  $6.3 \times 10^{-16}$  sr arbitrarily fitted to the 12  $\mu$ m upper limit.

Aumann et al. 1984

# The first hints (1984): Kuiper Belt-like dust emission - $\beta$ Pictoris IR excess (Aumann et al. 1984)

First images of warm,  
dusty disk by  
Smith & Terrile 1984



# The first hints (1989): RV detection of “sub-stellar objects”

Latham et al. (1989) in Nature –

“The unseen companion of HD 114762 – a probable brown dwarf”

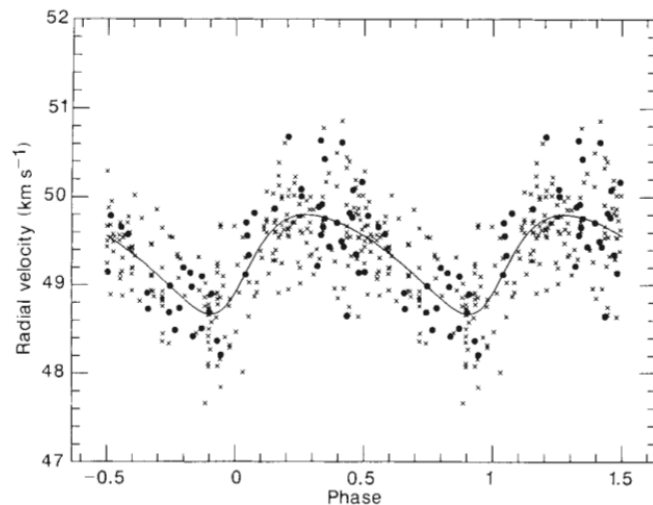


FIG. 2 The orbital solution for the combined data set. The continuous line is the orbital solution with the parameters of Table 1. The CfA velocities are denoted by crosses, the CORAVEL velocities by filled circles.

TABLE 1 Orbital solutions

	CfA	CORAVEL	Combined
Period (days)	$-84.03 \pm 0.14$	$83.91 \pm 0.09$	$84.05 \pm 0.08$
System velocity, $\gamma$ (km s <sup>-1</sup> )	$49.31 \pm 0.03$	$49.39 \pm 0.06$	$49.35 \pm 0.04$
Orbital half-amplitude, $K$ (km s <sup>-1</sup> )	$0.55 \pm 0.04$	$0.75 \pm 0.12$	$0.57 \pm 0.04$
Eccentricity, $e$	$0.26 \pm 0.07$	$0.30 \pm 0.15$	$0.25 \pm 0.06$
Longitude of periastron, $\omega$ (°)	$237 \pm 11$	$280 \pm 16$	$235 \pm 10$
Epoch, $T$ (Julian date – 2440000)	$5,029 \pm 5$	$5,033 \pm 4$	$5,027 \pm 4$
Mass function ( $10^{-6} M_{\odot}$ )	$1.3 \pm 0.3$	$3.1 \pm 1.5$	$1.4 \pm 0.3$
Number of observations	230	50	280
r.m.s. residuals (km s <sup>-1</sup> )	0.42	0.39	0.42



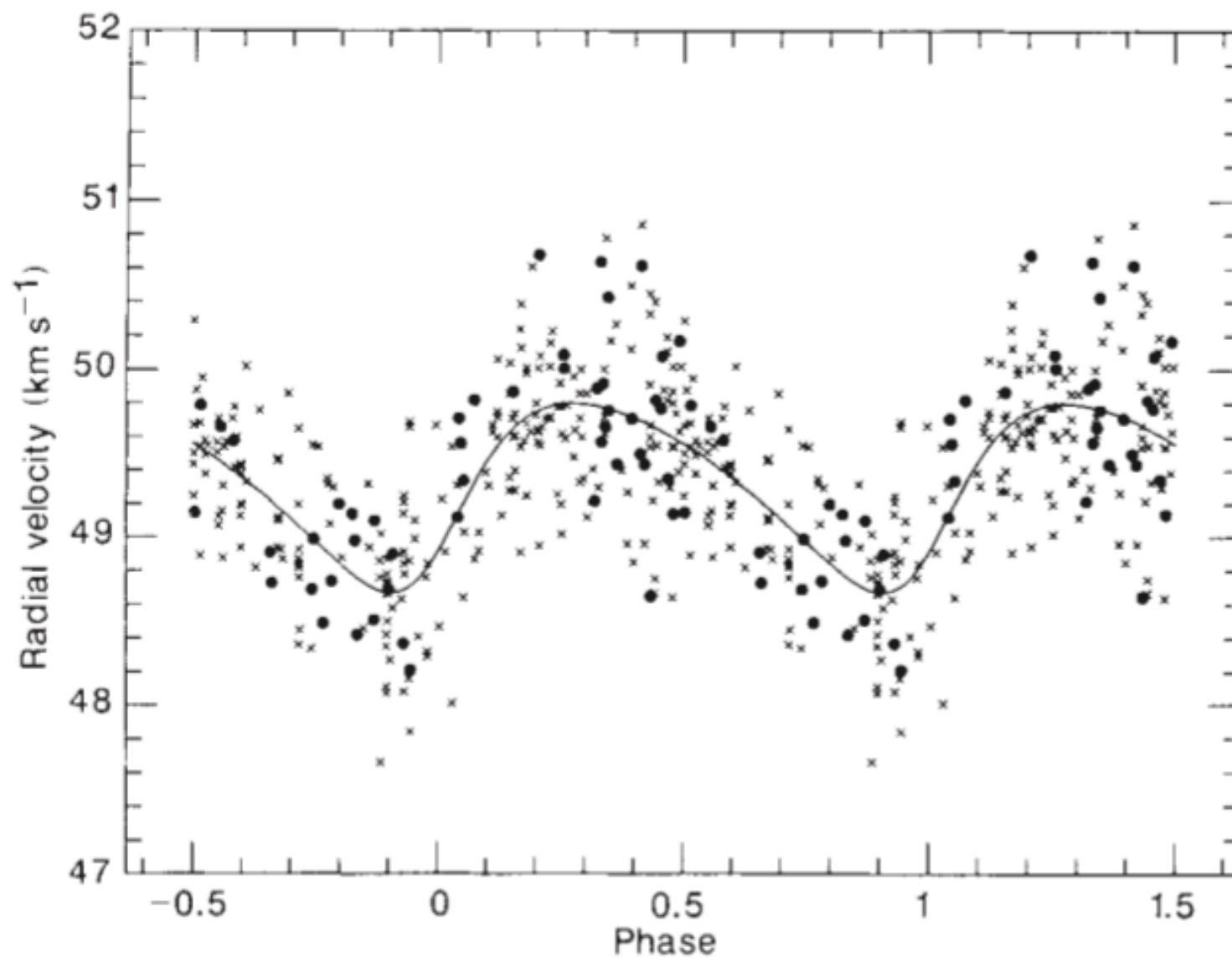


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# The first hints (1992): Pulsar Planets

Wolszczan & Frail (1992)

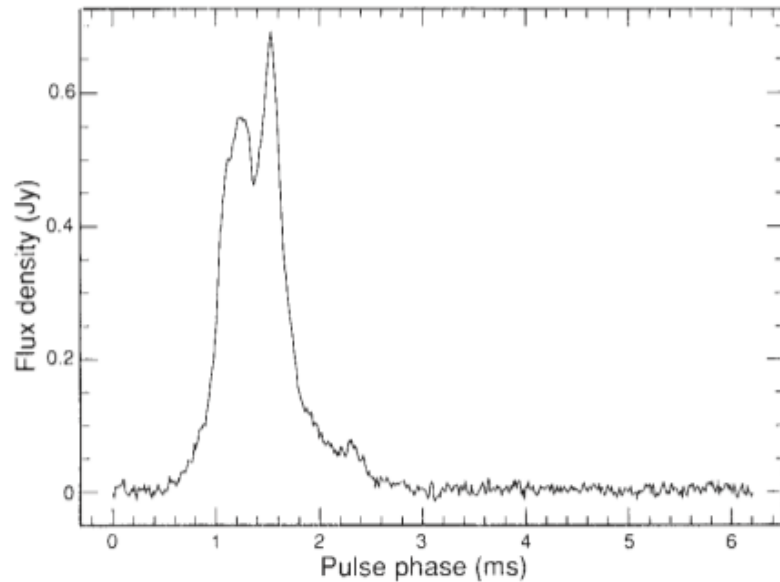


FIG. 1. The average pulse profile of PSR1257 + 12 at 430 MHz. The effective time resolution is  $\sim 12 \mu\text{s}$ .

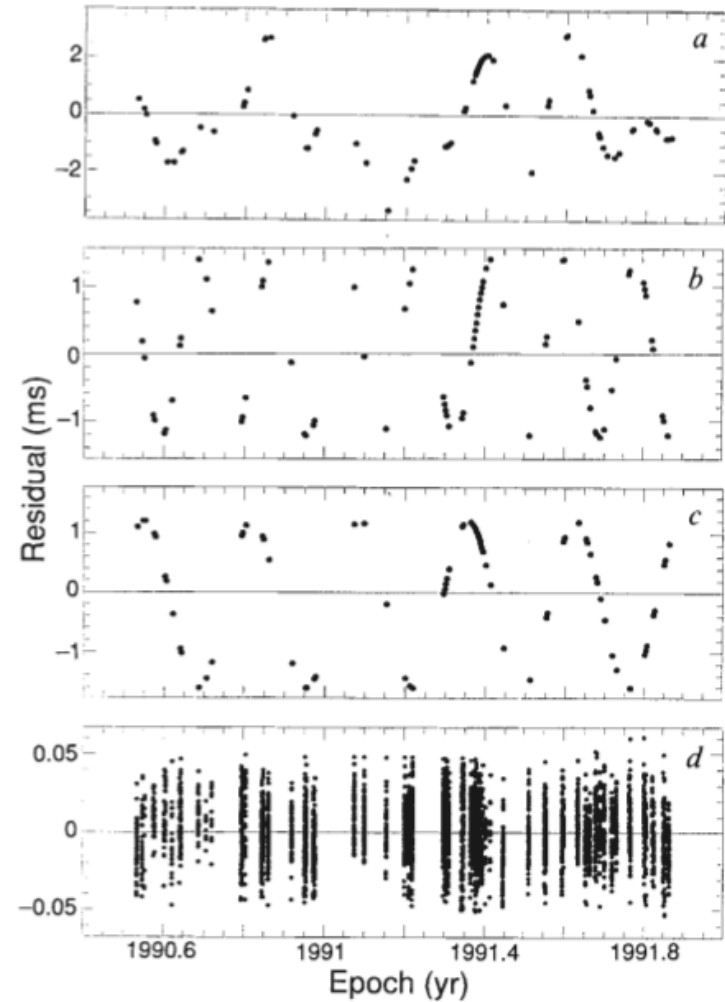


FIG. 2 The post-fit residuals of pulse arrival times from PSR1257 + 12. *a*, Fit for rotational parameters only (VLA position of the pulsar fixed); *b*, fit for a 98.2-day keplerian orbit (leaves a 66.6-day periodicity as residual); *c*, fit for a 66.6-day keplerian orbit (leaves a 98.2-day periodicity as residual); *d*, fit for all parameters of *a*-*c*.

# The first hints (1992): Pulsar Planets

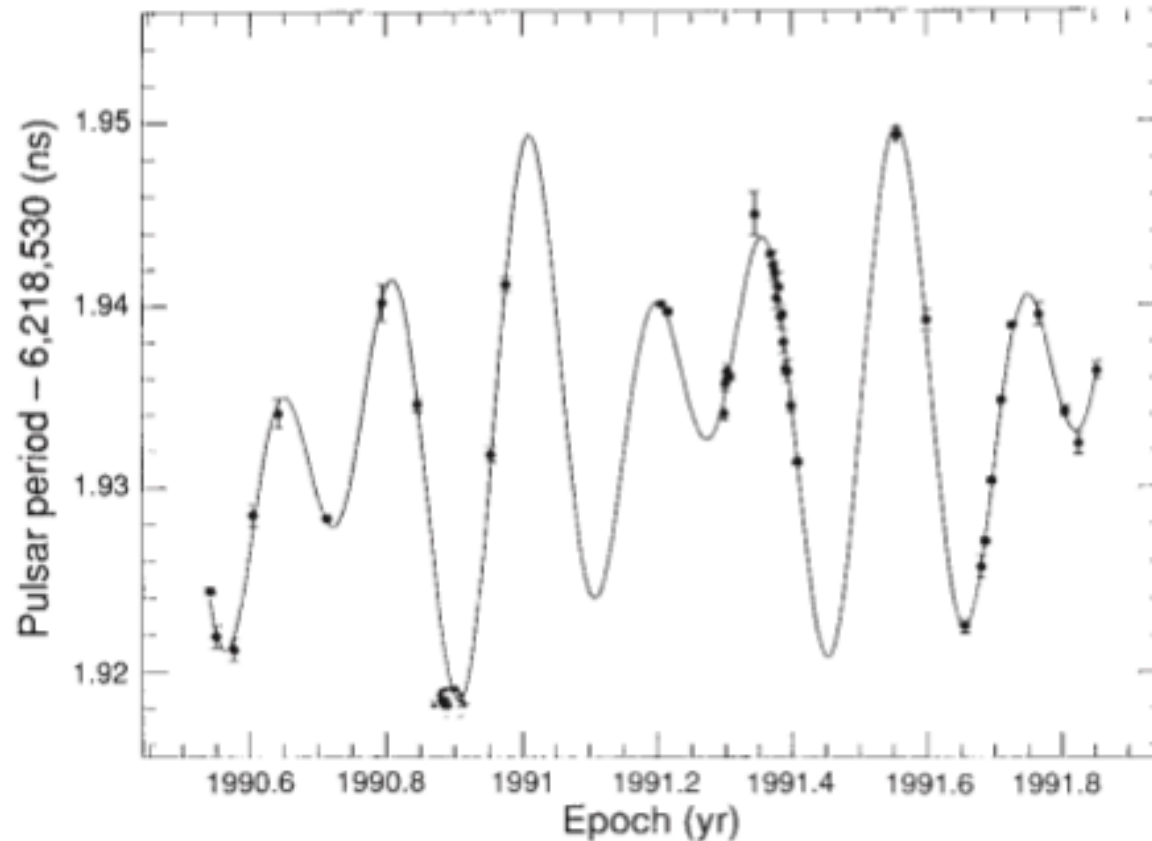


FIG. 3 Period variations of PSR1257 +12. Each period measurement is based on observations made on at least two consecutive days. The solid line denotes changes in period predicted by a two-planet model of the 1257 +12 system.

# 51 Peg: The first “real” planet

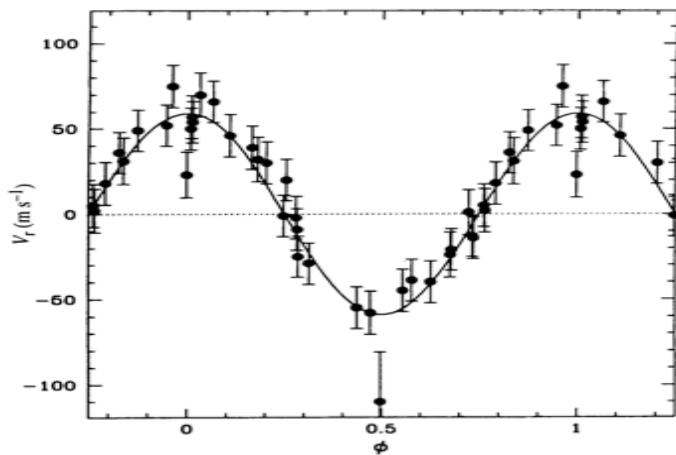
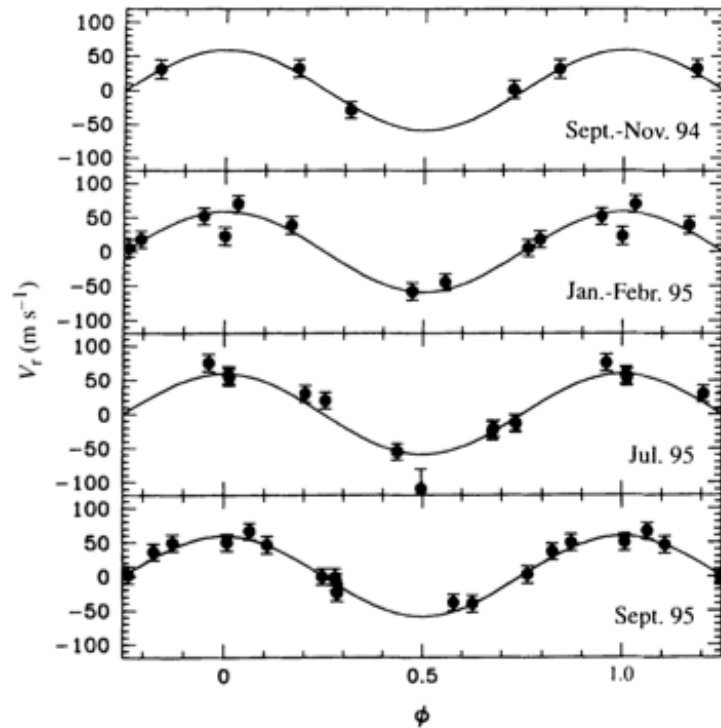


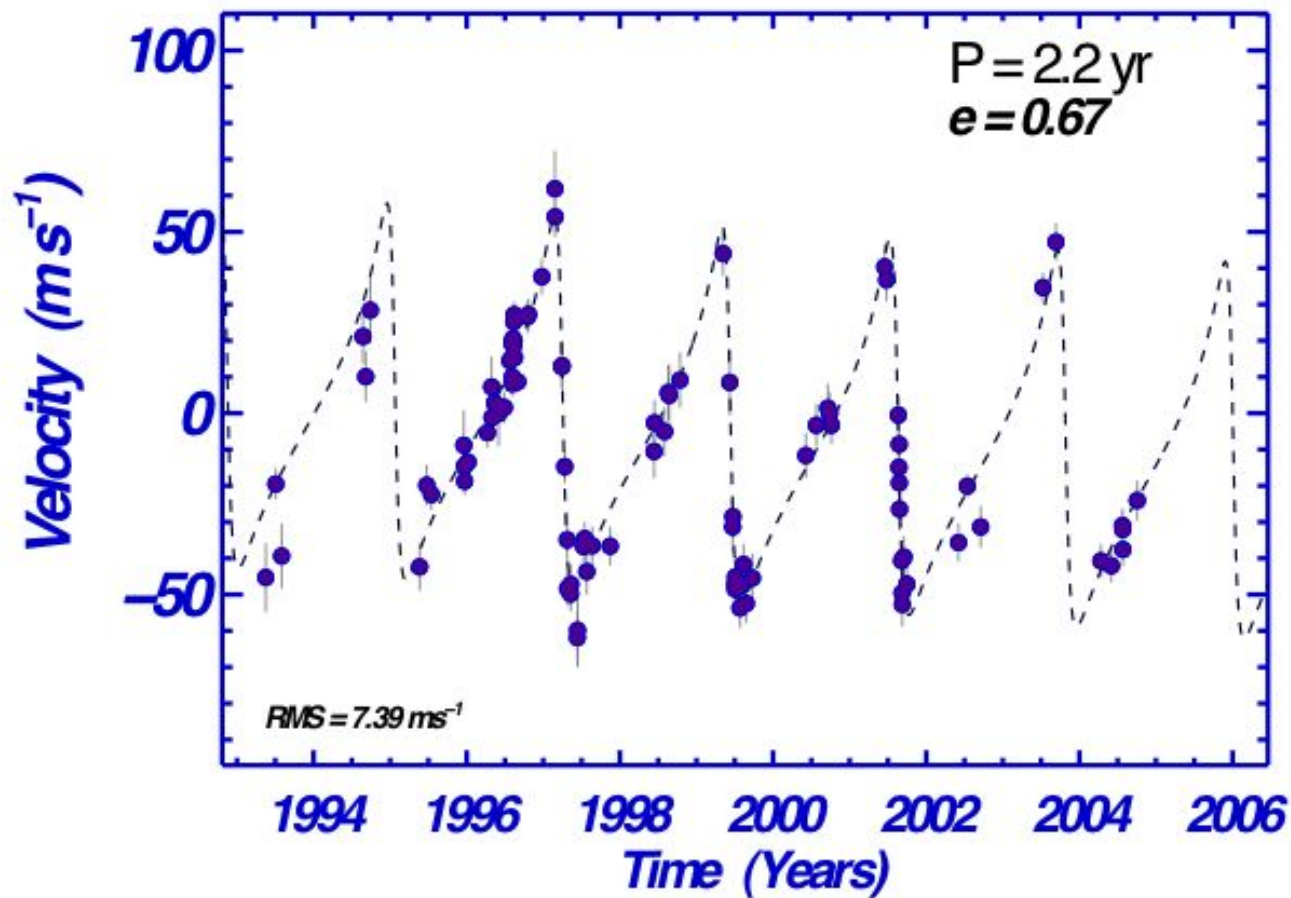
TABLE 1 Orbital parameters of 51 Peg

$P$	$4.2293 \pm 0.0011$ d
$T$	$2,449,797.773 \pm 0.036$
$e$	0 (fixed)
$K_1$	$0.059 \pm 0.003$ $\text{km s}^{-1}$
$a_1 \sin i$	$(34 \pm 2) 10^5$ m
$f_1(m)$	$(0.91 \pm 0.15) 10^{-10} M_{\odot}$
$N$	35 measurements
$(O - C)$	$13 \text{ m s}^{-1}$

$P$ , period;  $T$ , epoch of the maximum velocity;  $e$ , eccentricity;  $K_1$ , half-amplitude of the velocity variation;  $a_1 \sin i$ , where  $a_1$  is the orbital radius;  $f_1(m)$ , mass function;  $N$ , number of observations;  $(O - C)$ , r.m.s. residual.

# Another surprise: eccentricity!

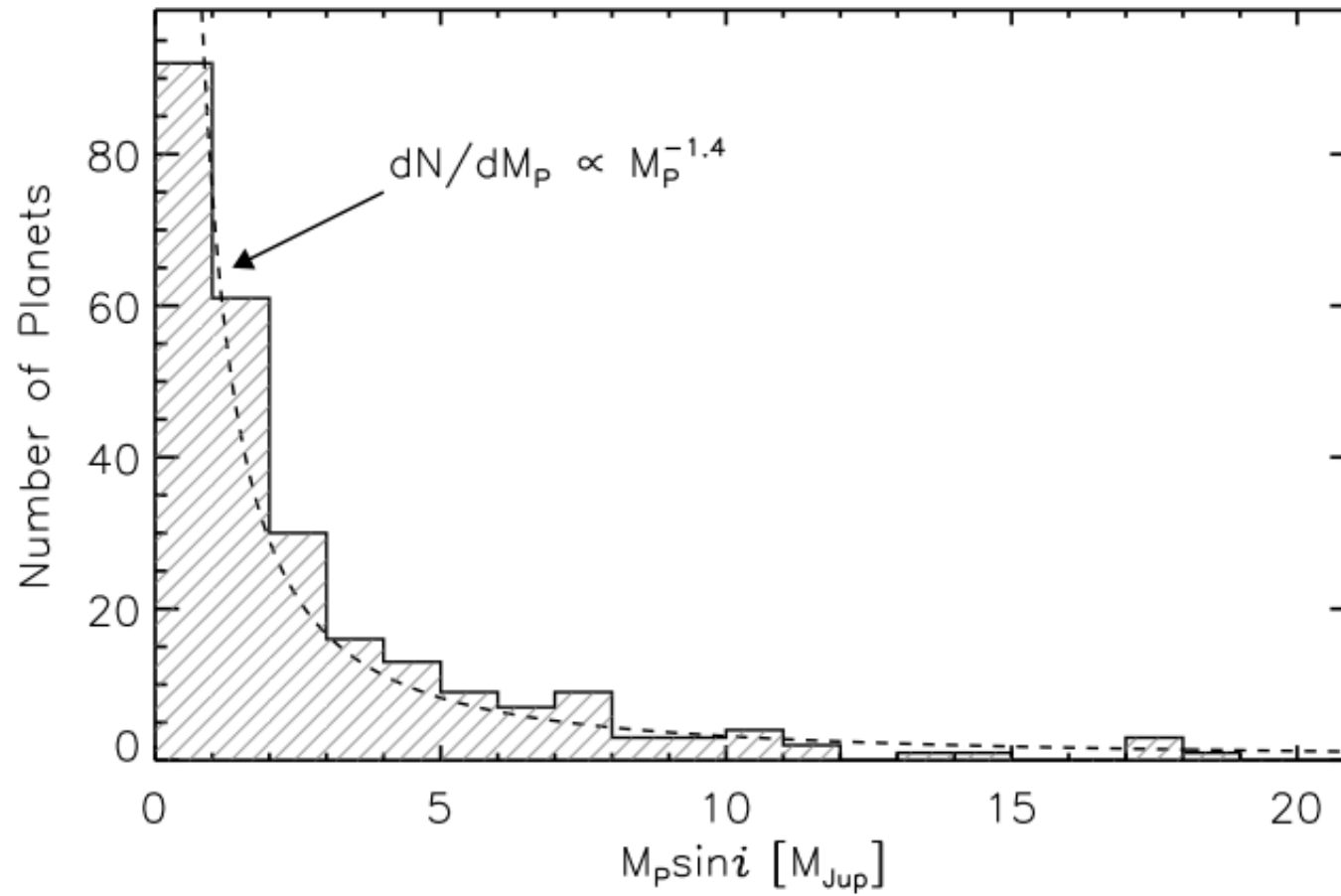
16 Cyg A



# The Golden age of Doppler Planet Discovery (1995-)

- RVs provides key planetary properties: orbits and masses
- Measure distributions of planet properties
- Probe multi-planet systems, including interactions
- Tests planet formation theory – core accretion theory over disk instability theory

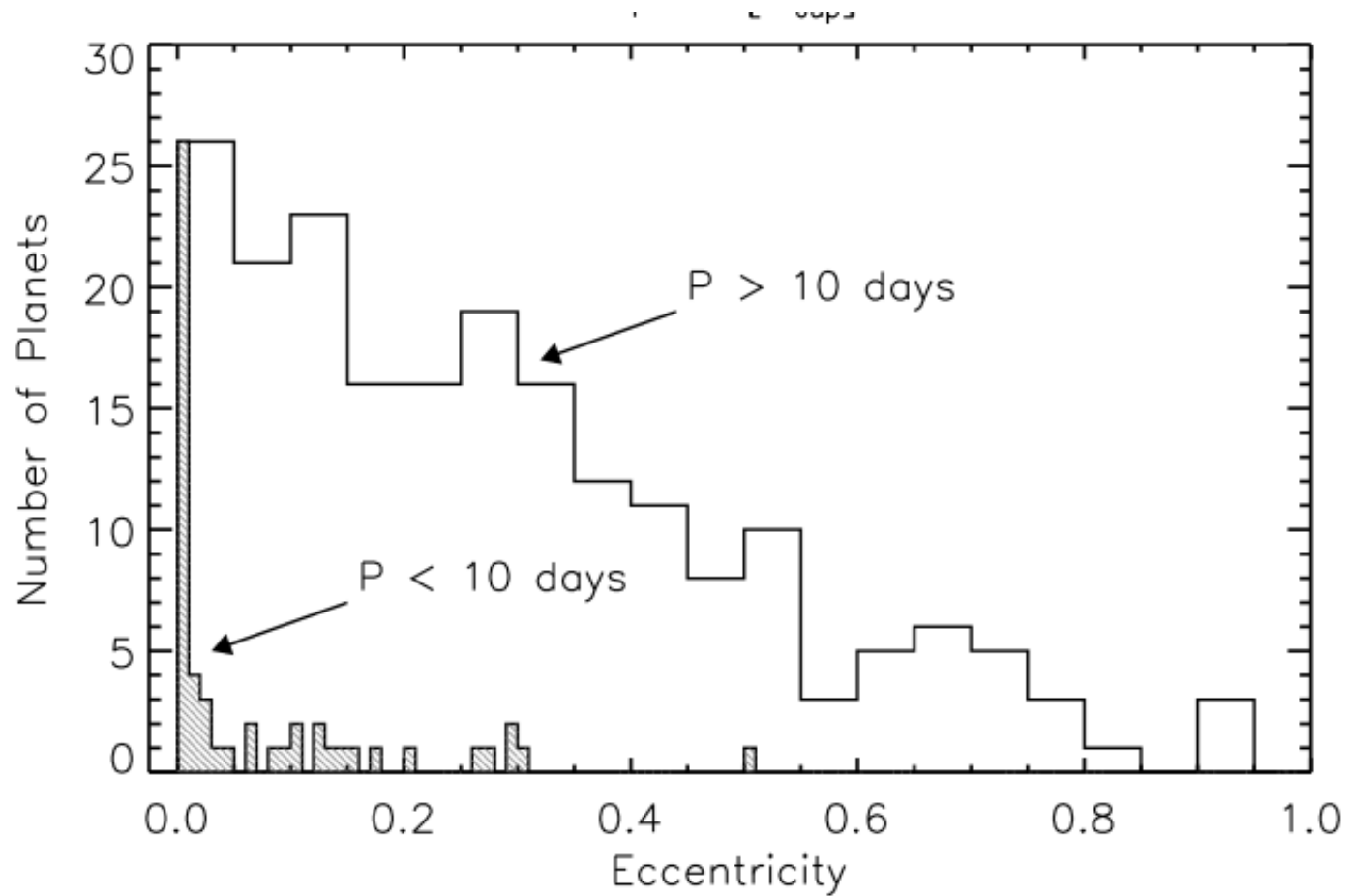
# Mass Distribution

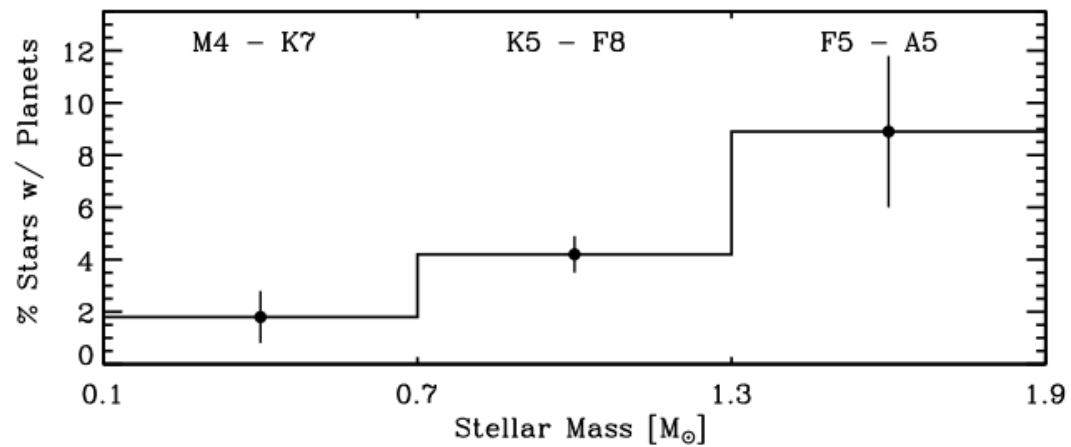
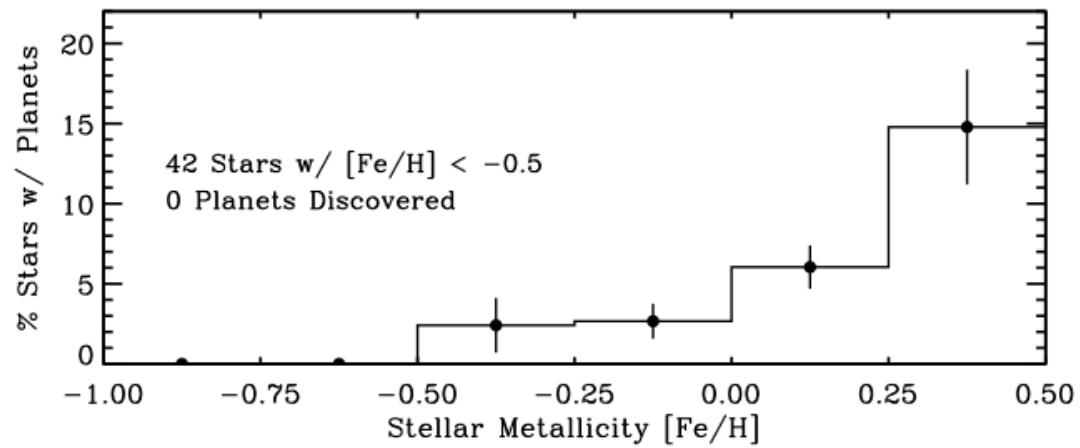
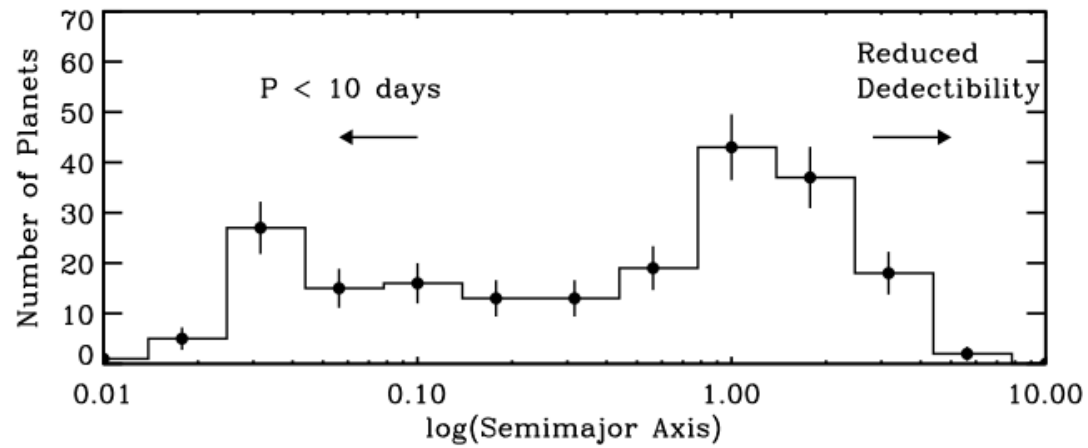


Johnson (2009)



# Eccentricity Distribution

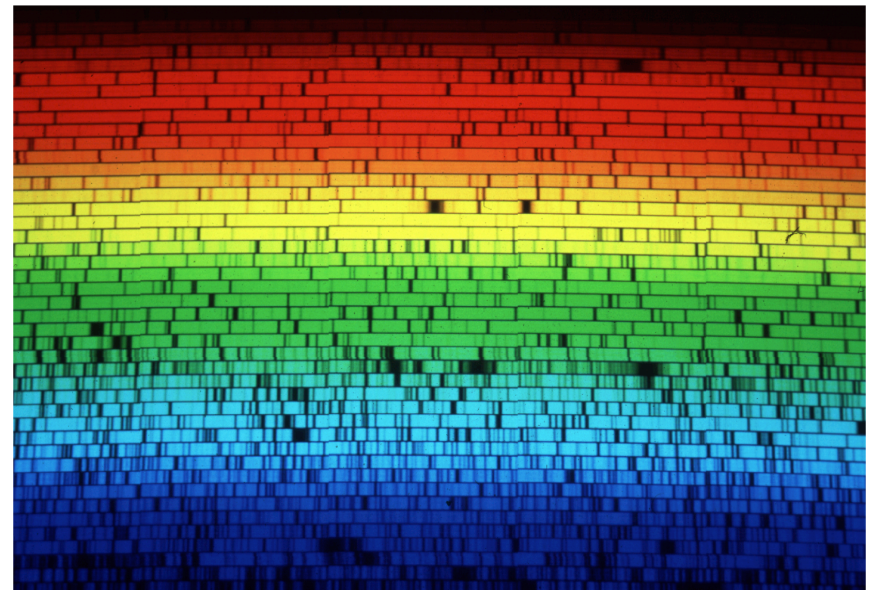




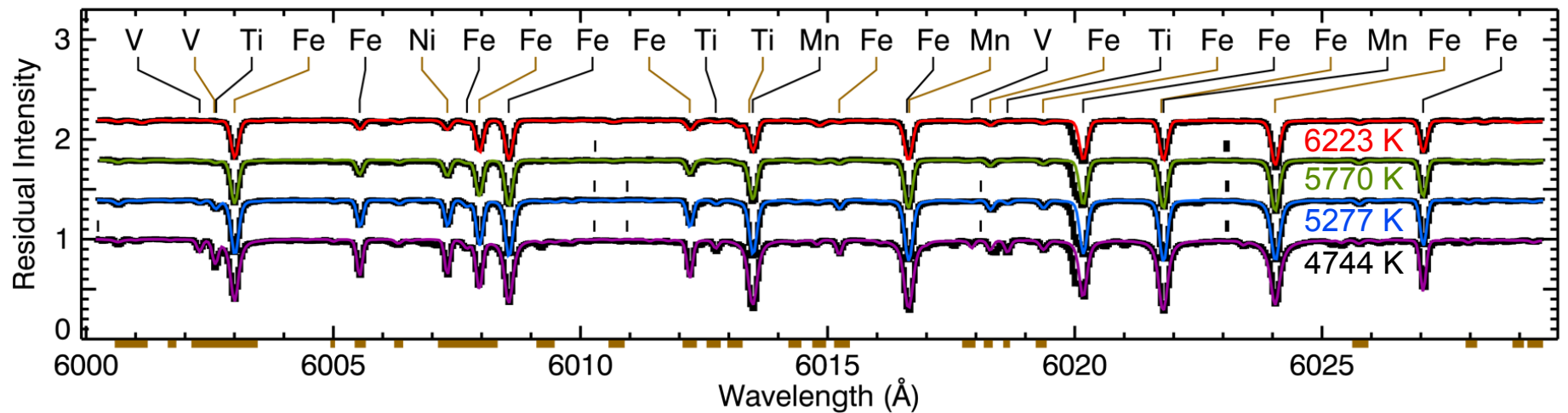
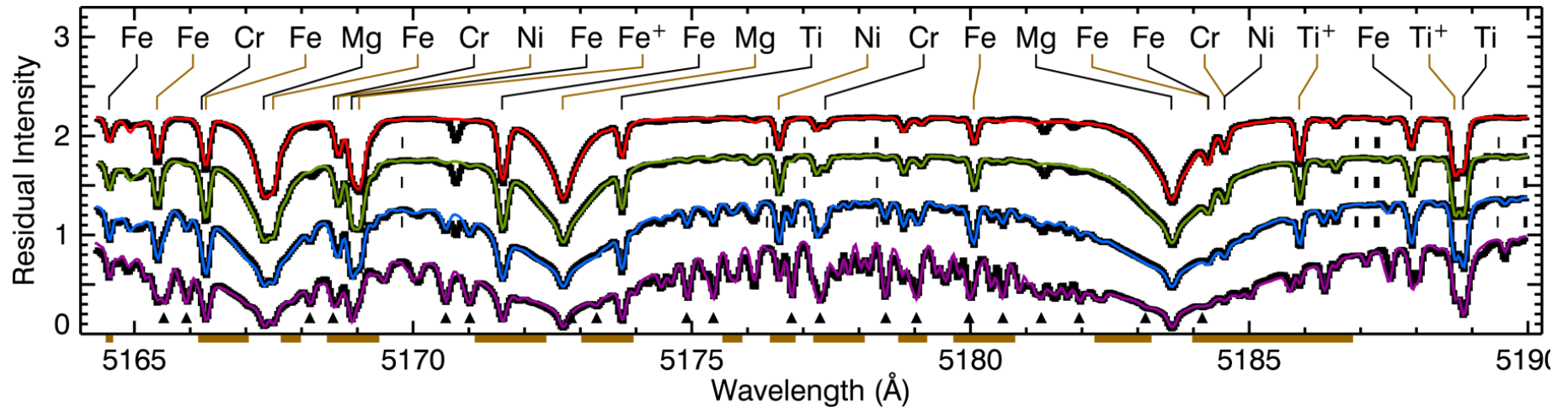
Johnson (2009)

# Spectroscopic parameters

- Stellar parameters that affect spectrum
  - **Effective temperature** (via ionization and excitation)
  - **Gravity** (high gravity broadens line wings due to collisions)
  - **Abundances** or a global metallicity (affects opacity in lines)
  - **Magnetic fields** (changes opacity versus wavelength)
  - **Microturbulence** and **Macroturbulence** (Doppler smearing)
  - **Rotation** (more Doppler smearing)
  - **Radial velocity** (Doppler shift)
- Spectroscopy Made Easy (SME)
  - Fit observations or just synthesize a spectrum
  - Atomic data still a challenge
  - Valenti & Piskunov (1996, A&AS, 118, 595)



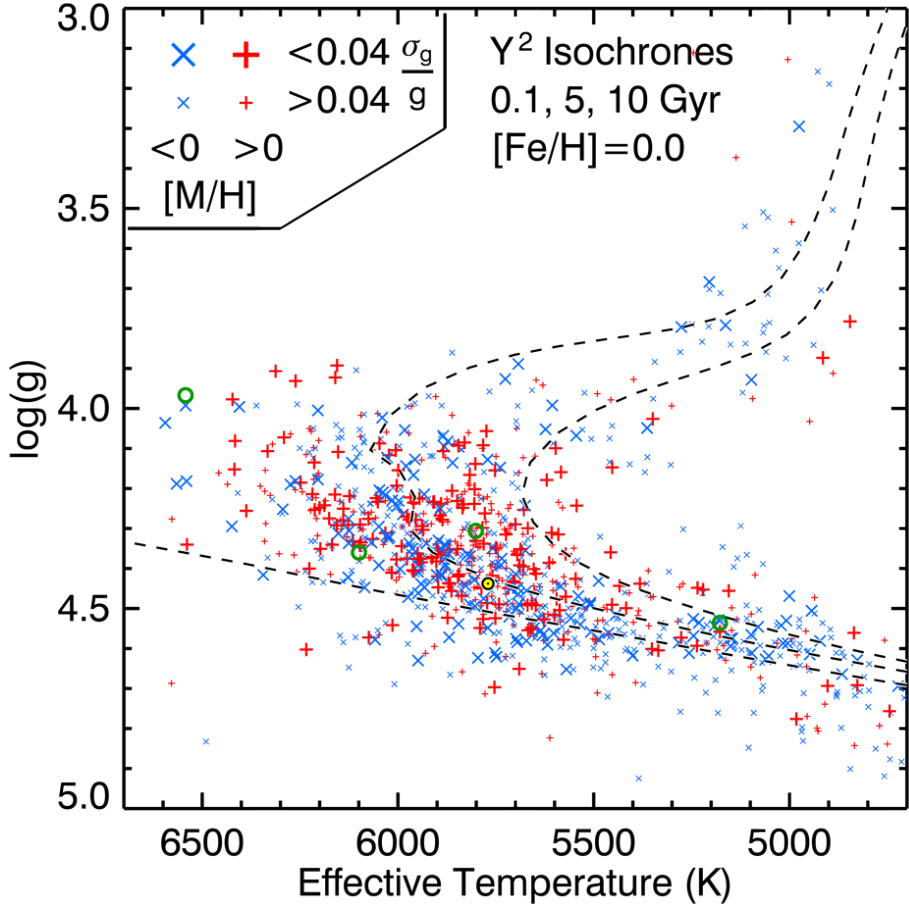
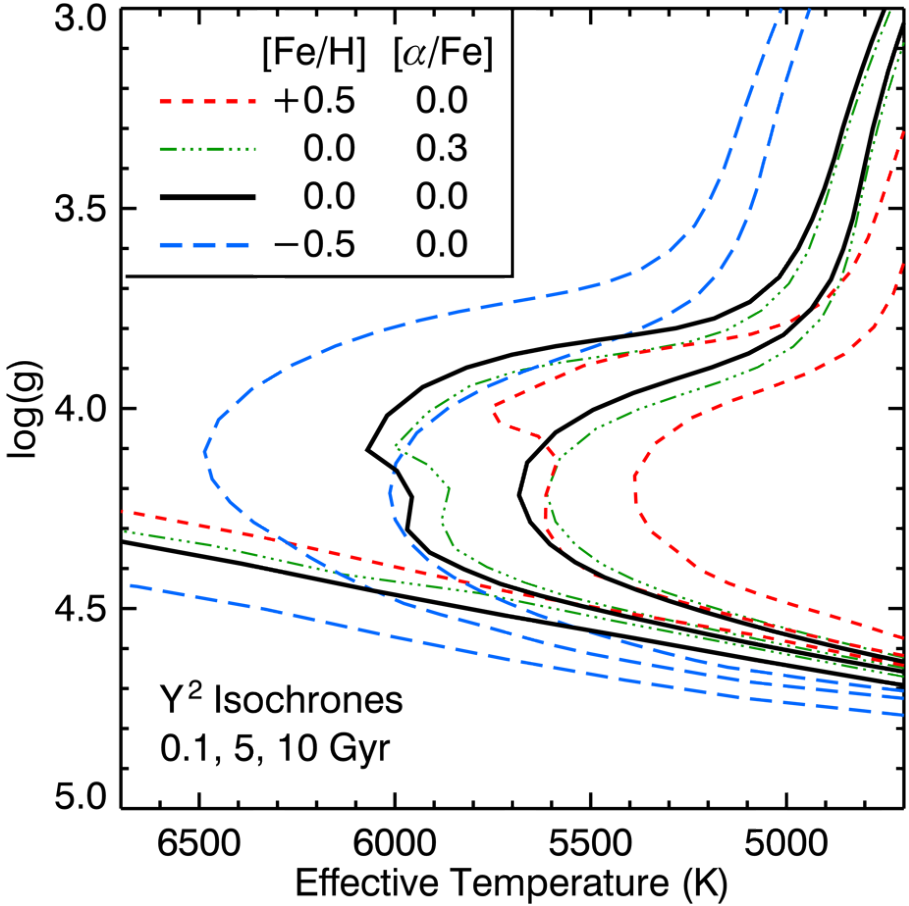
# Spectroscopy Made Easy (SME)



Valenti & Fischer (2005, ApJ, 159, 141)

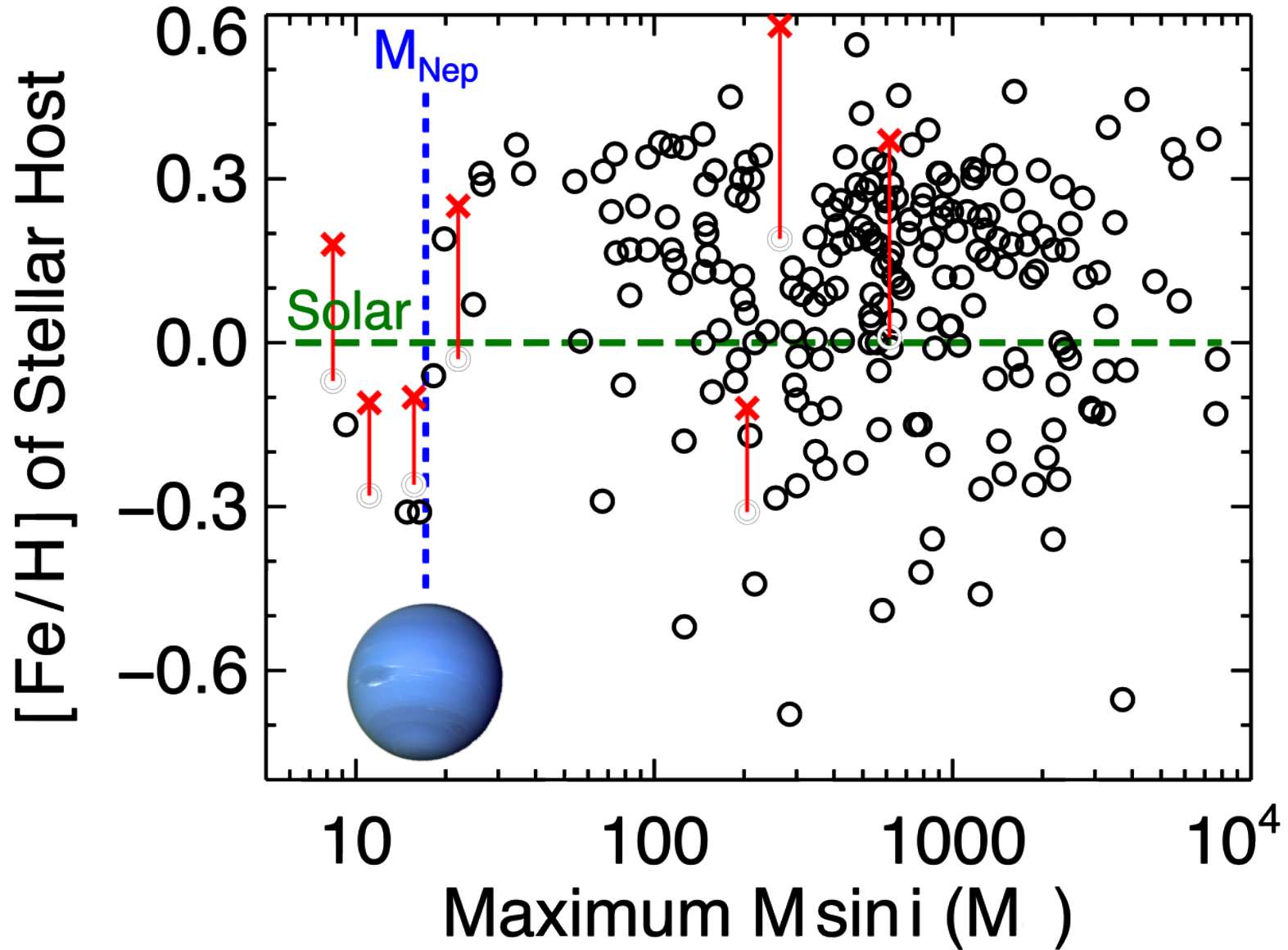
Slide courtesy of Jeff Valenti

# Stellar structure parameters using gravity

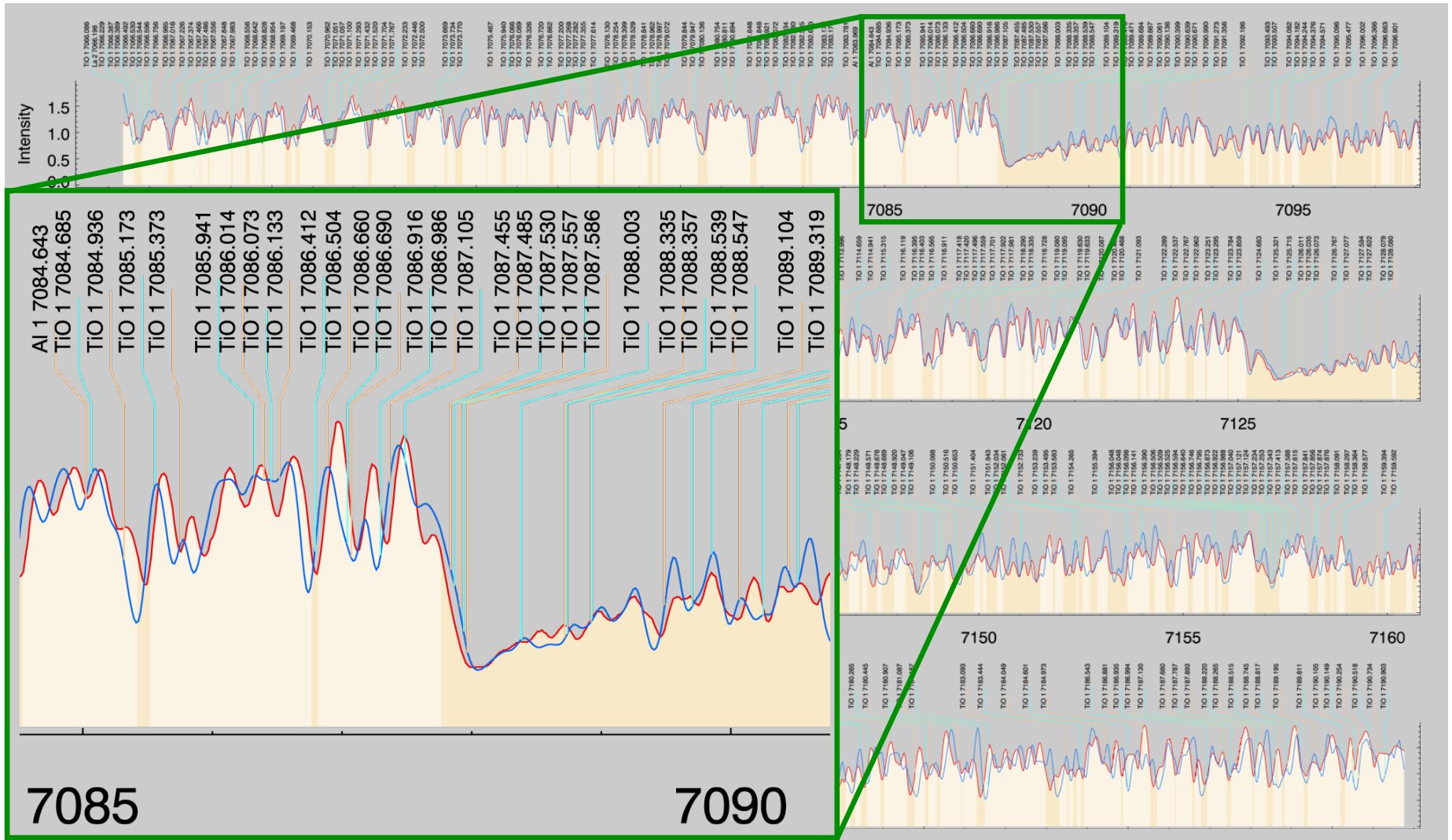


Slide courtesy of Jeff Valenti

# Planet-Metallicity Correlation

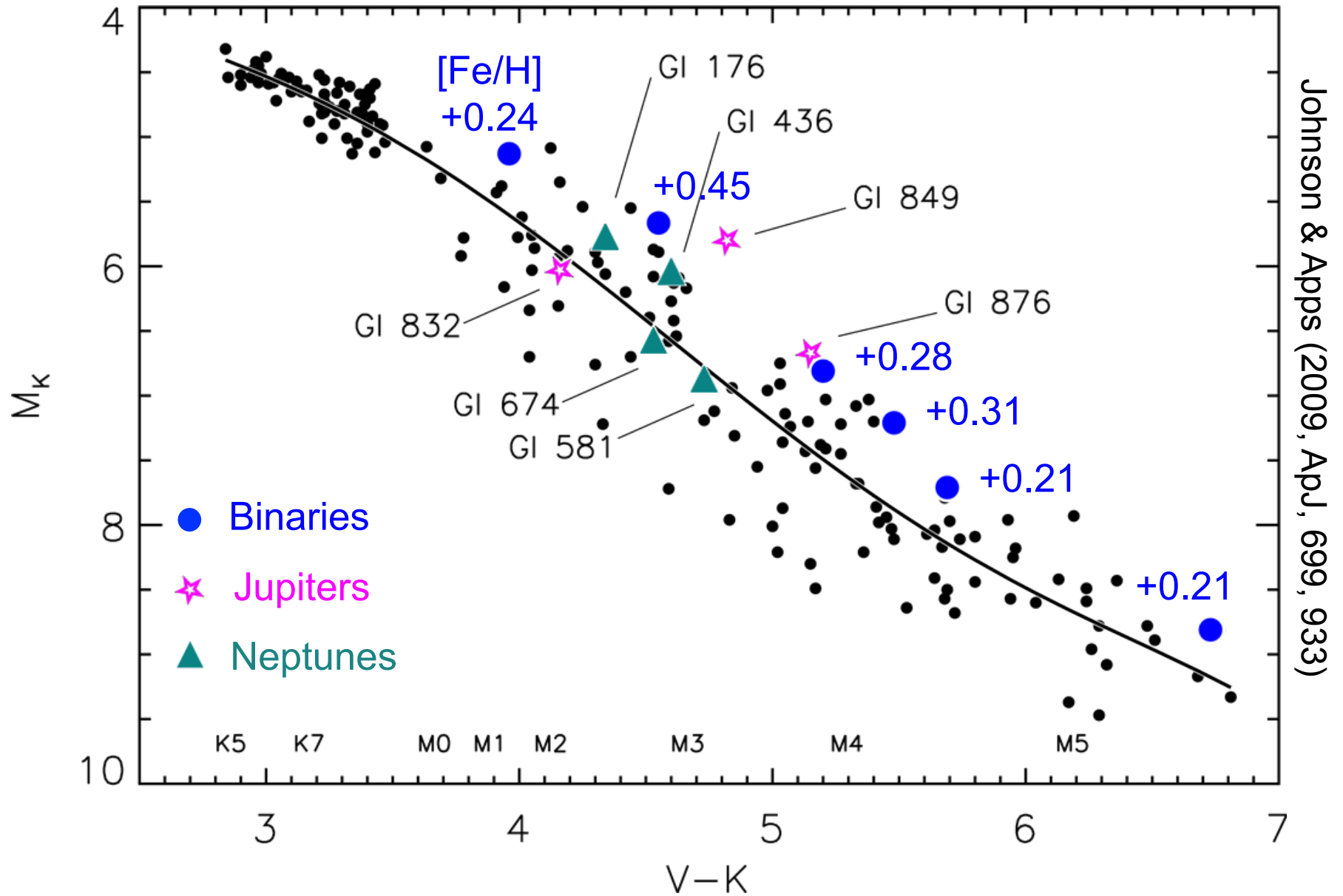


# TiO line data are inadequate for abundance work



Courtesy of Prof. Nikolai Piskunov (Uppsala)

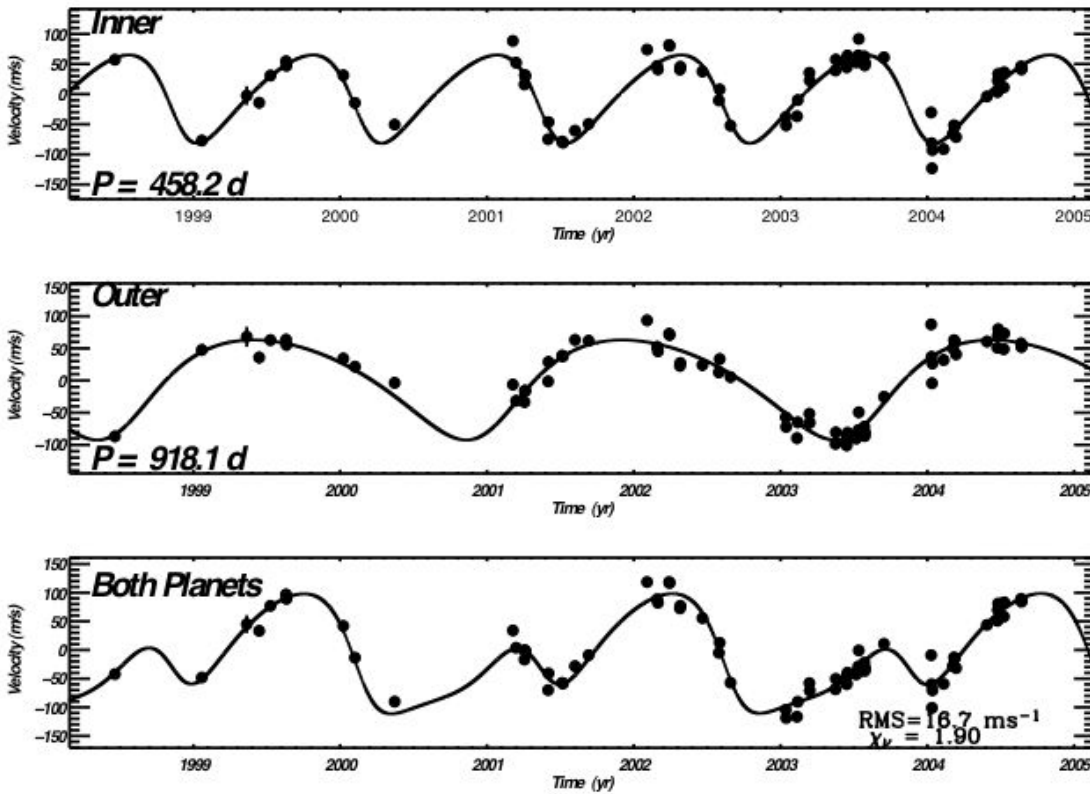
# Photometric [Fe/H] for M dwarfs





# HD 128311

## 2:1 Resonance



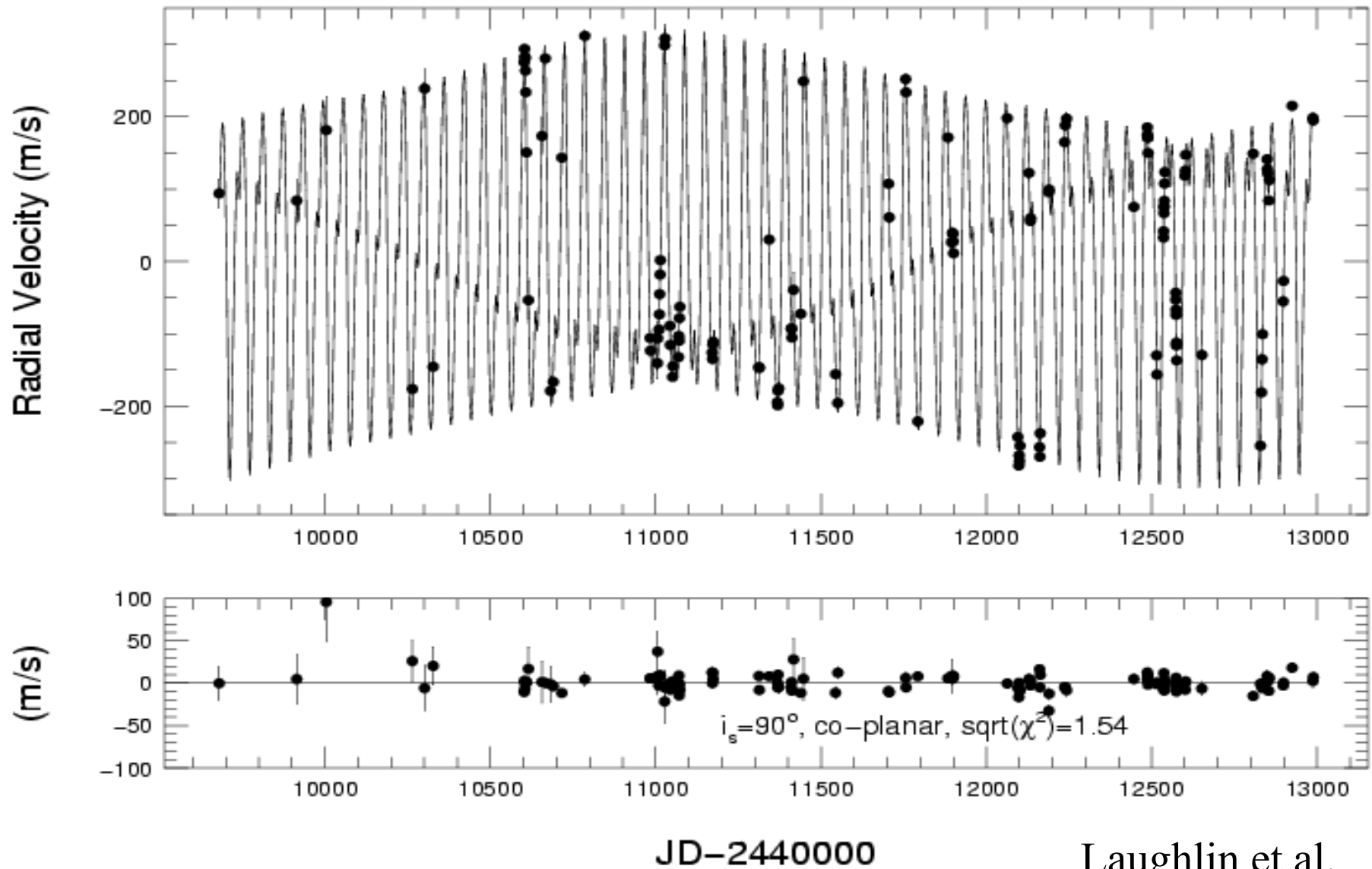
	Inner	Outer
Per (d)	458	918
M <sub>sini</sub>	2.3	3.1
ecc	0.23	0.22
ω	119	212

$P_c / P_b = 2.004$   
 Dynamical Resonance  
 (Laughlin)

K0V, 1Gy, 16 pc

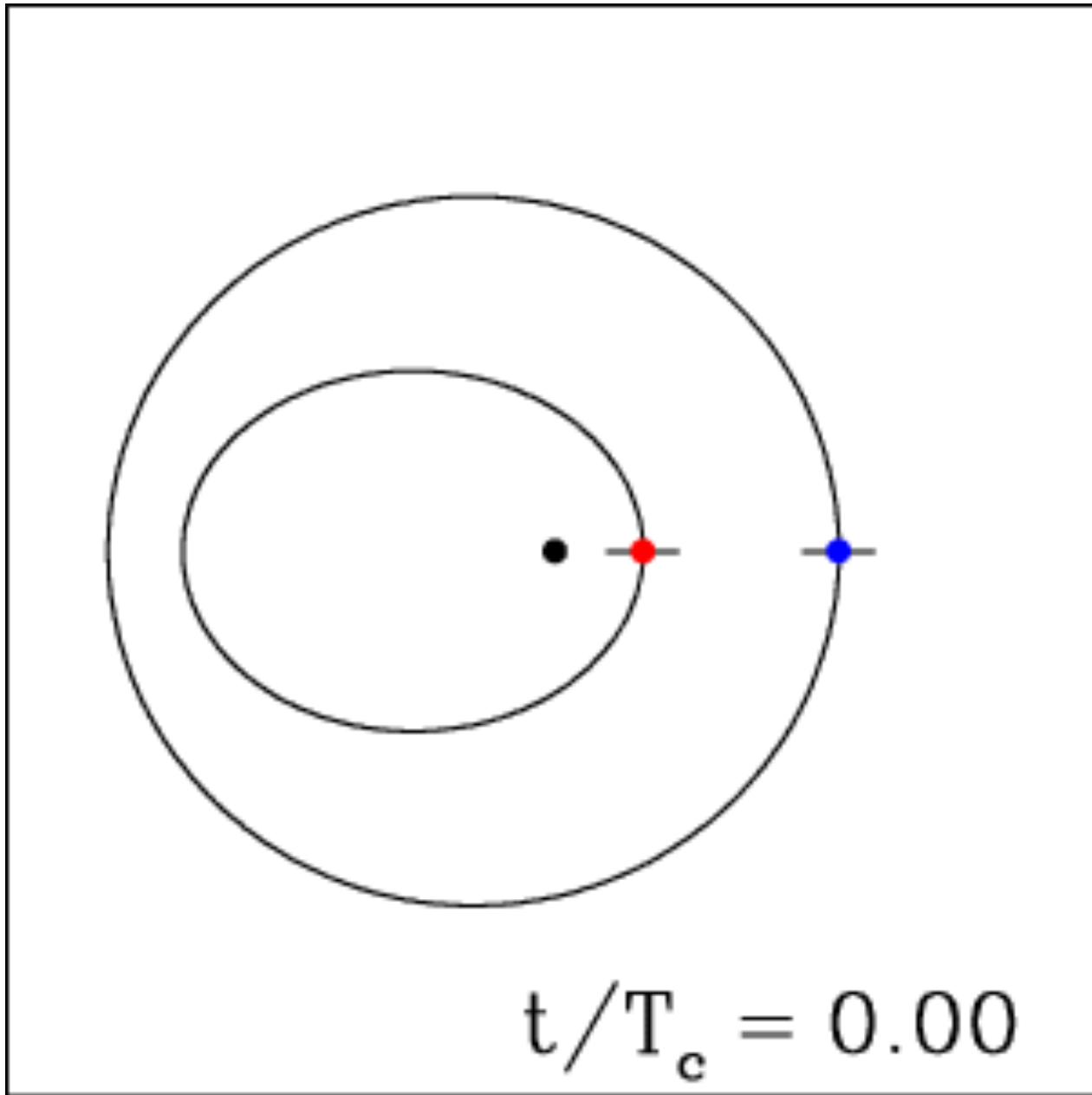
# GJ 876: Velocities

Two-Planet  
Model



Laughlin et al.  
2004

# Gliese 876



- 2:1

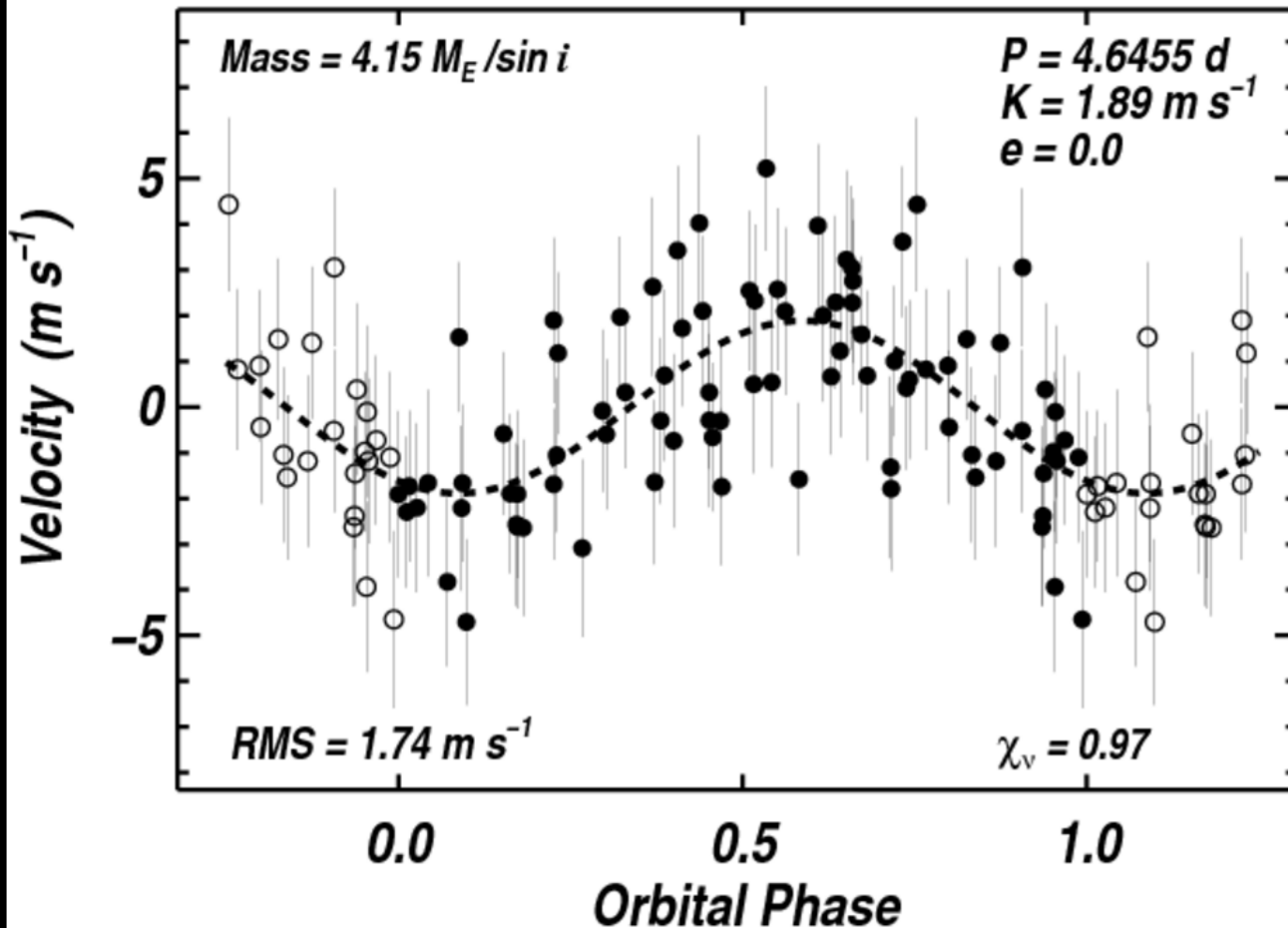
Mean Motion  
Resonance

Precession  
Period: 9 yr

Man Hoi Lee



# HD 156668b - Super-Earth



## Star:

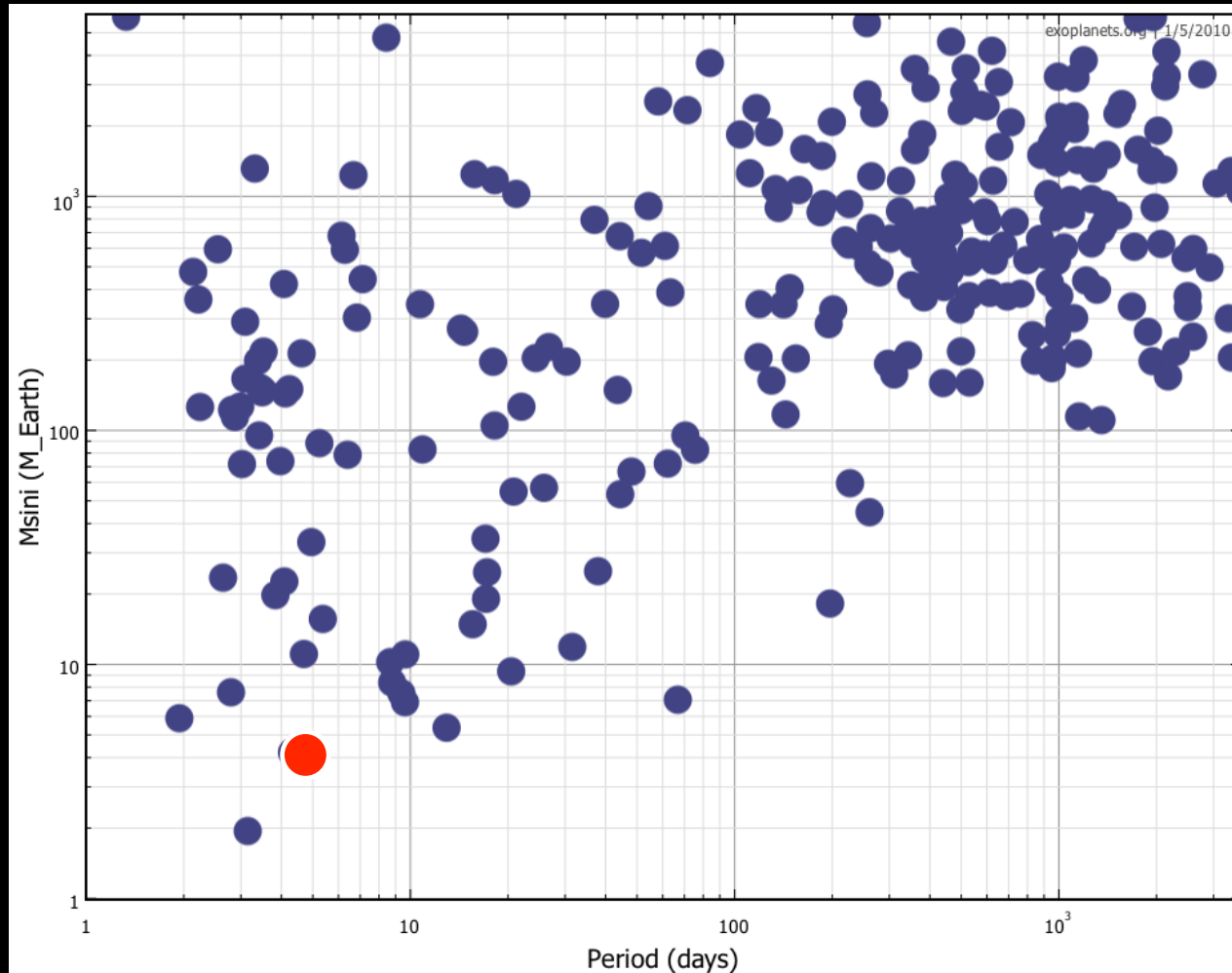
HD 156668 (K3V)  
distance = 24 pc  
 $V = 8.3$   
 $[\text{Fe}/\text{H}] = 0.05$   
quiet

## Planet:

$M \sin i = 4.15 M_E$   
 $P = 4.6455 \text{ d}$   
 $e = 0$  (fixed)

# Among Lowest $M_{\text{sin}i}$

$M_{\text{sin}i}$  ( $M_{\text{Earth}}$ ) vs.  $P$  (days)



$M_{\text{sin}i} = 4.15 M_{\text{Earth}}$

2nd smallest  
 $M_{\text{sin}i}$  ever!

(GJ 581e has  
 $M_{\text{sin}i} = 1.9 M_{\text{Earth}}$ )

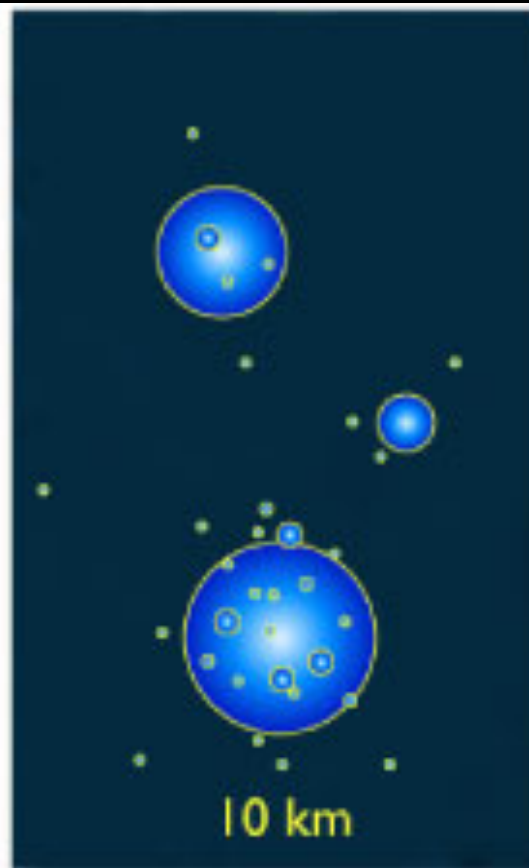
Pushing down  
to the RV limit  
to the lowest masses

To make plots like this: [exoplanets.org](http://exoplanets.org)

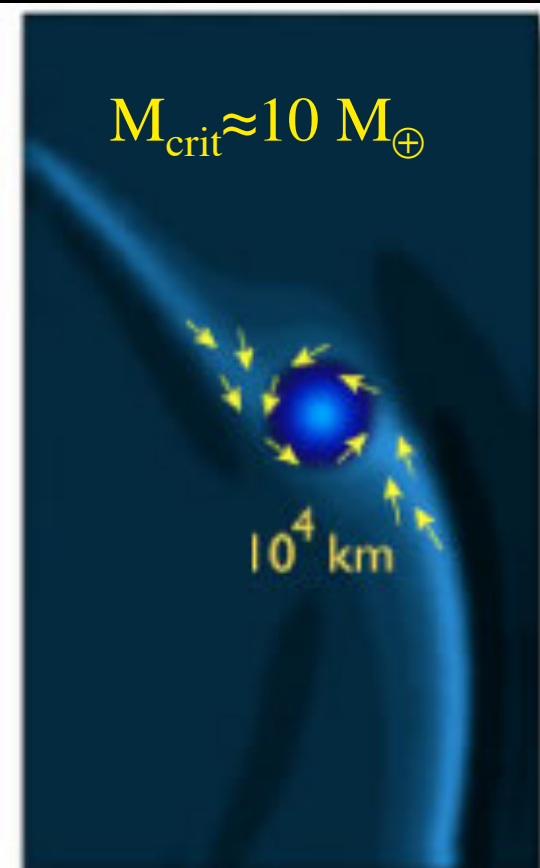
# Core Accretion Model



Early growth:  
Sticking and Coagulation



Mid-life growth:  
Gravitational Attraction



Late growth:  
Gas Sweeping

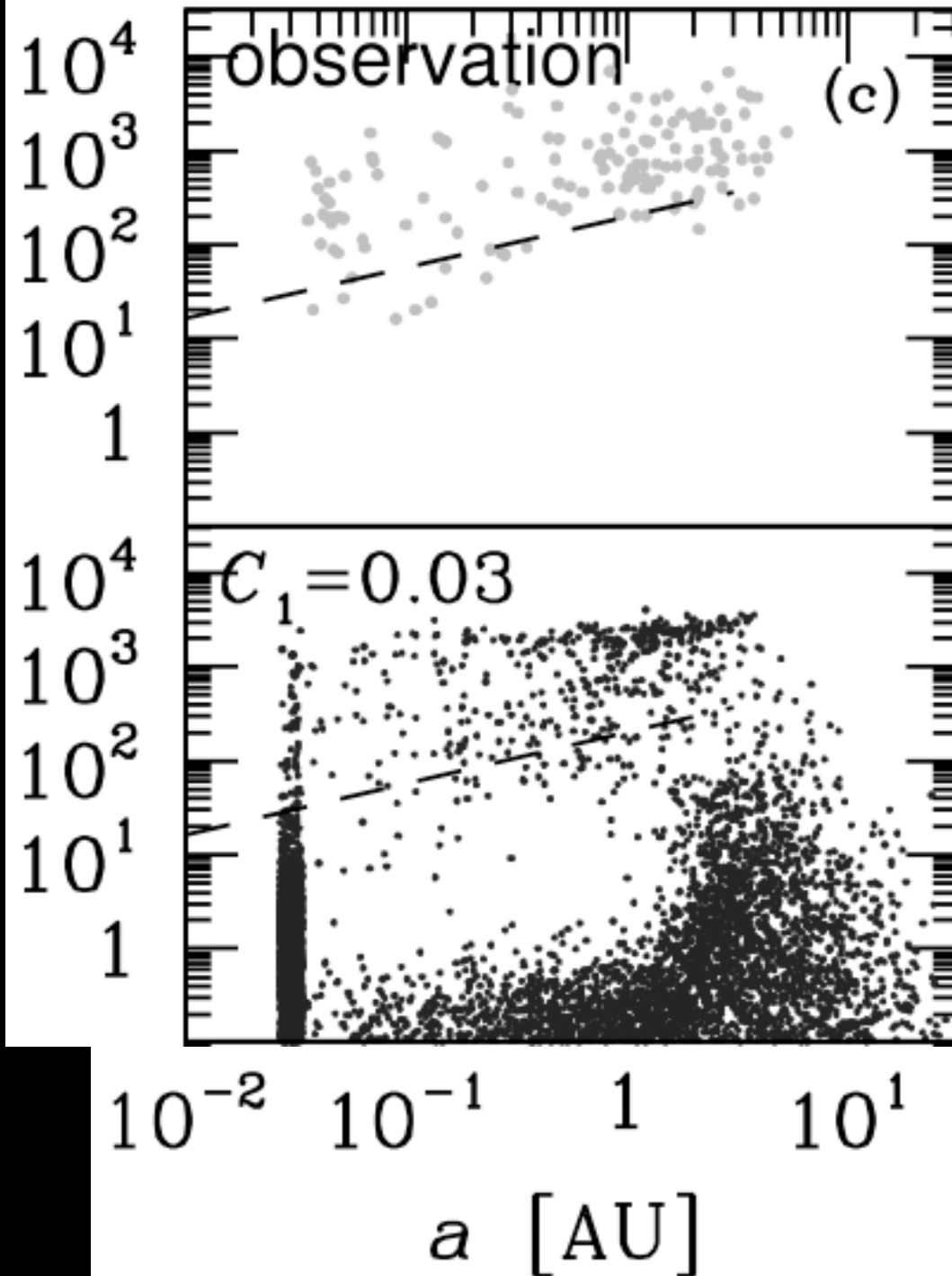
# Ida-Lin Planet Formation Theory

- Simulate core-accretion process
- Start with rocky planetesimals and gas
- All them to grow, migrate, and accrete gas
- Include effects such as gas-planetesimal interactions and ice condensation
- Artistry: tune migration efficiency (Type 1 & 2) and condensation points
- Compare final planet distribution with observations

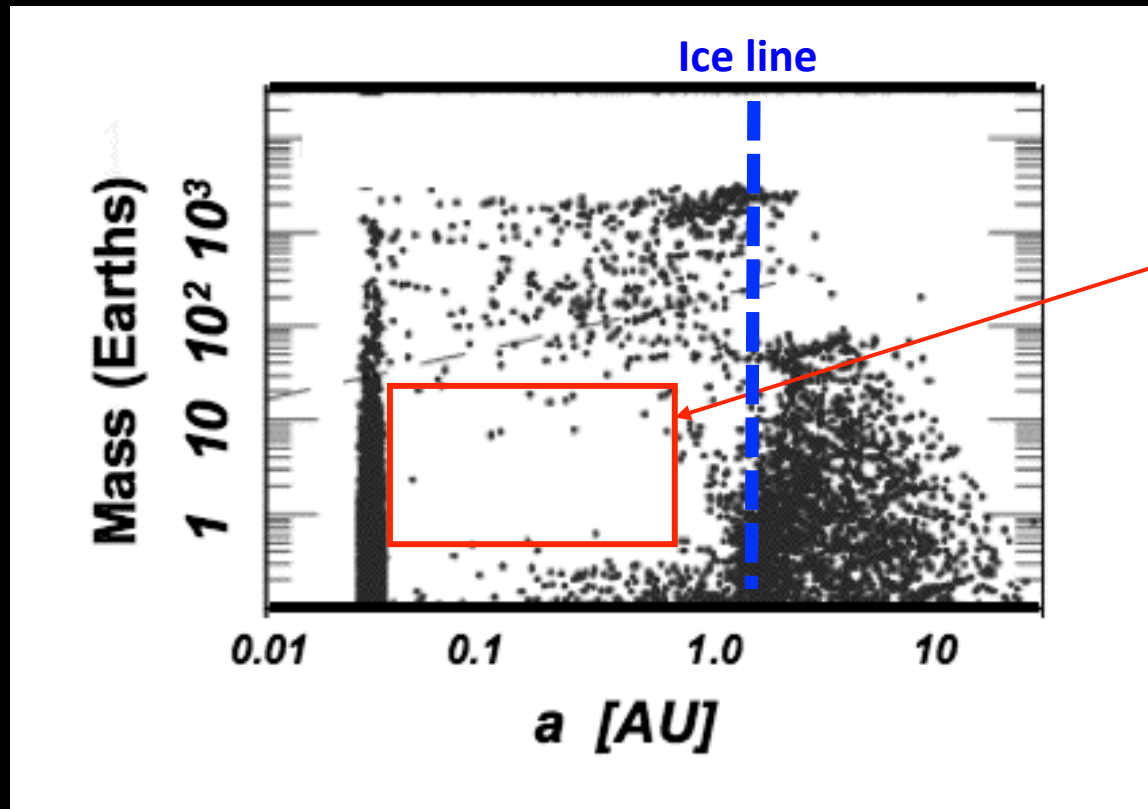


## RV Observations

Ida/Lin Theory



Predicted  
Mass vs. Orbital Distance  
(Ida & Lin 2008)



Planet Desert:  
 $a = 0.05 - 1.0 \text{ AU}$   
 $M = 1 - 30 M_{\text{Earth}}$

Desert: Type 1 Migration Off  
Type 2 Migration Tuned down

# How Common are Low-mass Planets?

## Burning Debate!

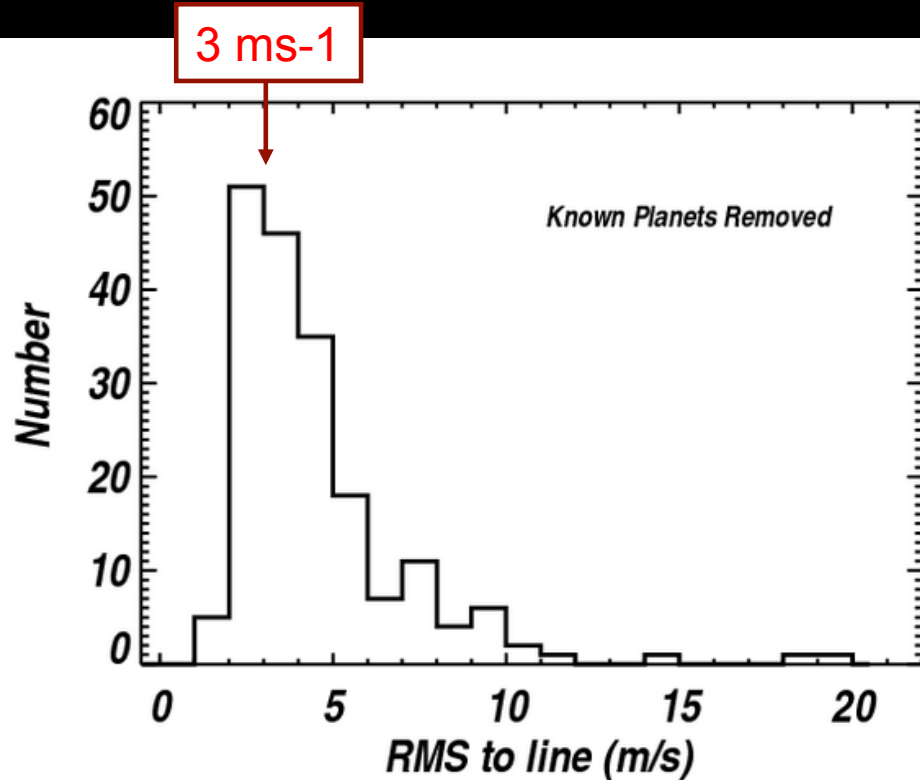
- Theory predicts few super-Earths and Neptunes in short-period orbits
- Swiss group claims that  $30\% \pm 10\%$  of GK dwarfs have rocky or Neptune planets inward of 50-day orbits
- Initial results from the Eta-Earth Survey show fewer Super-Earths and Neptunes

38% - 58% !!



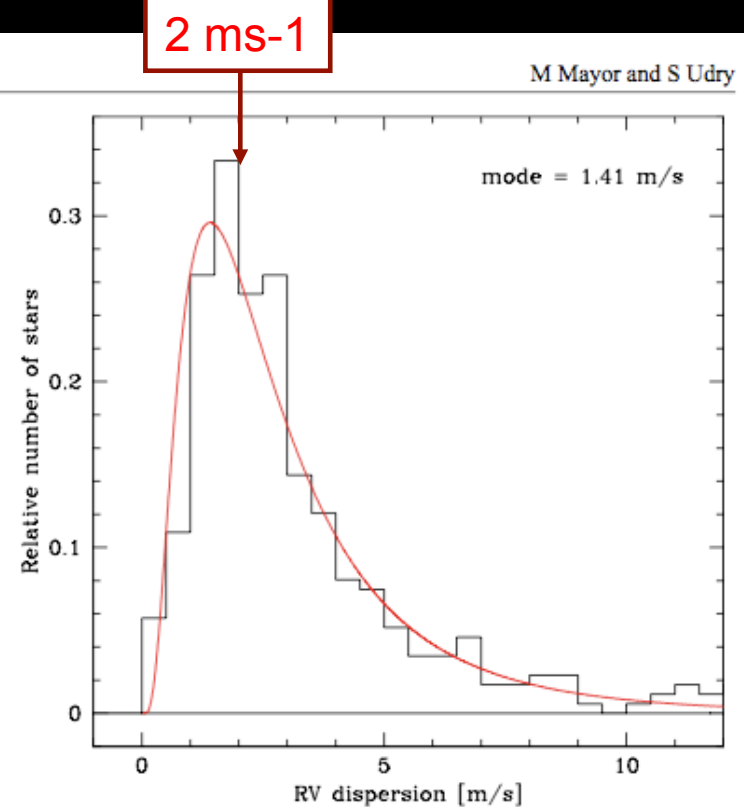
# Doppler Noise

Keck/HIRES



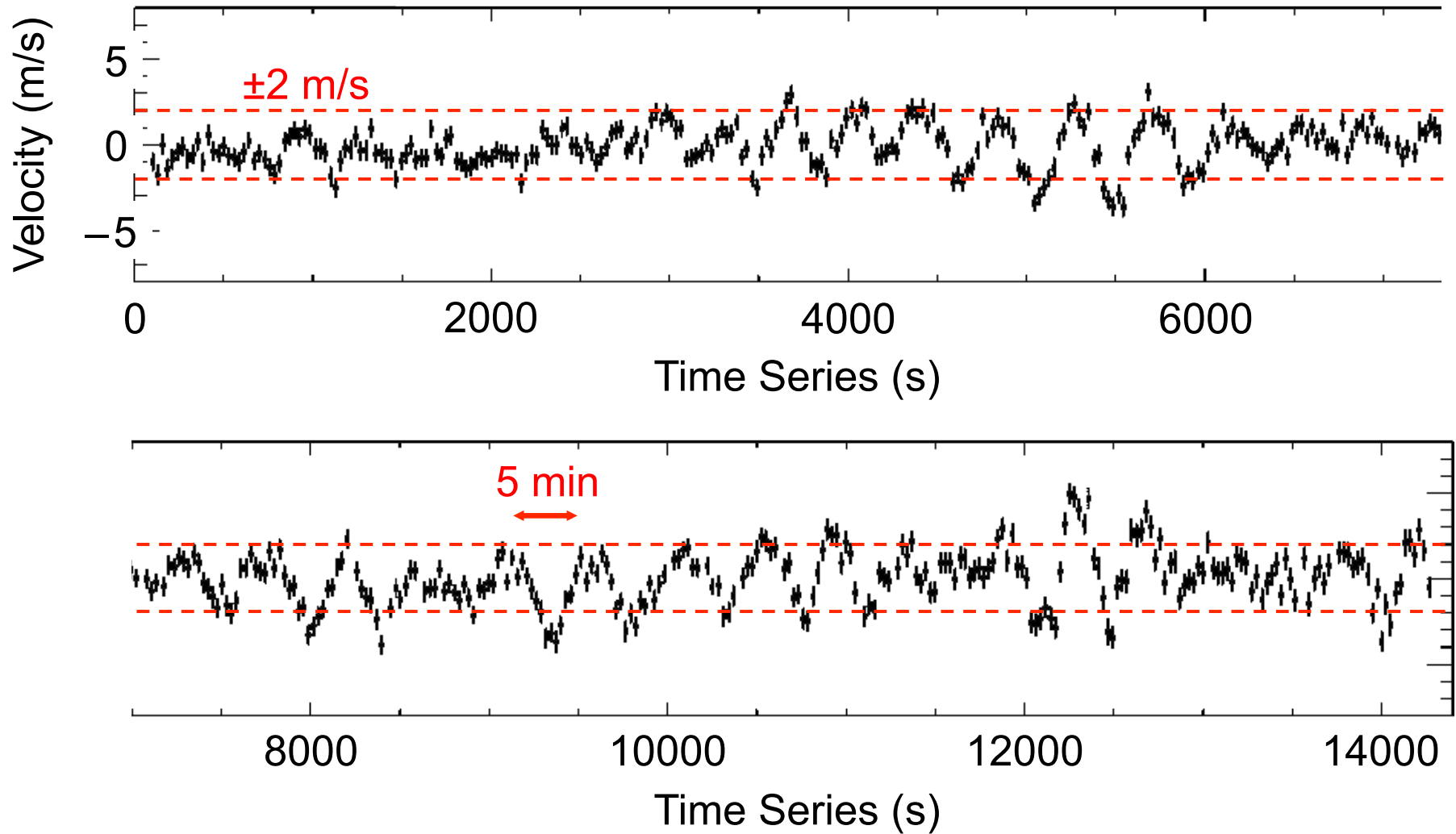
*Eta-Earth* GKM stars:  
Chromospherically quiet  
20-100 observations each

HARPS



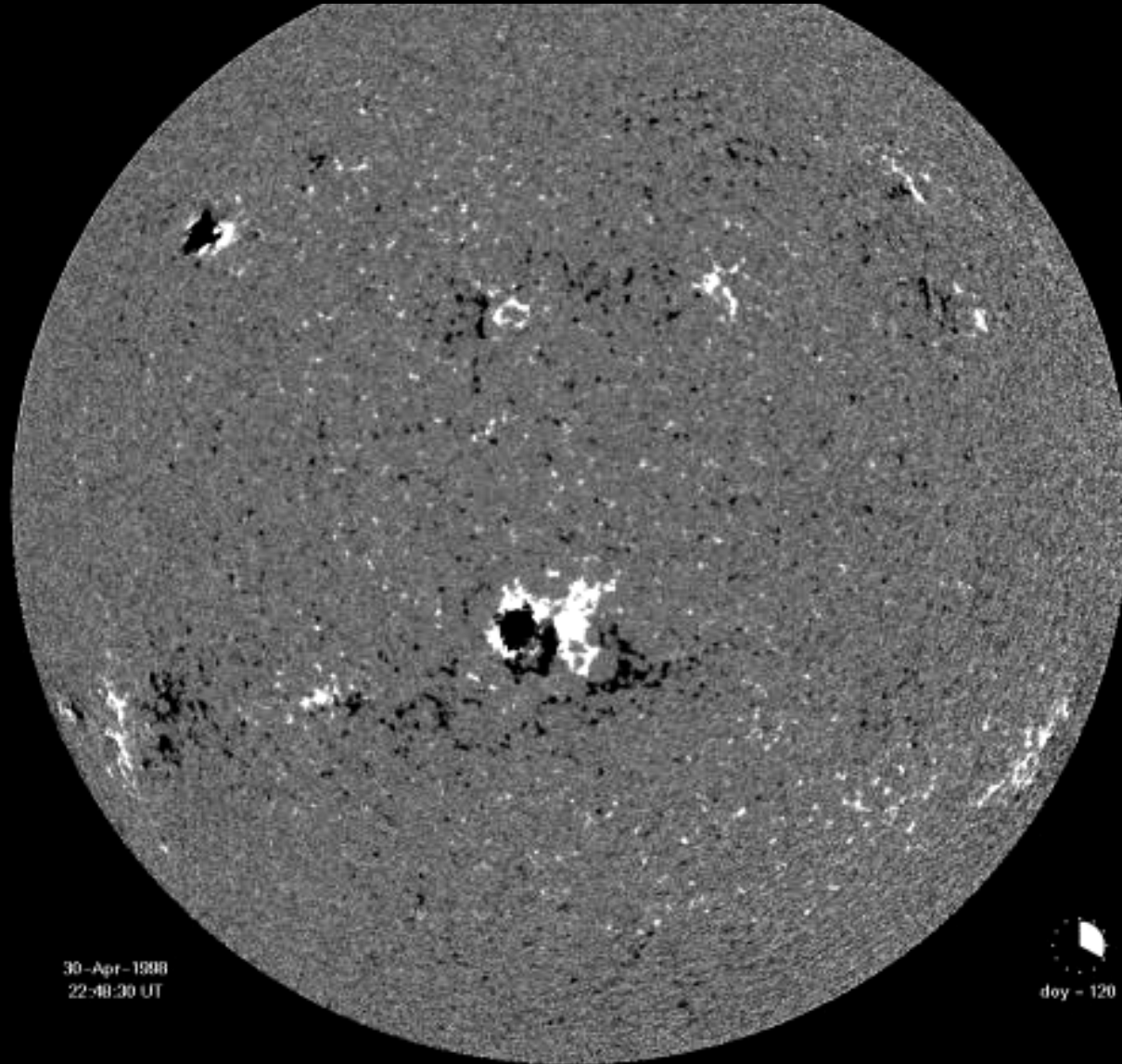
**Figure 2.** Histogram of radial-velocity rms for the stars in the high-precision HARPS subprogramme aiming at detecting very low-mass planets. Part of the 'large' rms observed in the tail of the distribution results from stellar activity or from still undetected planetary systems.

# Significant velocities due to p-modes



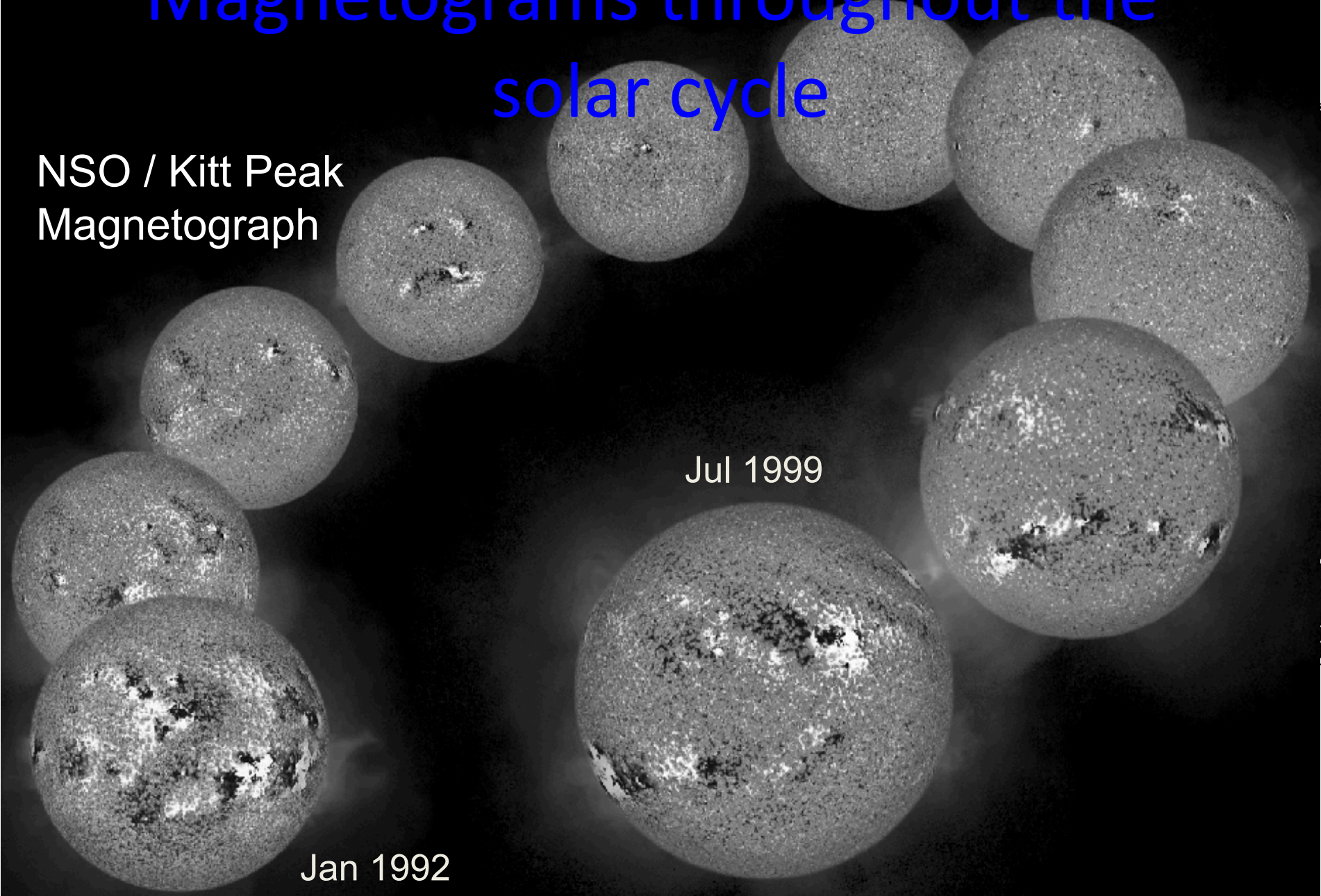
Butler et al. (2004, ApJ, 600, L75)

# Rotational modulation of photospheric magnetic fields



# Magnetograms throughout the solar cycle

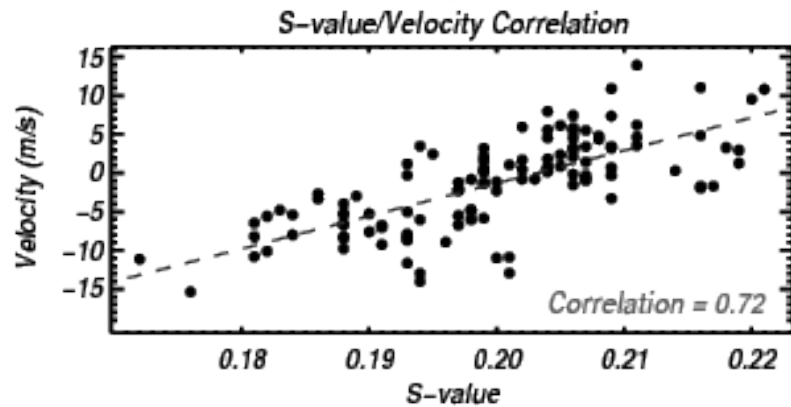
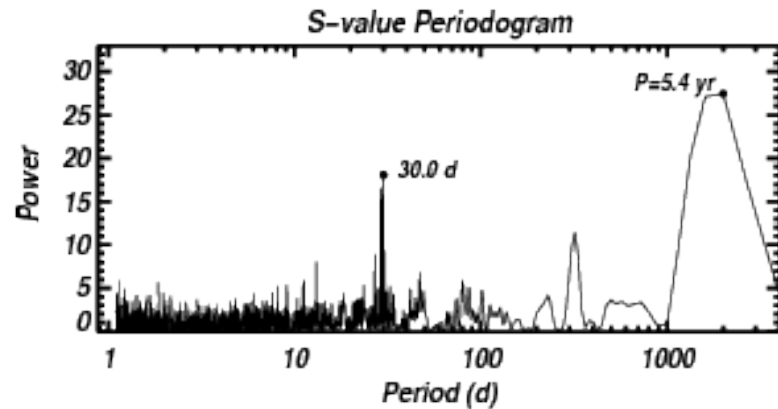
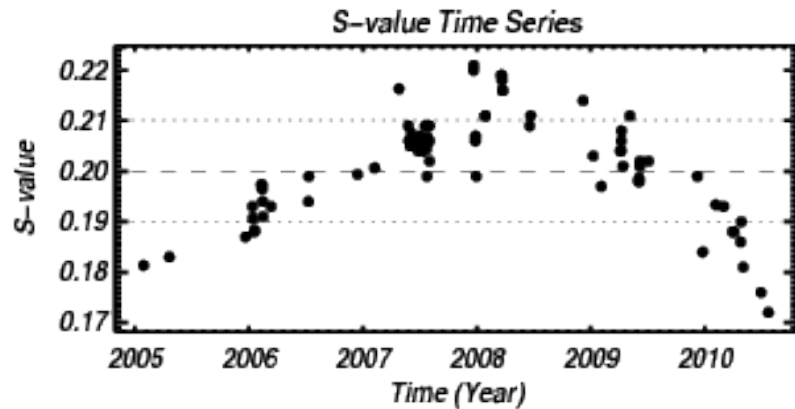
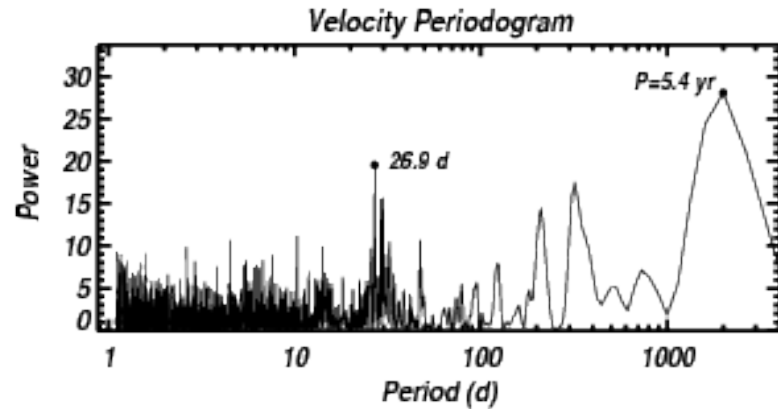
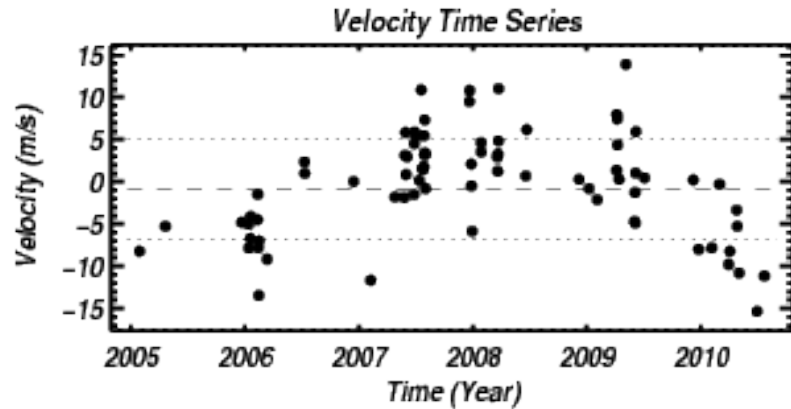
NSO / Kitt Peak  
Magnetograph



Jul 1999

Jan 1992

# Stellar Activity



**99491**

$S\text{-value} = 0.200 \pm 0.010$

$\log(R'_{HK}) = -4.880 \pm 0.034$

$P_{\text{rot}} \sim 36 \text{ days}$

Correlation = 0.72

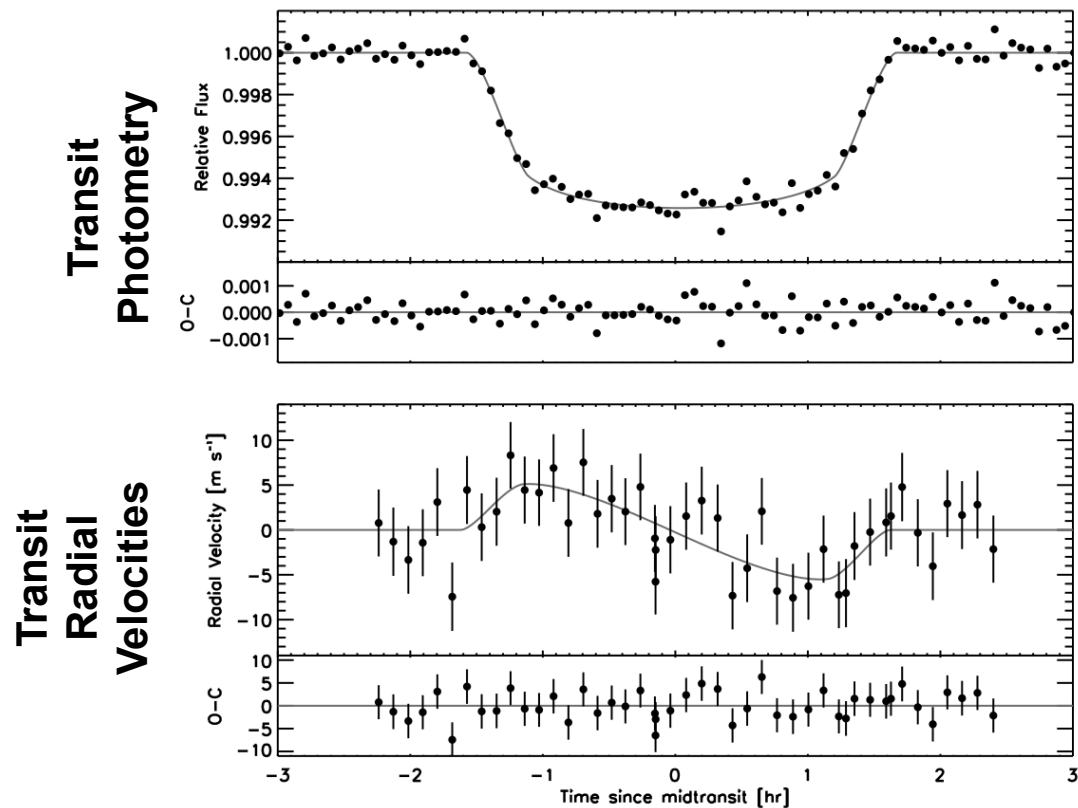
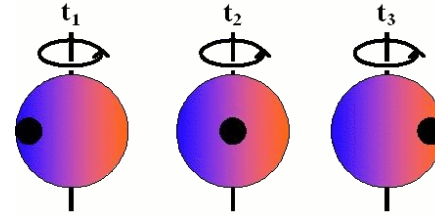


# Ideal Spectral Types for RV?

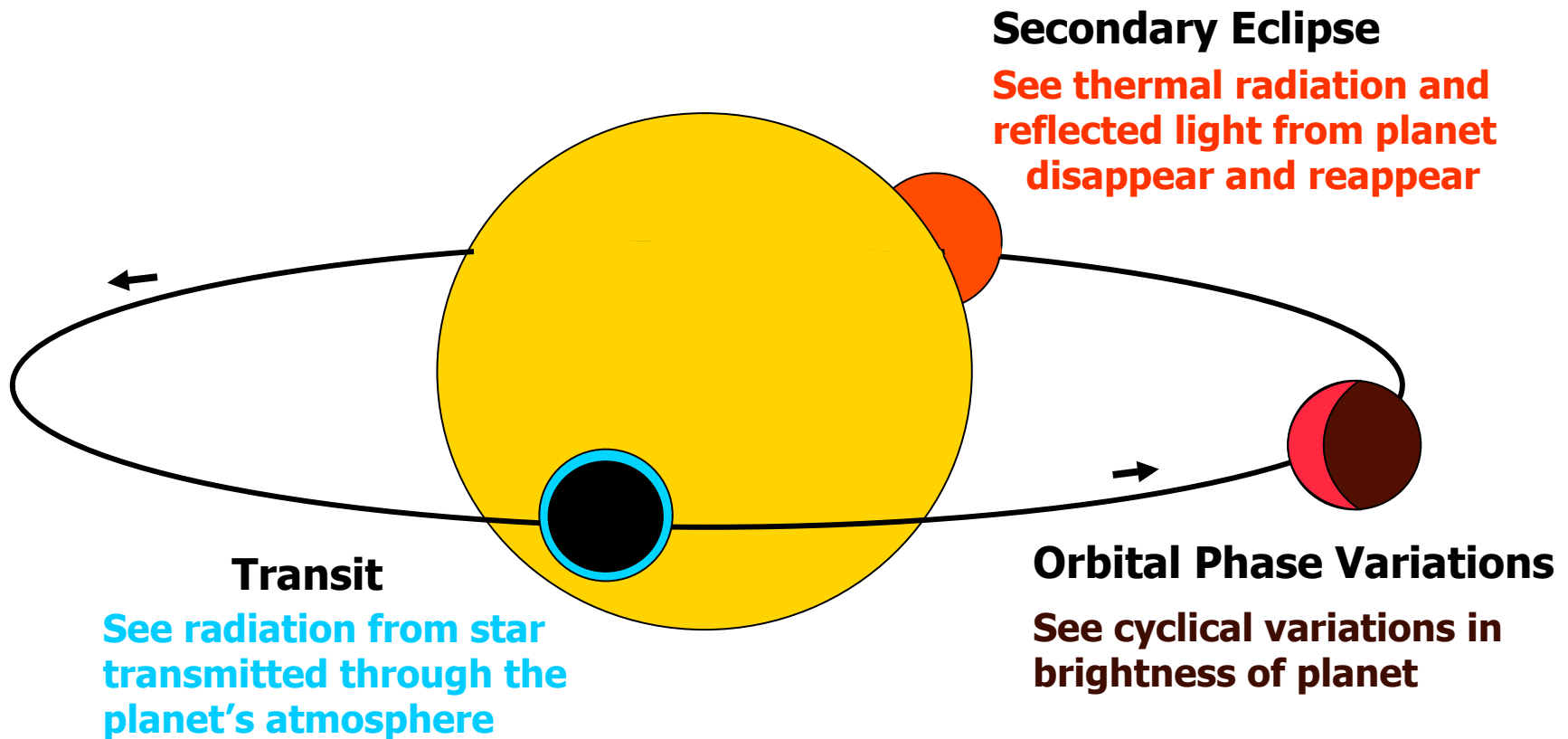
- Iodine/ThAr Doppler surveys cover F8 – M3
  - Earlier spectral types: broadened, sparse lines
  - Later spectral types: too faint
  - Sweet spot: late G/early K –  
minimum of activity and acoustic modes
- EDI & IR Doppler survey mid M-dwarfs

# Rossiter-McLaughlin Measurements

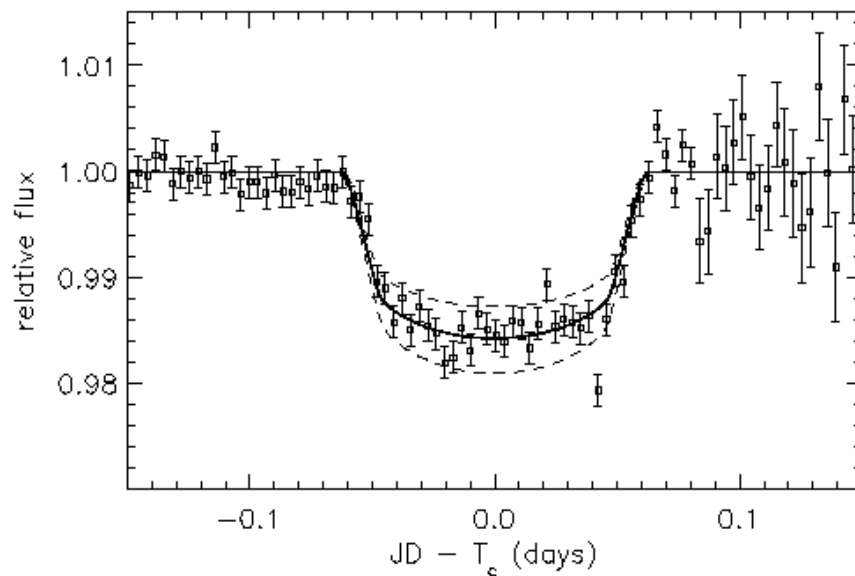
Probe alignment of  
stellar spin and  
planetary orbital  
plane



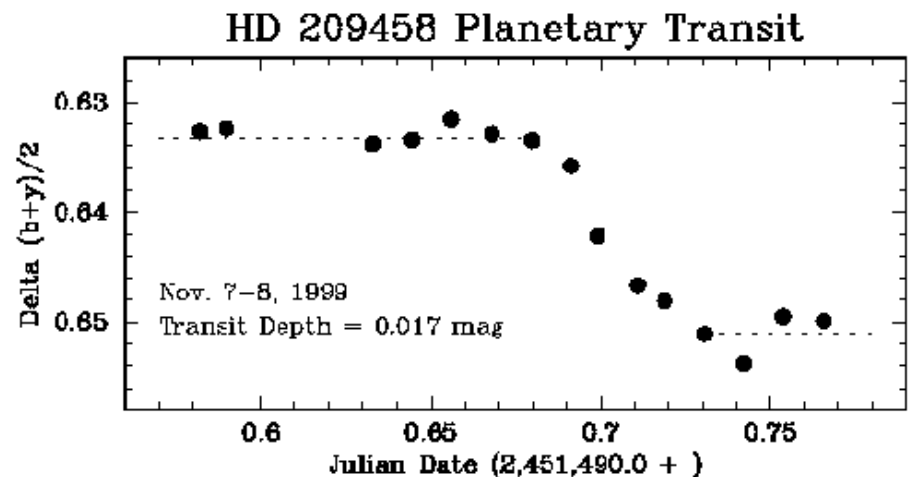
# Transiting Extrasolar Planets



# HD 209458 (1999) – the first transiting planet



Charbonneau et al. (1999)

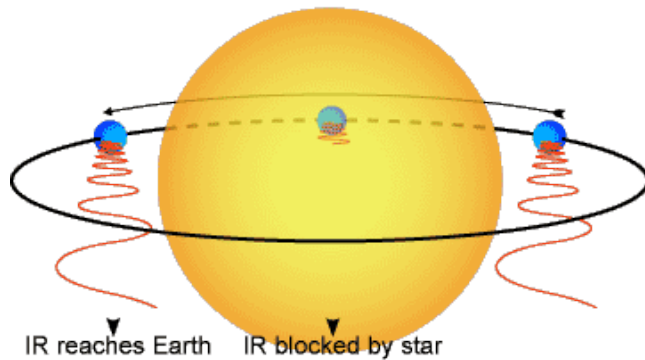


Henry et al. (1999)

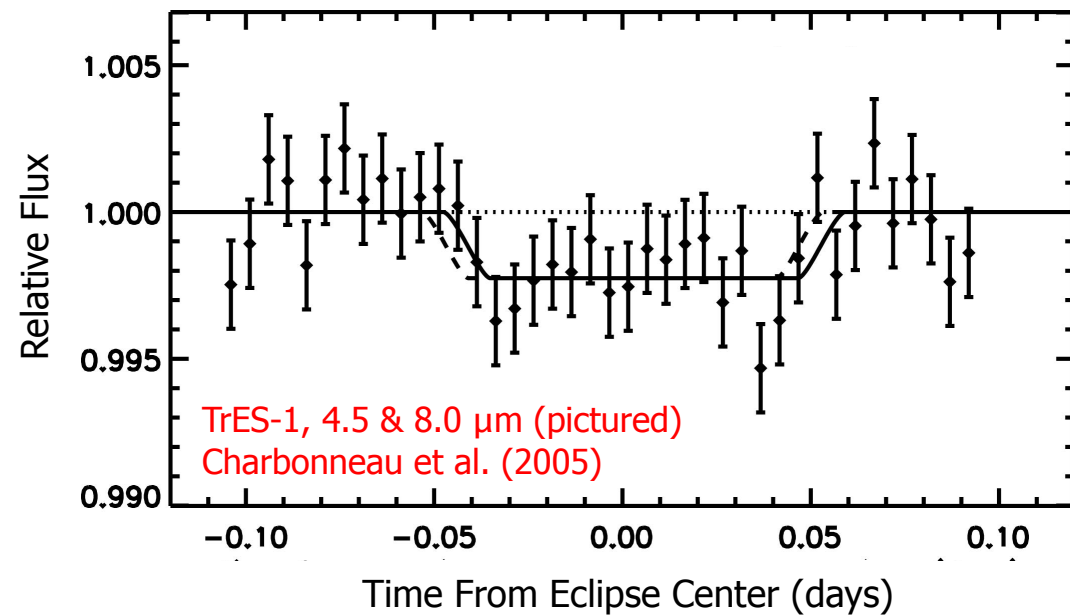
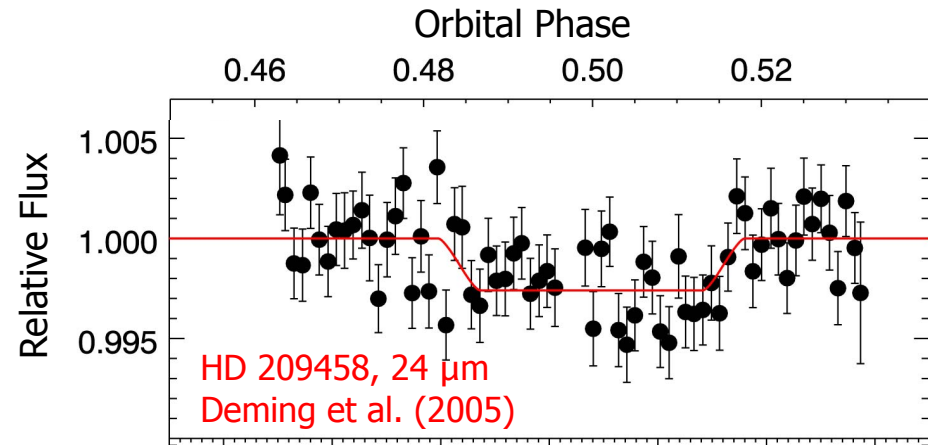
**Mass (Doppler) / Radius<sup>3</sup> (Transit) -> Density!**

# 2005: First Detection of Light From An Extrasolar Planet

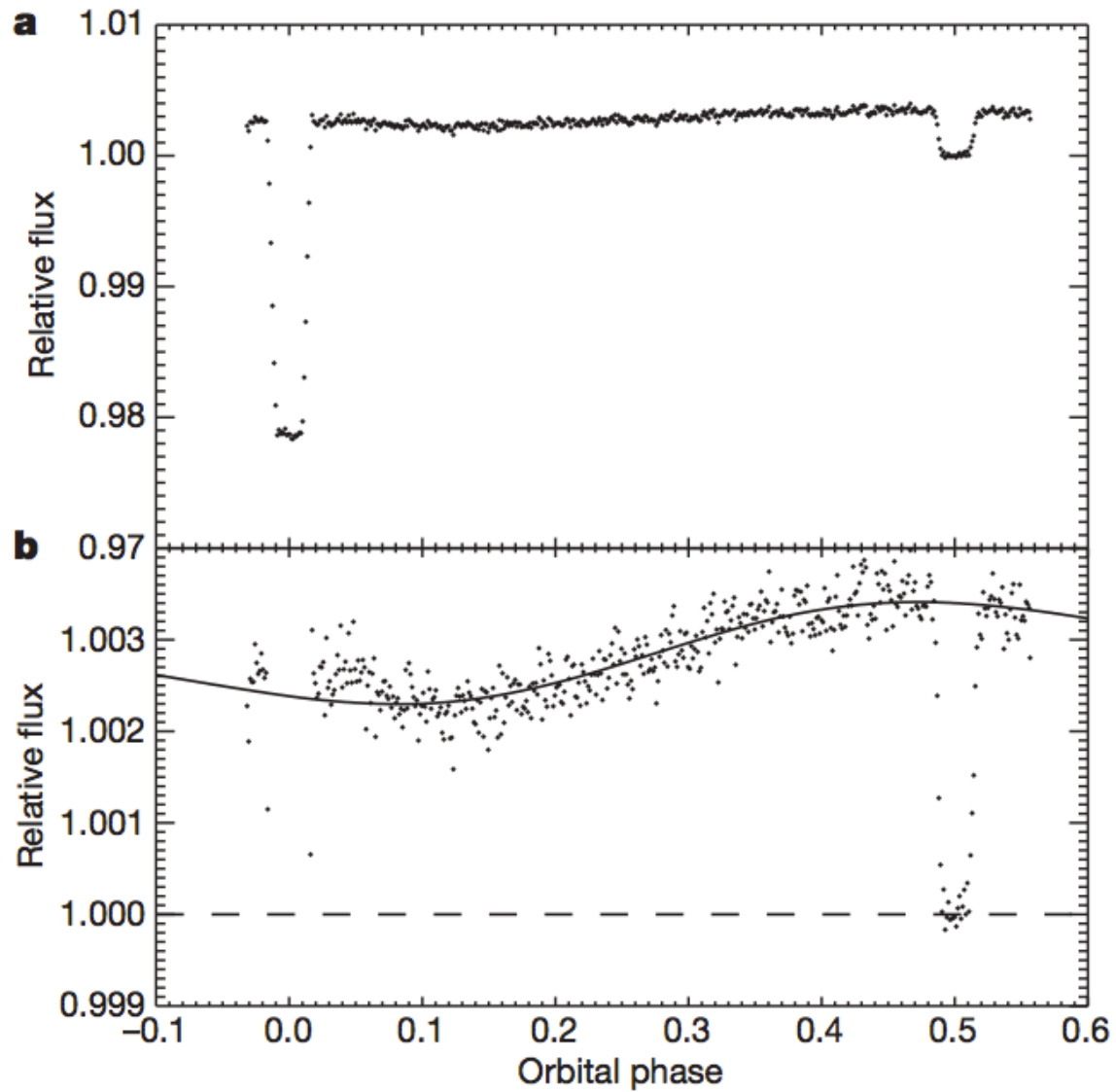
Can measure the planet's emitted flux without the need to spatially resolve the planet's light separate from that of the star.



Observe the decrease in light as the planet disappears behind the star and then reappears.

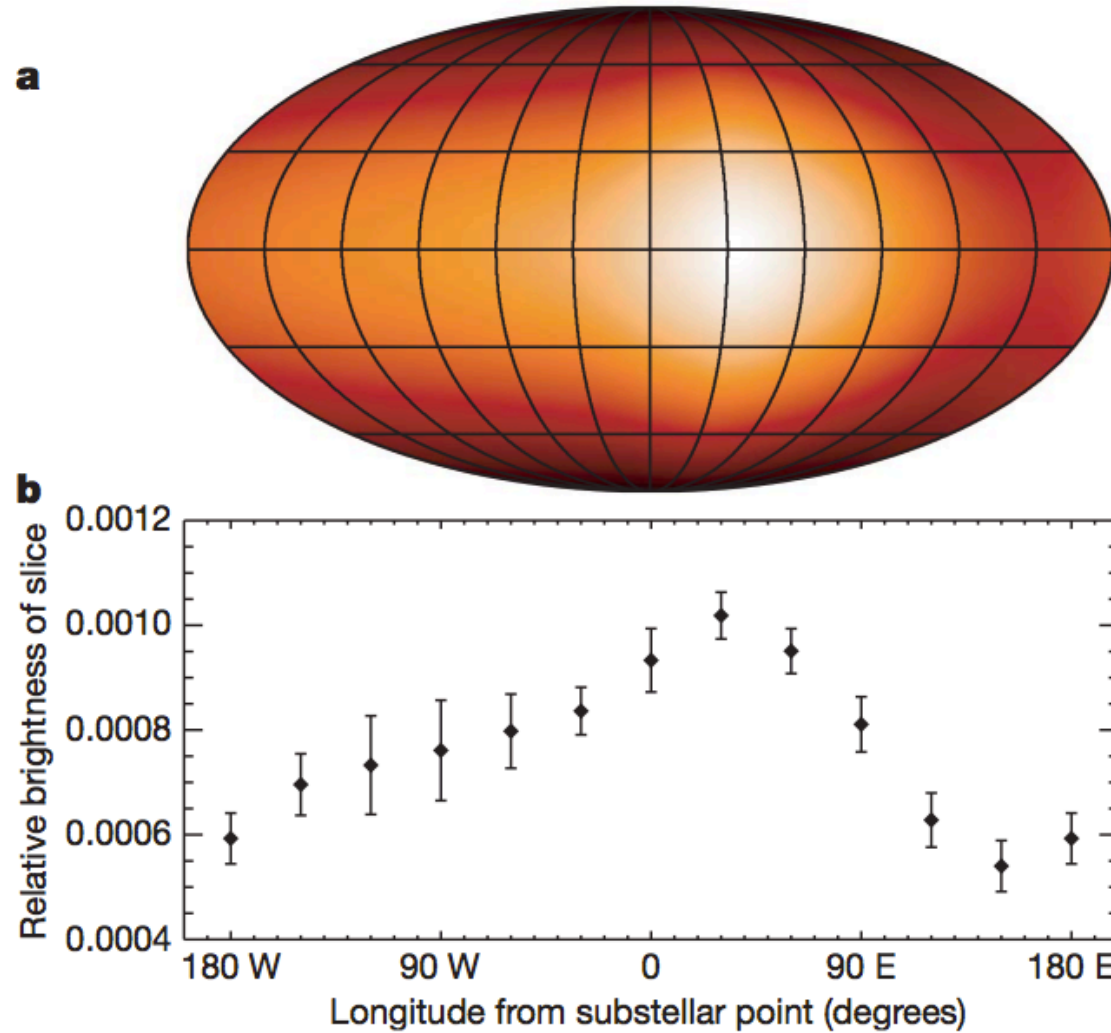


# Transiting planets – phase curves

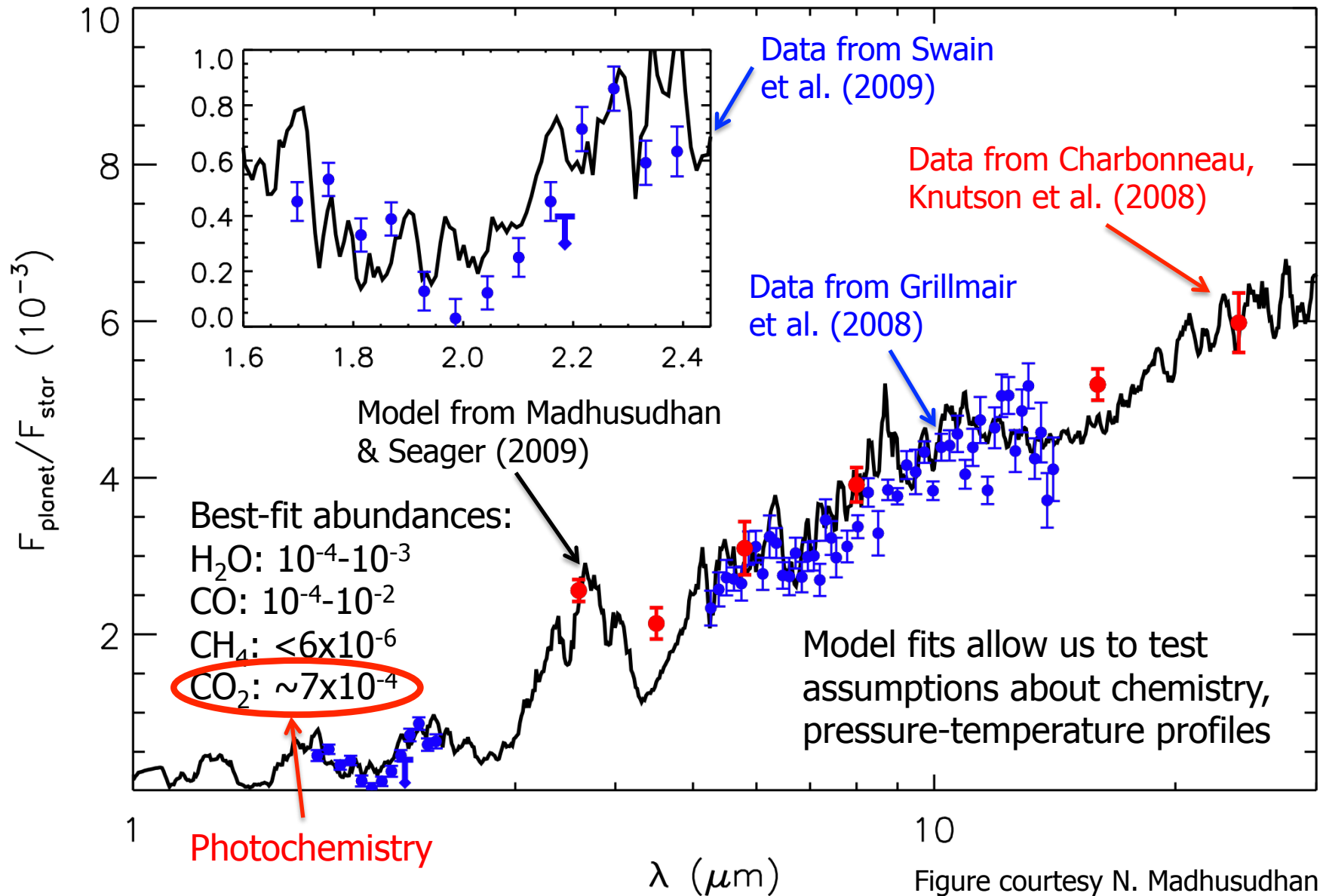


Knutson et al. (2007)

# Transiting planets – phase curves



# Secondary Eclipse Observations of HD 189733b Constrain Atmospheric Structure, Composition



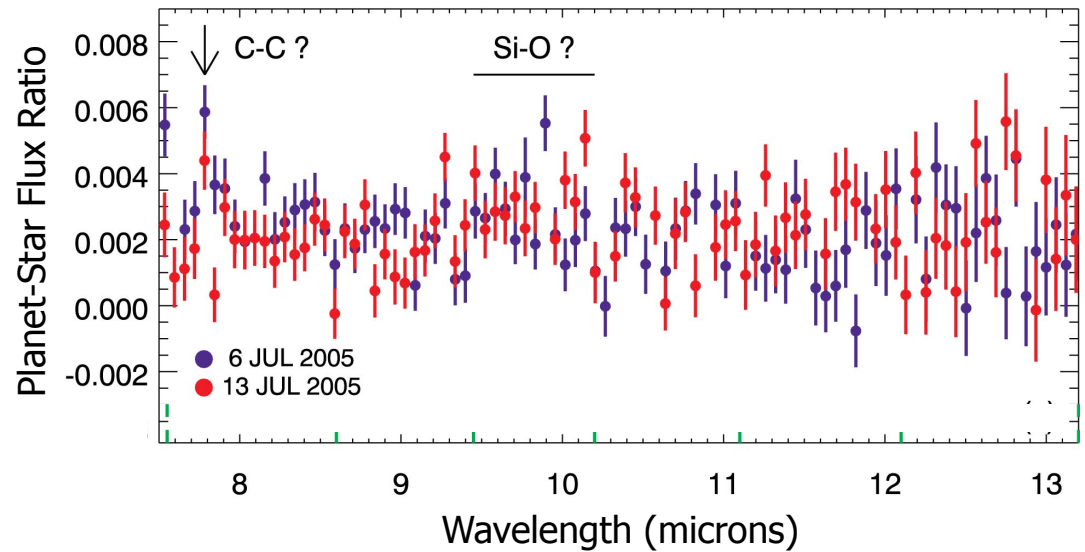


# 2007: First Spectrum for an Extrasolar Planet

IRS observations of two planets during secondary eclipse:

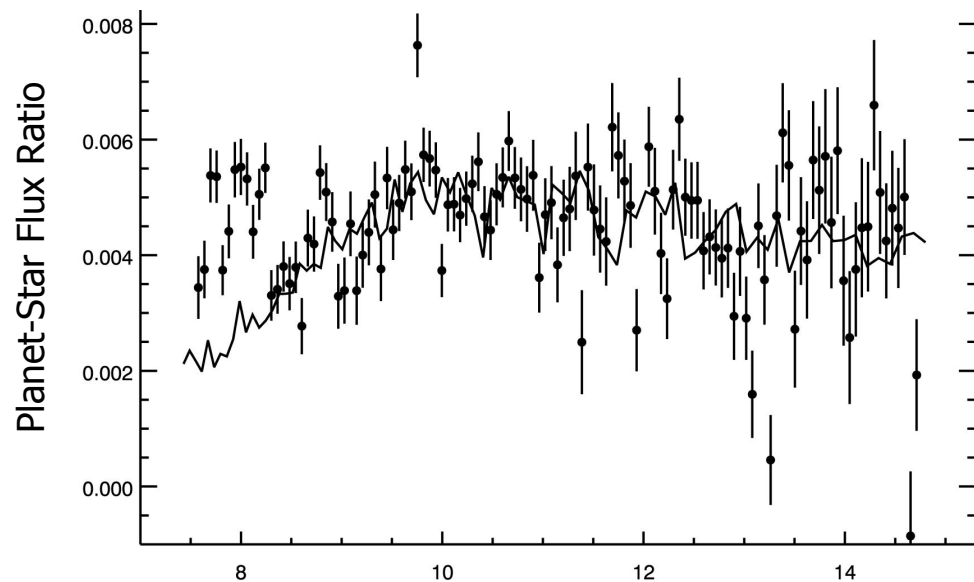
HD 209458b

Richardson et al. (2007)

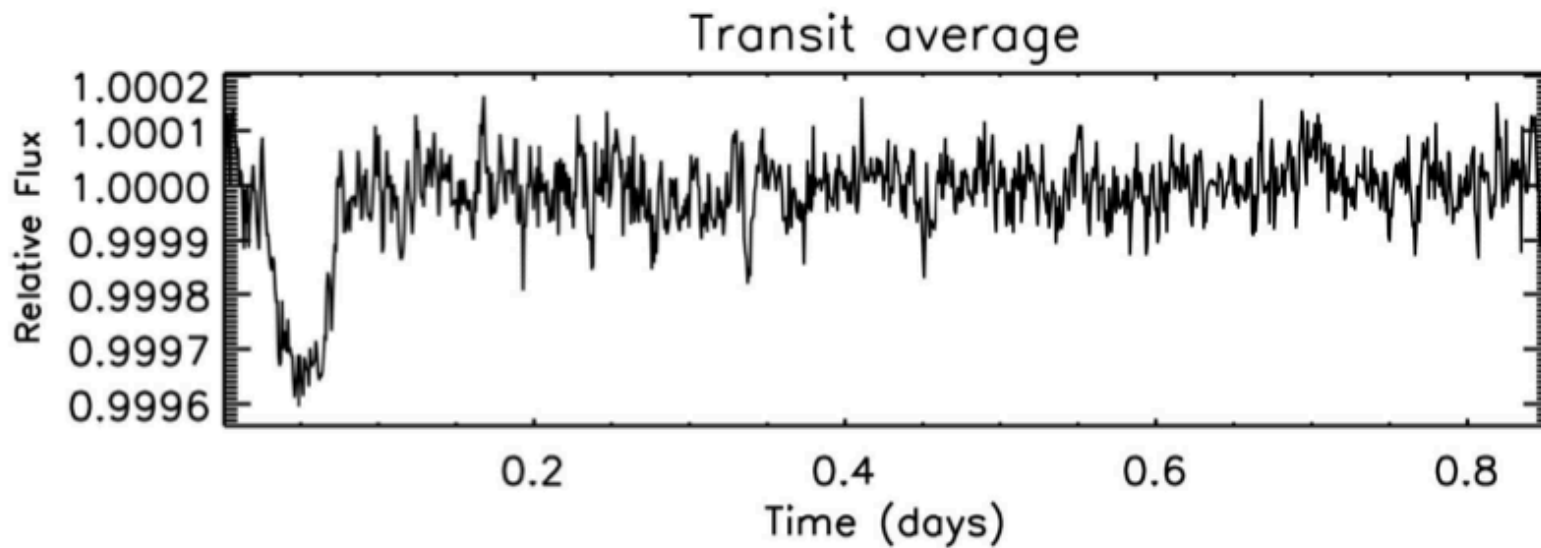
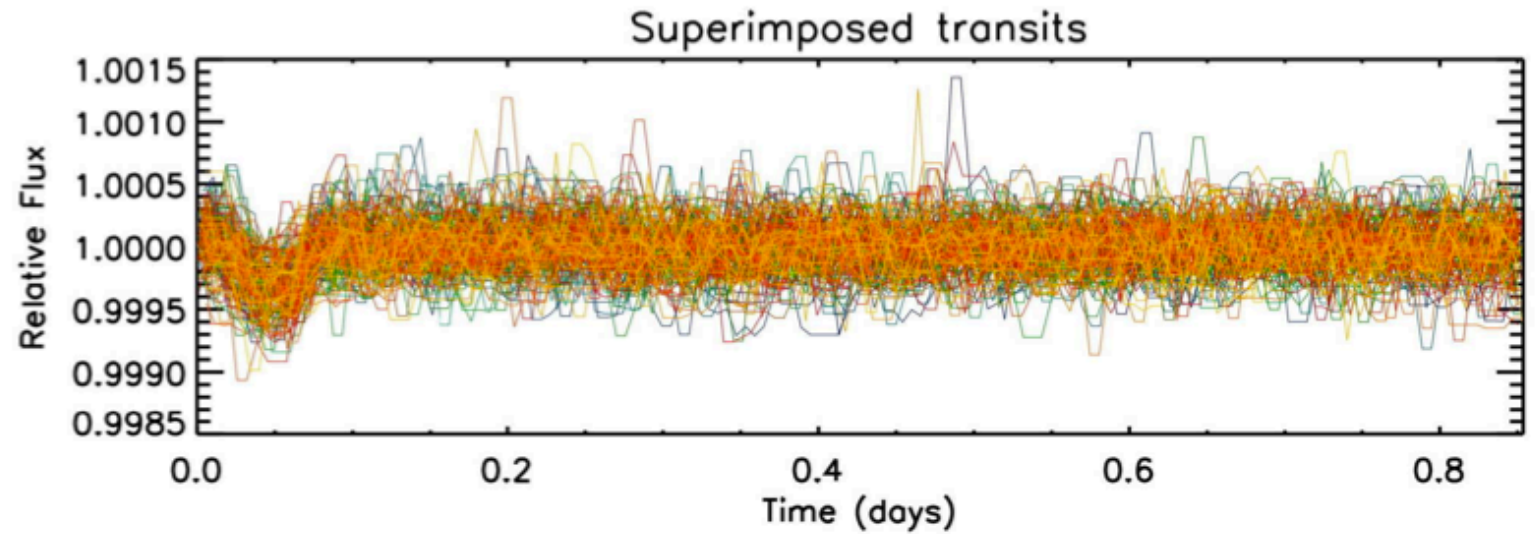


HD 189733b

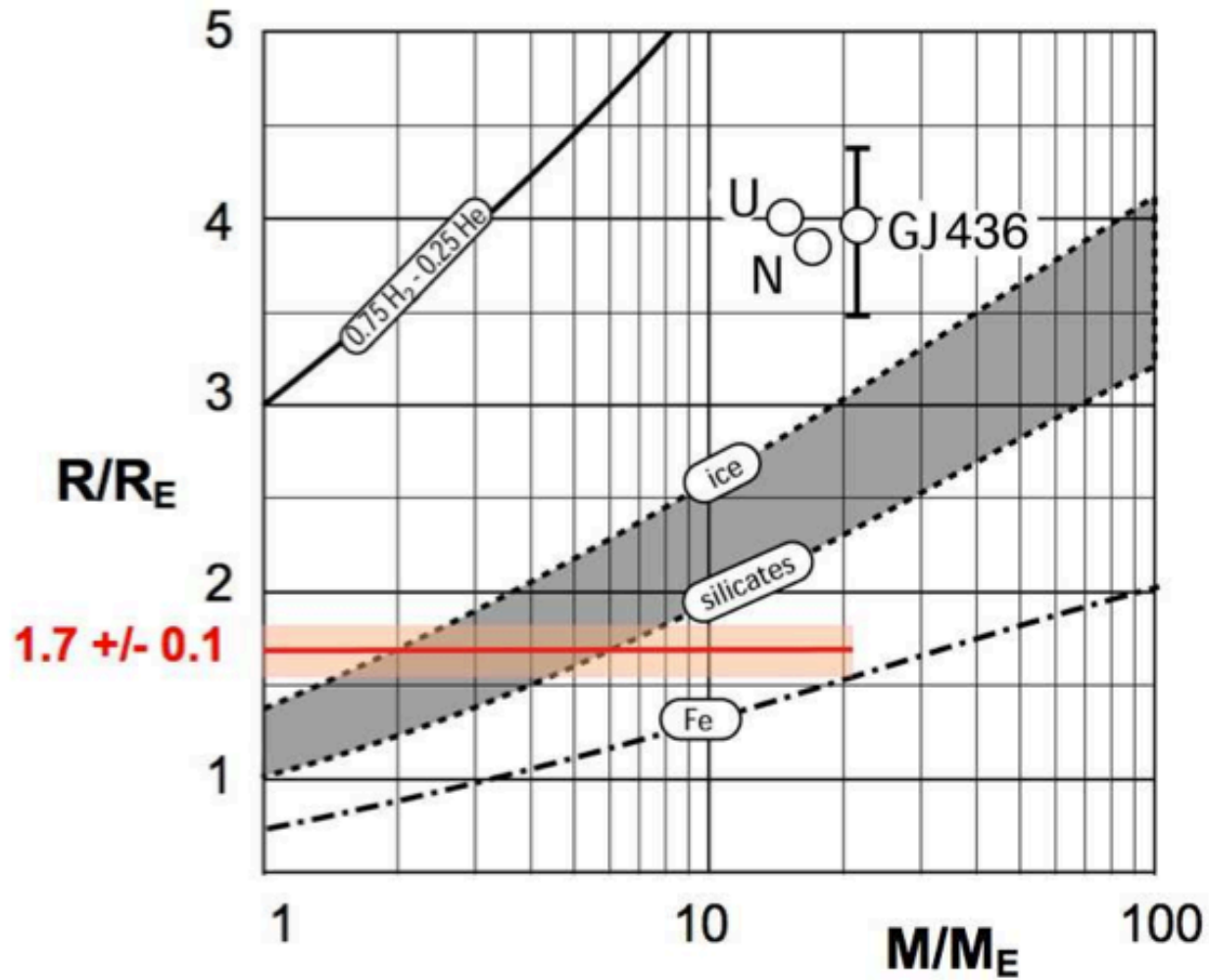
Grillmair et al. (2007)



# Neptunes and Super-Earths – Corot-7b



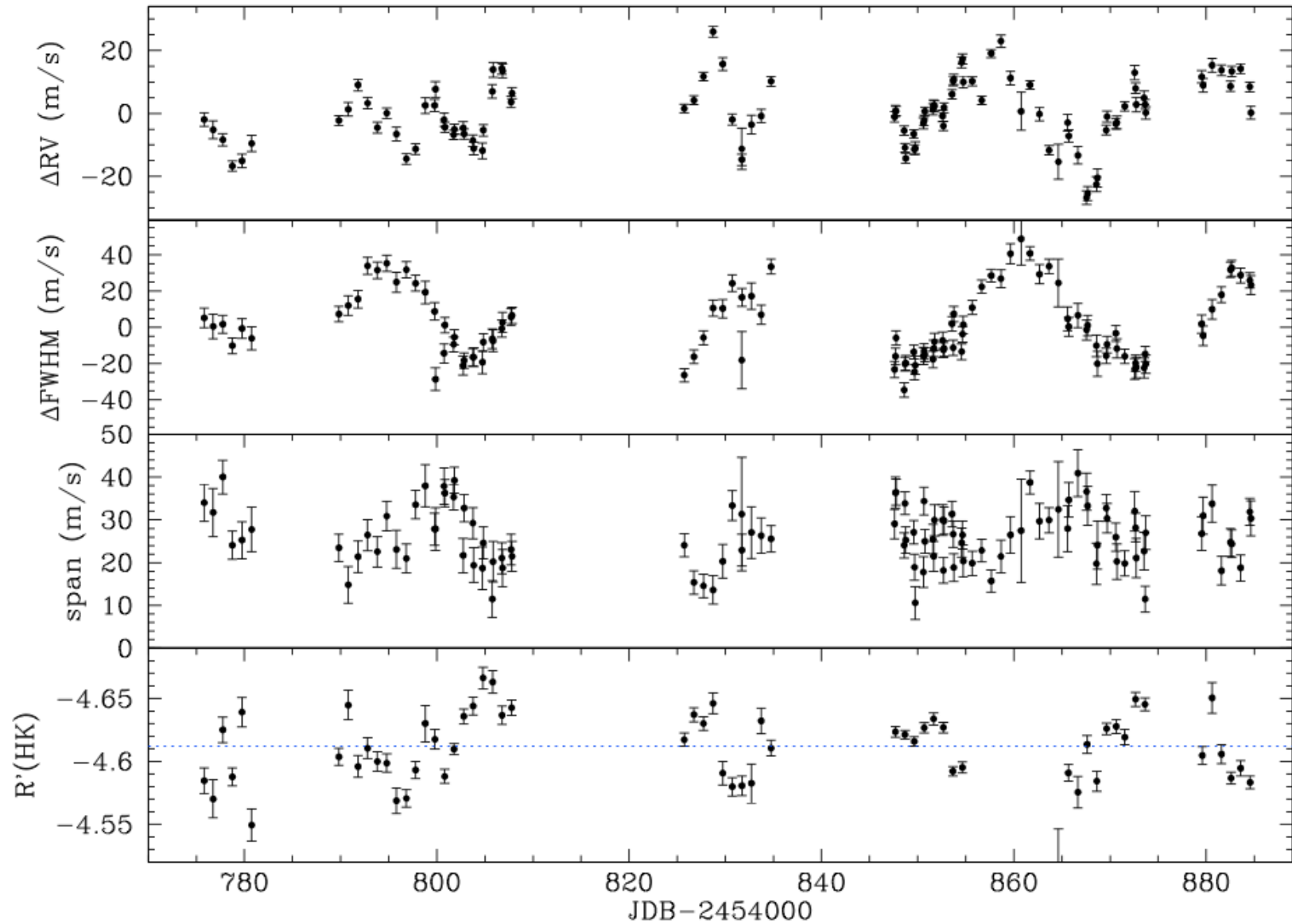
# Corot-7b



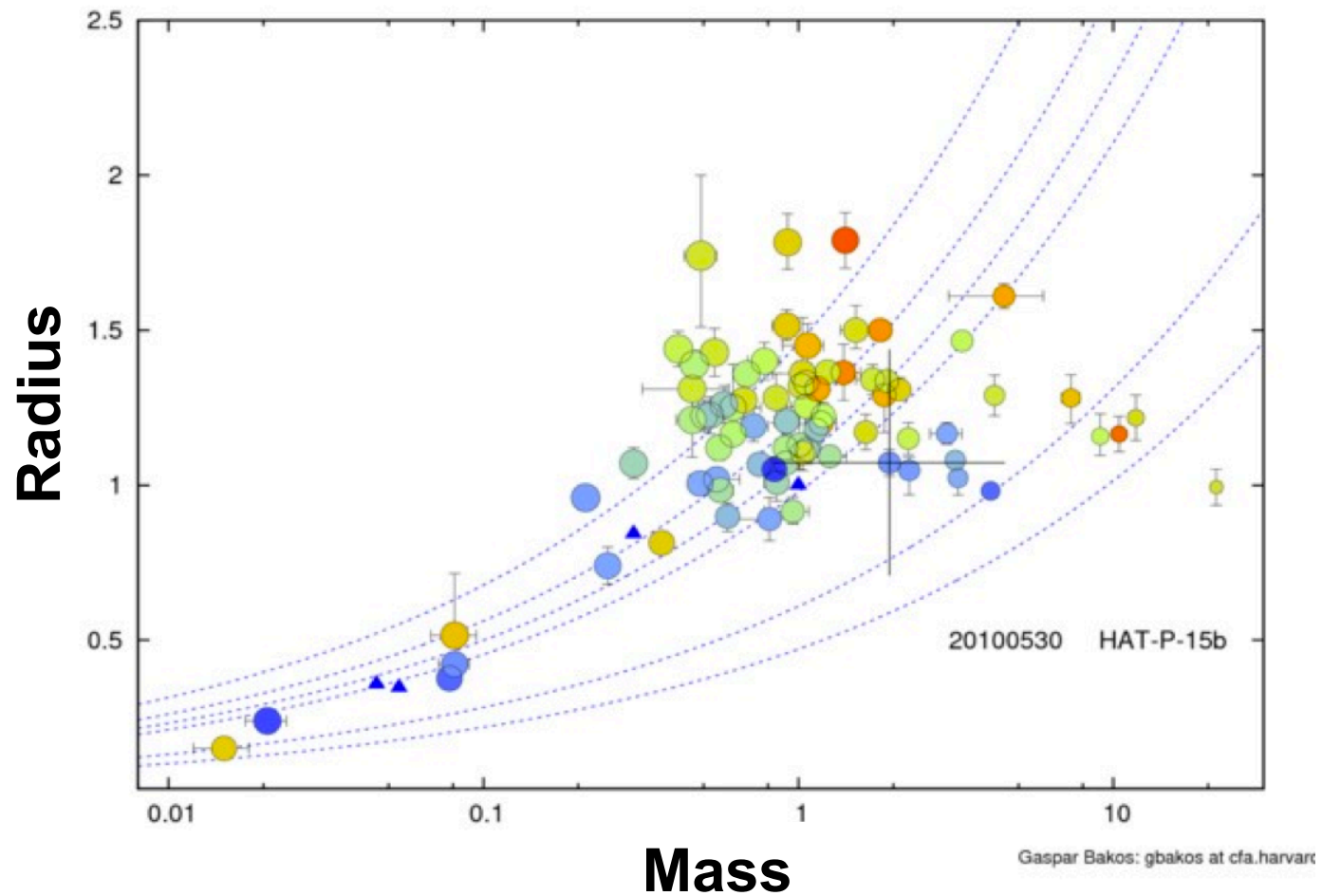
# The challenge – stellar activity

D. Queloz et al.: The CoRoT-7 planetary system: two orbiting super-Earths

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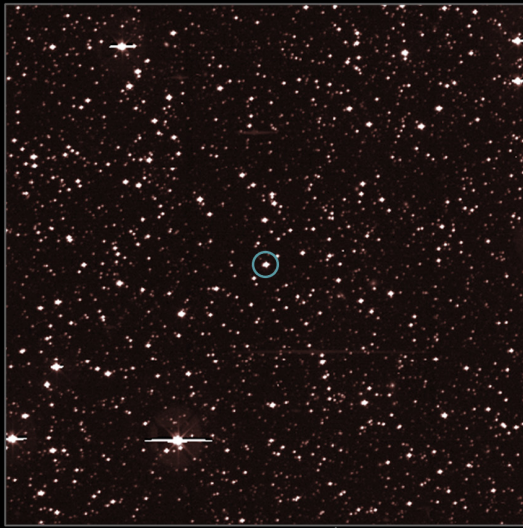
# 70+ Transiting Planets



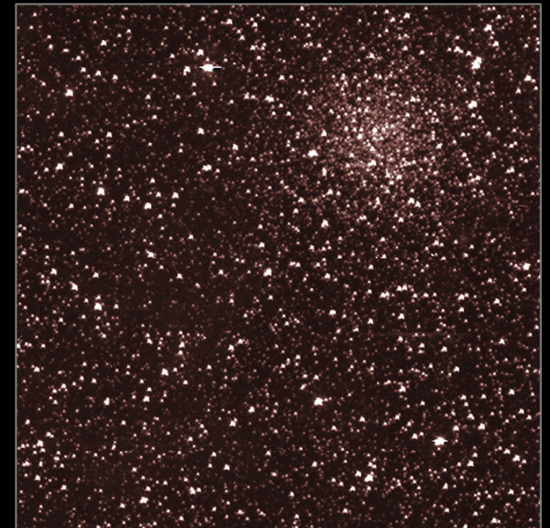
Transit surveys → statistical tests

Figure: Gaspar Bakos

# The Age of Kepler & CoRoT

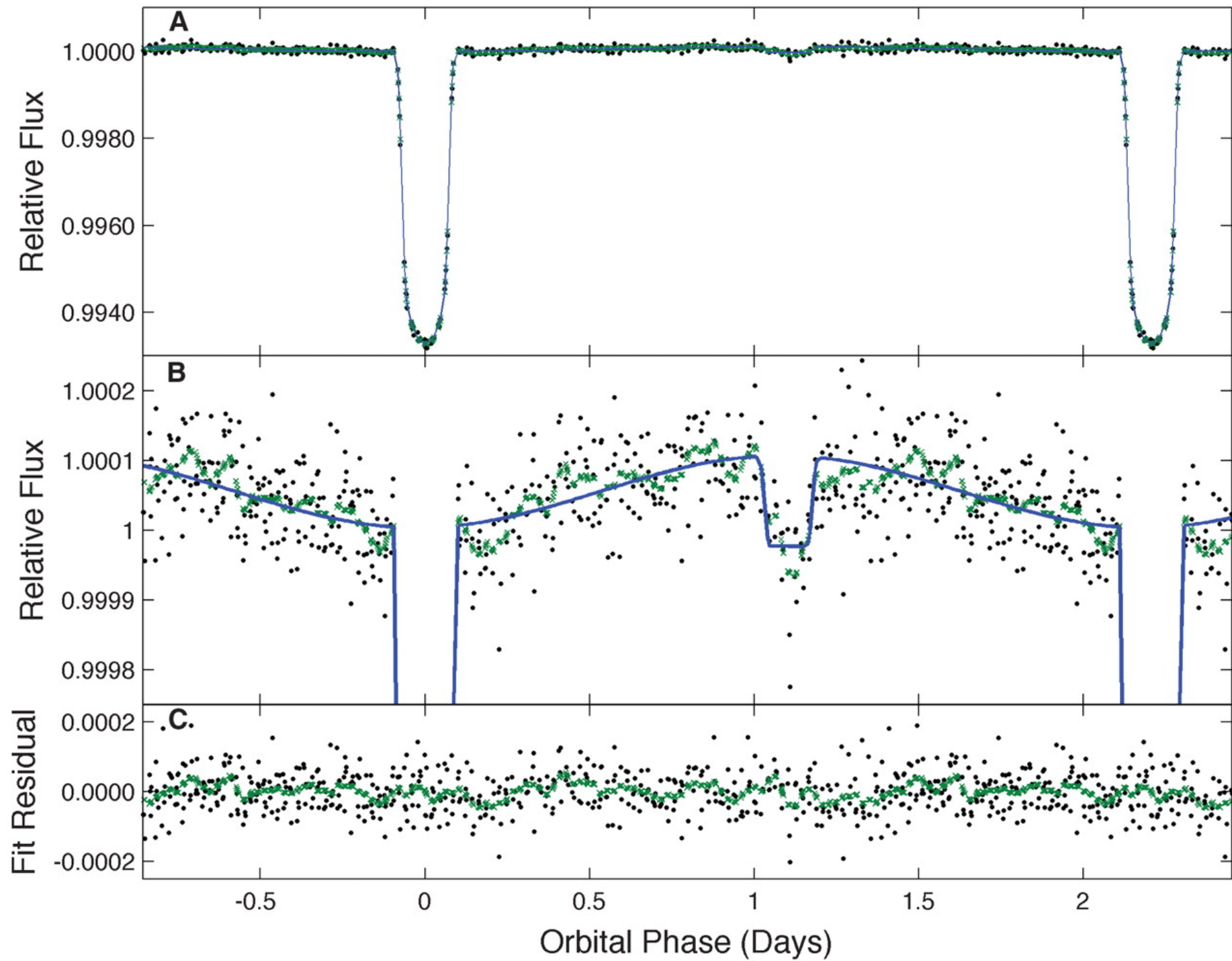


TrES-2

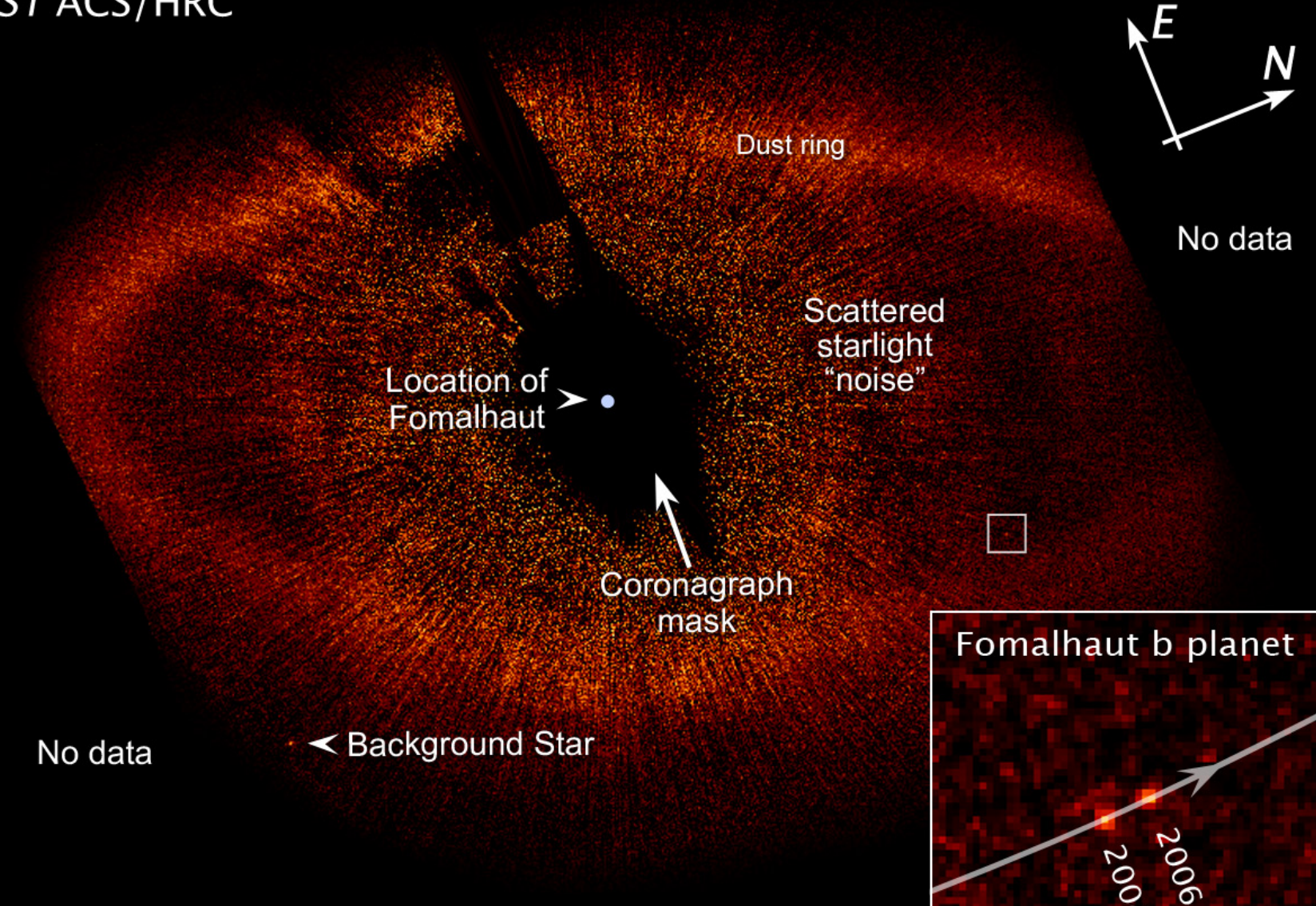


NGC 6791

These missions will find many new low-mass  
and long-period systems...



Fomalhaut  
*HST ACS/HRC*





# Gravitational Microlensing

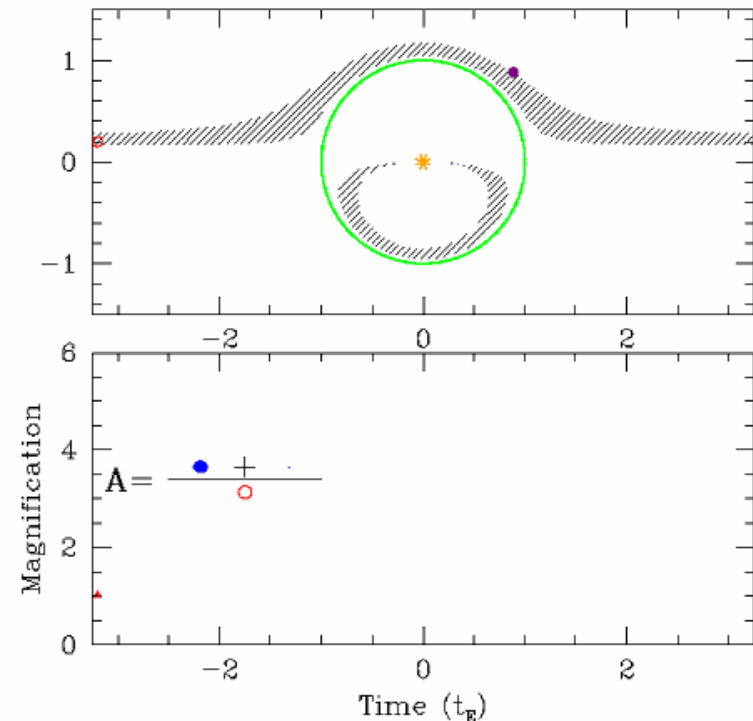
~10 planets detected

## Advantages:

- probes low-mass near ice line
- Homogeneous occurrence statistics
- sensitivity down to (nearly) Earth mass

## Disadvantages:

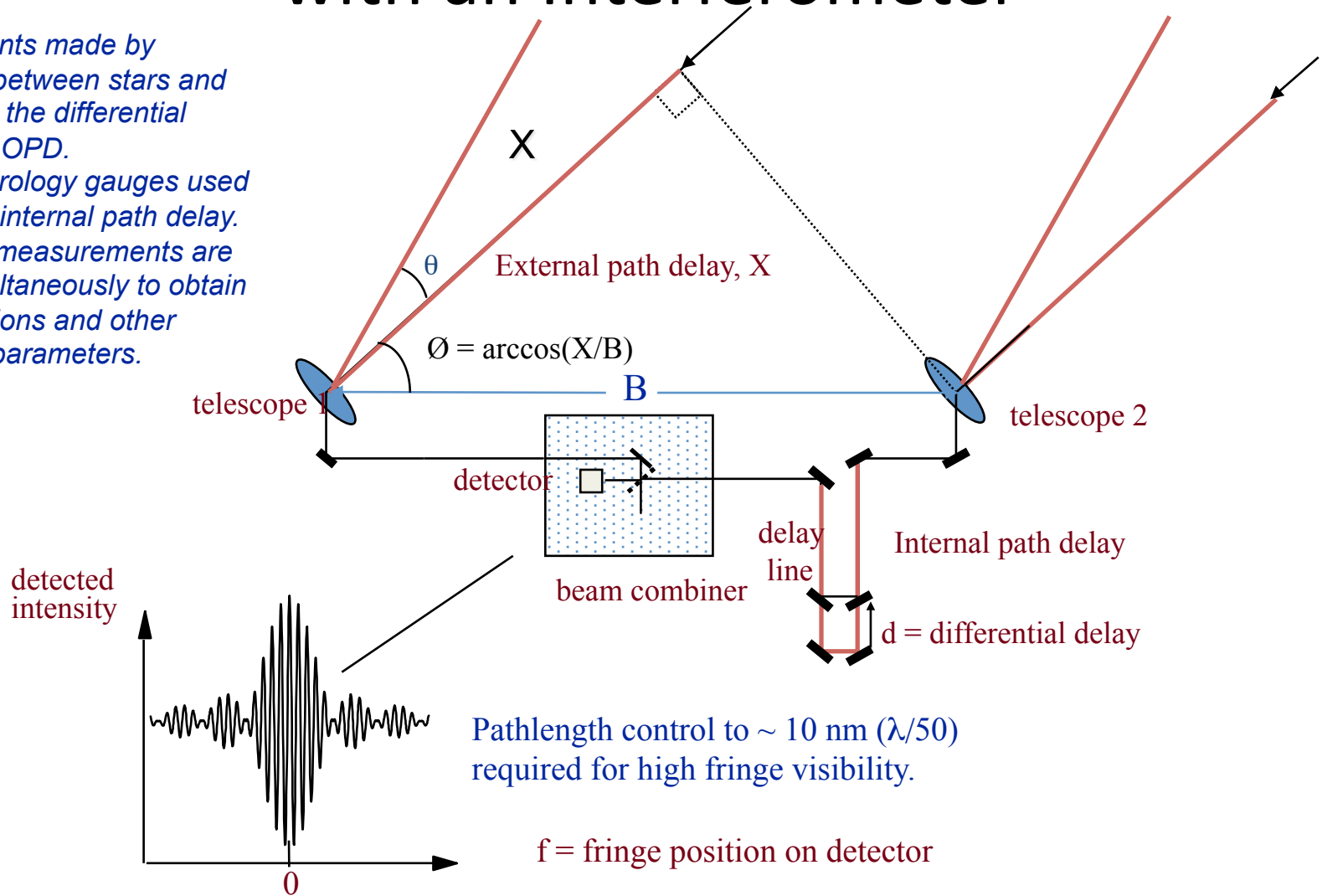
- only one event observed
- host star poorly characterized
- no meaningful follow-up
- enormous observing effort



Animation: Scott Gaudi

# Astrometric measurements with an Interferometer

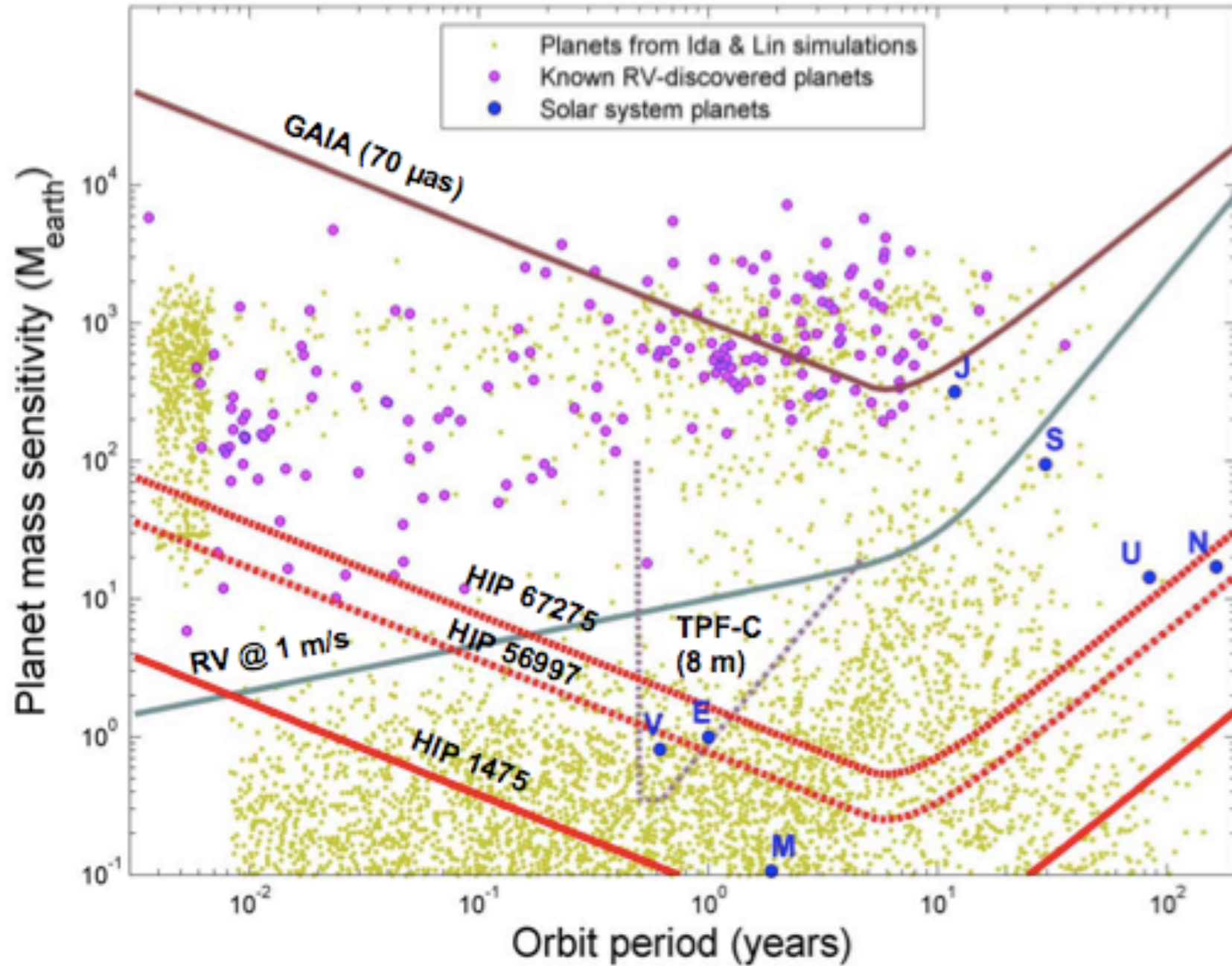
- Measurements made by “chopping” between stars and determining the differential delay,  $d$ , in OPD.
- Internal metrology gauges used to measure internal path delay.
- Many such measurements are solved simultaneously to obtain stellar positions and other instrument parameters.



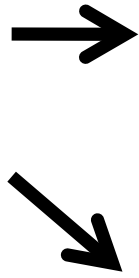
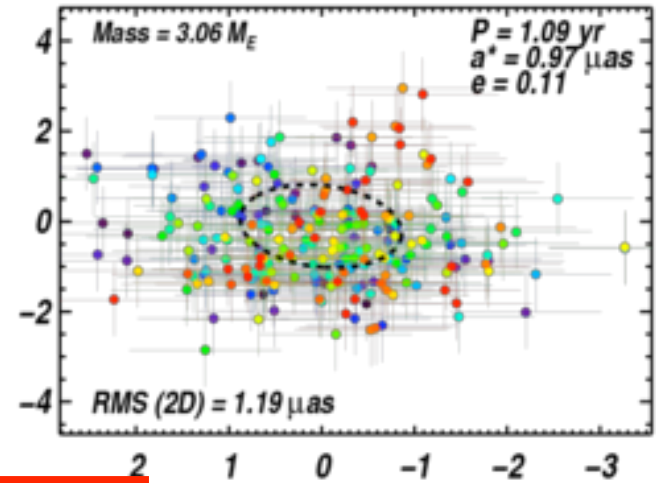
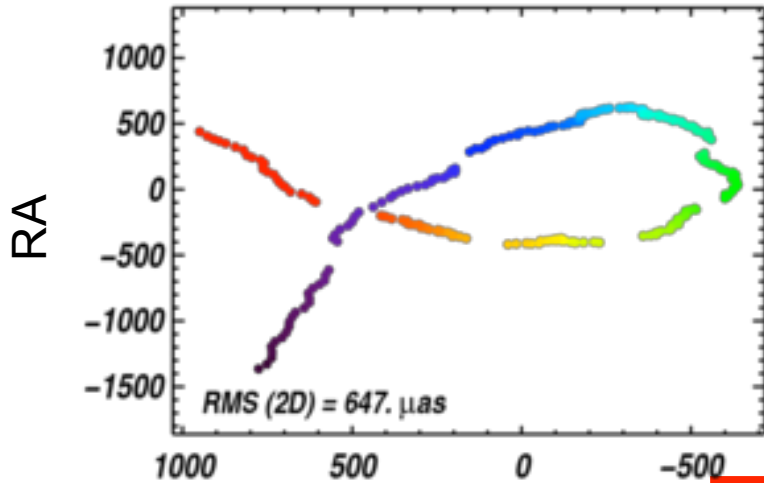
- The peak of the interference pattern occurs at zero OPD to star

# Earth Analogy Survey

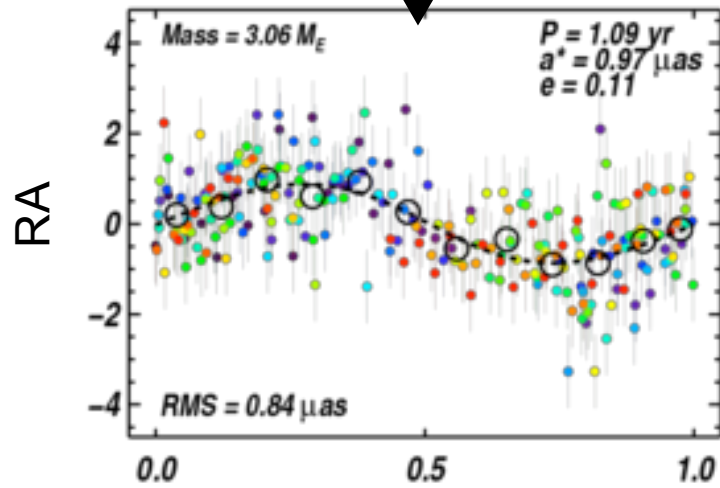
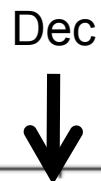
## Exoplanet Discovery Space



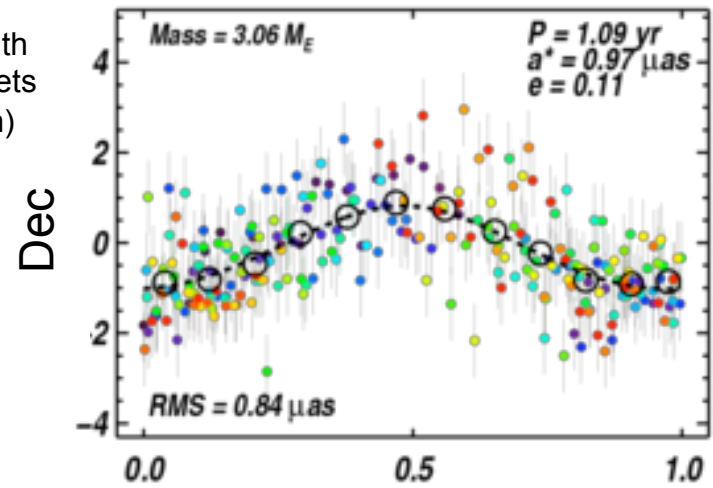
# Double Blind Example "Detection"



3 Earth Mass Planet  
in 1.1 year orbit



Detected with  
4 other planets  
(not shown)



Orbital Phase

Orbital Phase

# Outline

## A Brief History of Exoplanet Science, a Personal View

- What we know and how we know it

## Recent Examples of Host Star Physics Playing a Key Role in Exoplanet Science

- How did hot Jupiters migrate from beyond the ice line?
- Why do some hot Jupiters have inverted atmospheres?

# How do hot Jupiters migrate from the Ice Line?

- Inspiral due to tidal interactions with protoplanetary disk?
- Planet-planet scattering?
- Kozai Mechanism with distant third body (star or planet)?

## HOT STARS WITH HOT JUPITERS HAVE HIGH OBLIQUITIES

JOSHUA N. WINN<sup>1</sup>, DANIEL FABRYCKY<sup>2,3</sup>, SIMON ALBRECHT<sup>1</sup>, JOHN ASHER JOHNSON<sup>4</sup>

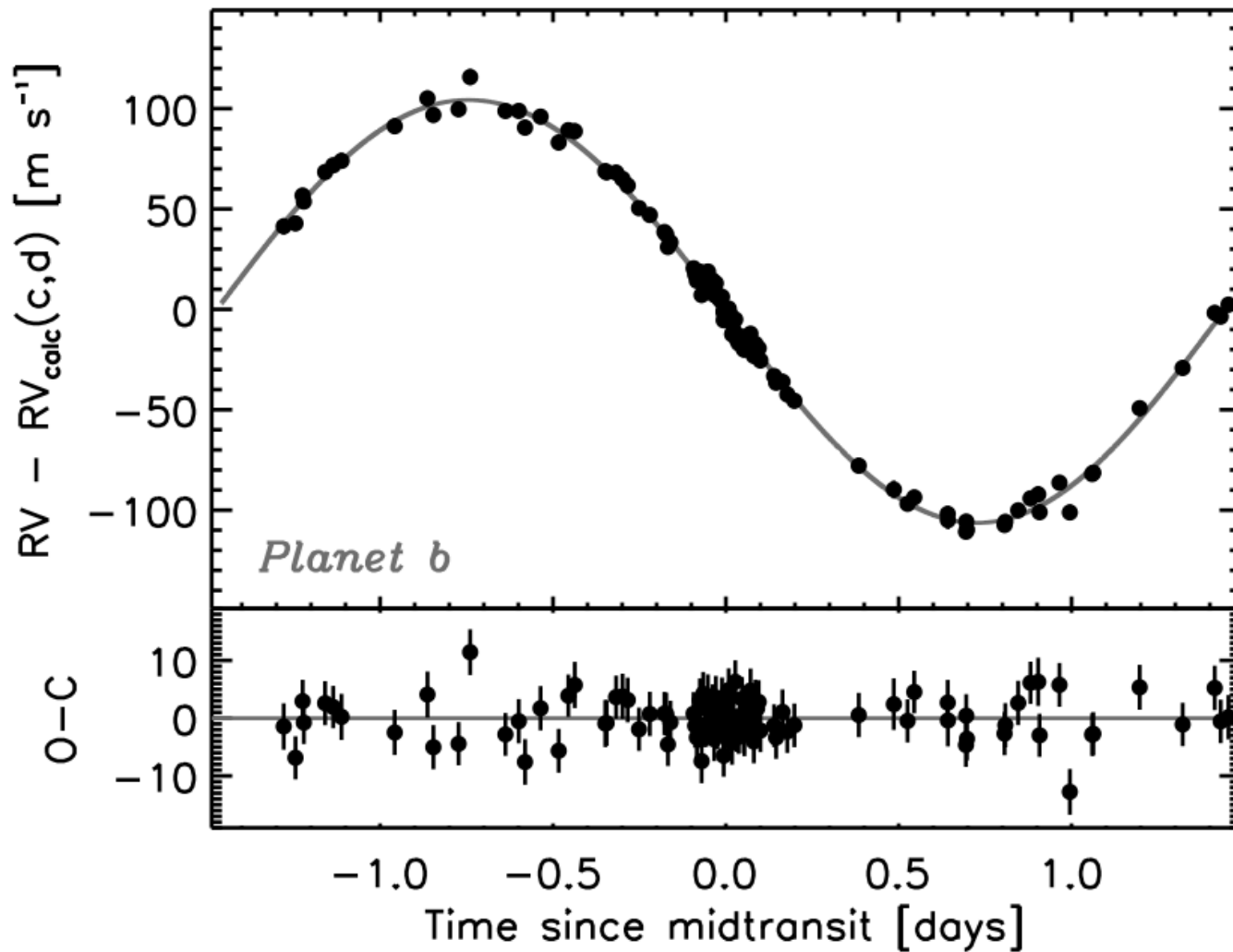
*Submitted to ApJ Letters, May 3, 2010*

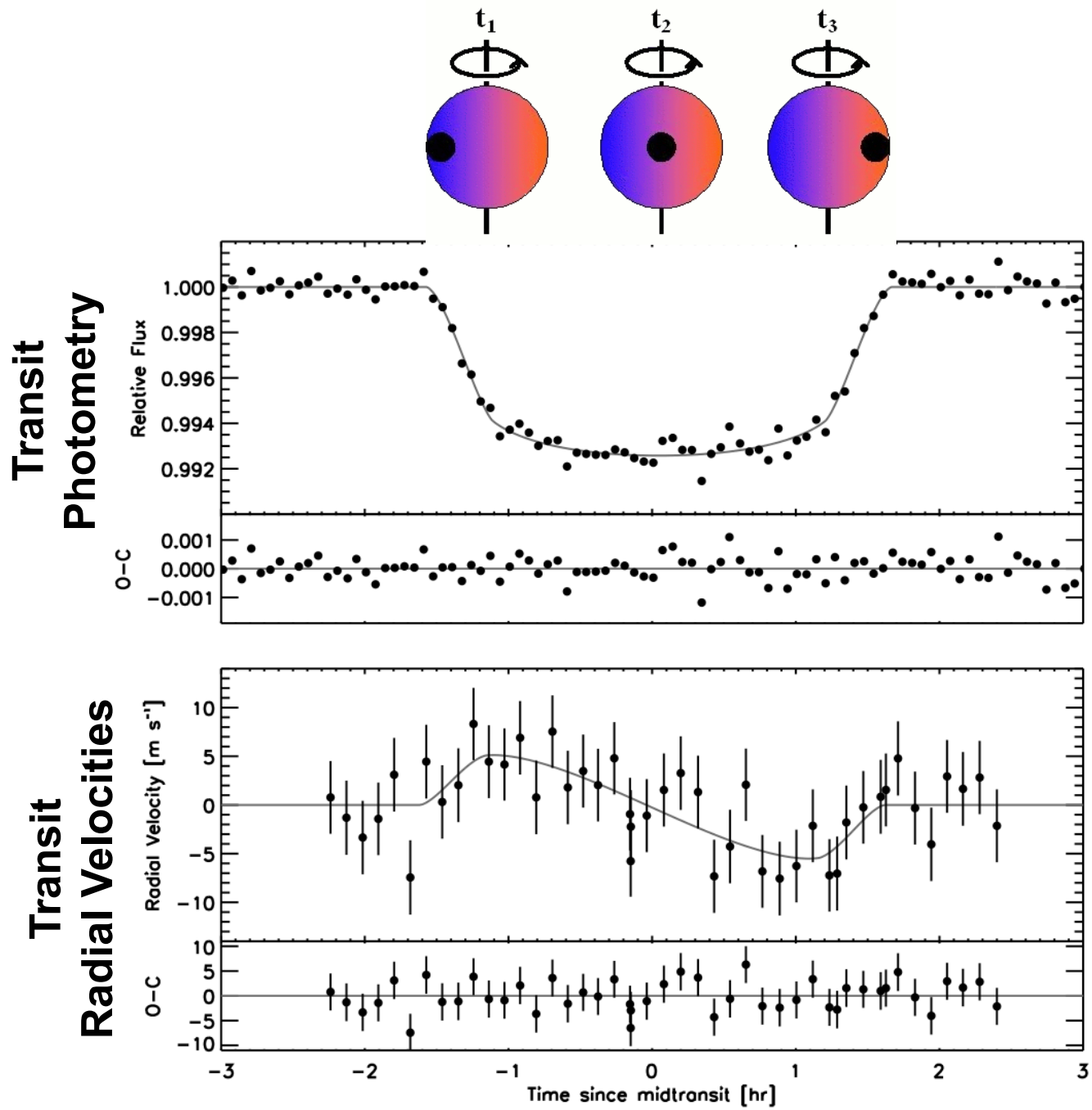
### ABSTRACT

We show that stars with transiting planets for which the stellar obliquity is large are preferentially hot ( $T_{\text{eff}} > 6250$  K). This could explain why small obliquities were observed in the earliest measurements, which focused on relatively cool stars drawn from Doppler surveys, as opposed to hotter stars that emerged later from transit surveys. The observed trend could be due to differences in planet formation and migration around stars of varying mass. Alternatively, we speculate that hot-Jupiter systems begin with a wide range of obliquities, but the photospheres of cool stars realign with the orbits due to tidal dissipation in their convective zones, while hot stars cannot realign because of their thinner convective zones. This in turn would suggest that hot Jupiters originate from few-body gravitational dynamics, and that disk migration plays at most a supporting role.

*Subject headings:* planetary systems — planets and satellites: formation — planet-star interactions — stars:

# Rossiter-McLaughlin Measurements Probing Spin-Orbit Alignment



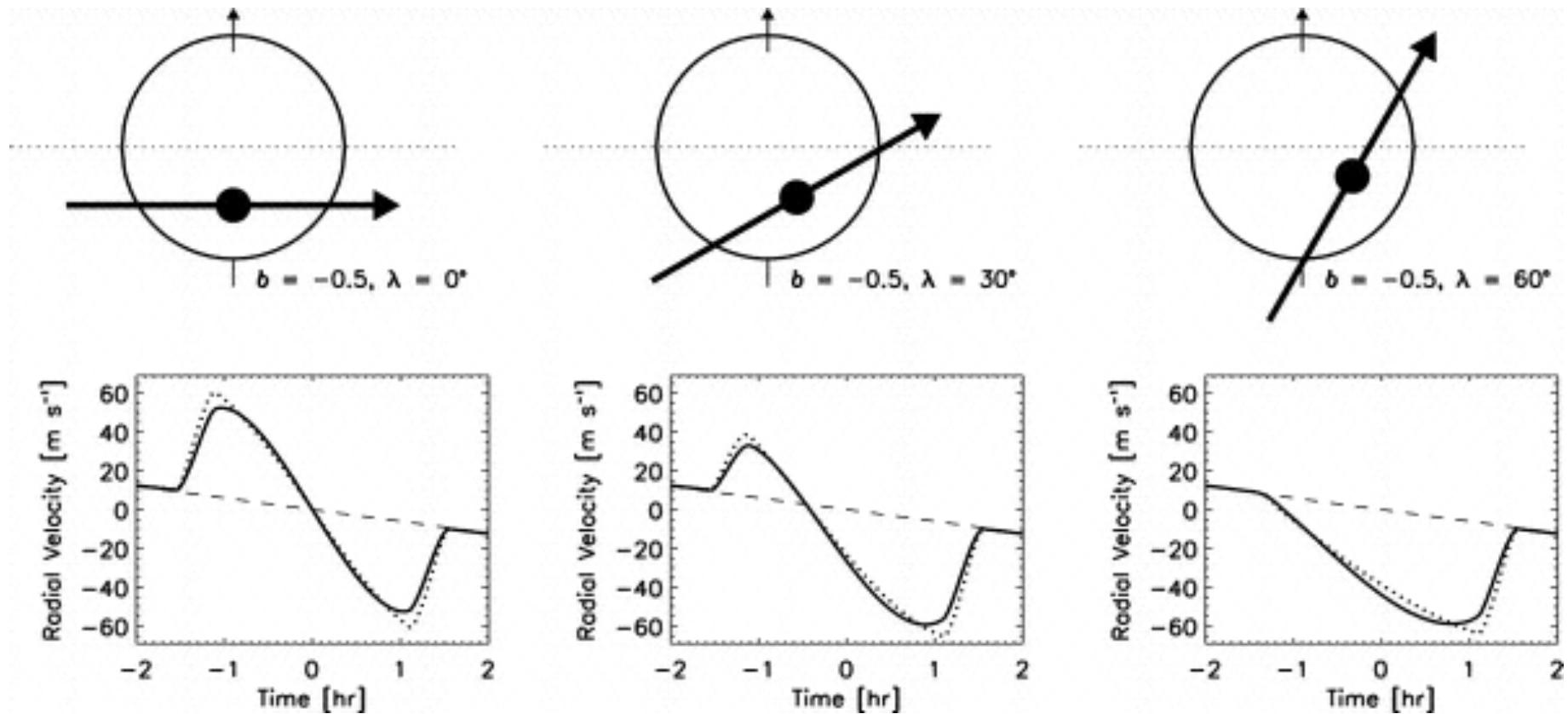


HAT-P-13b

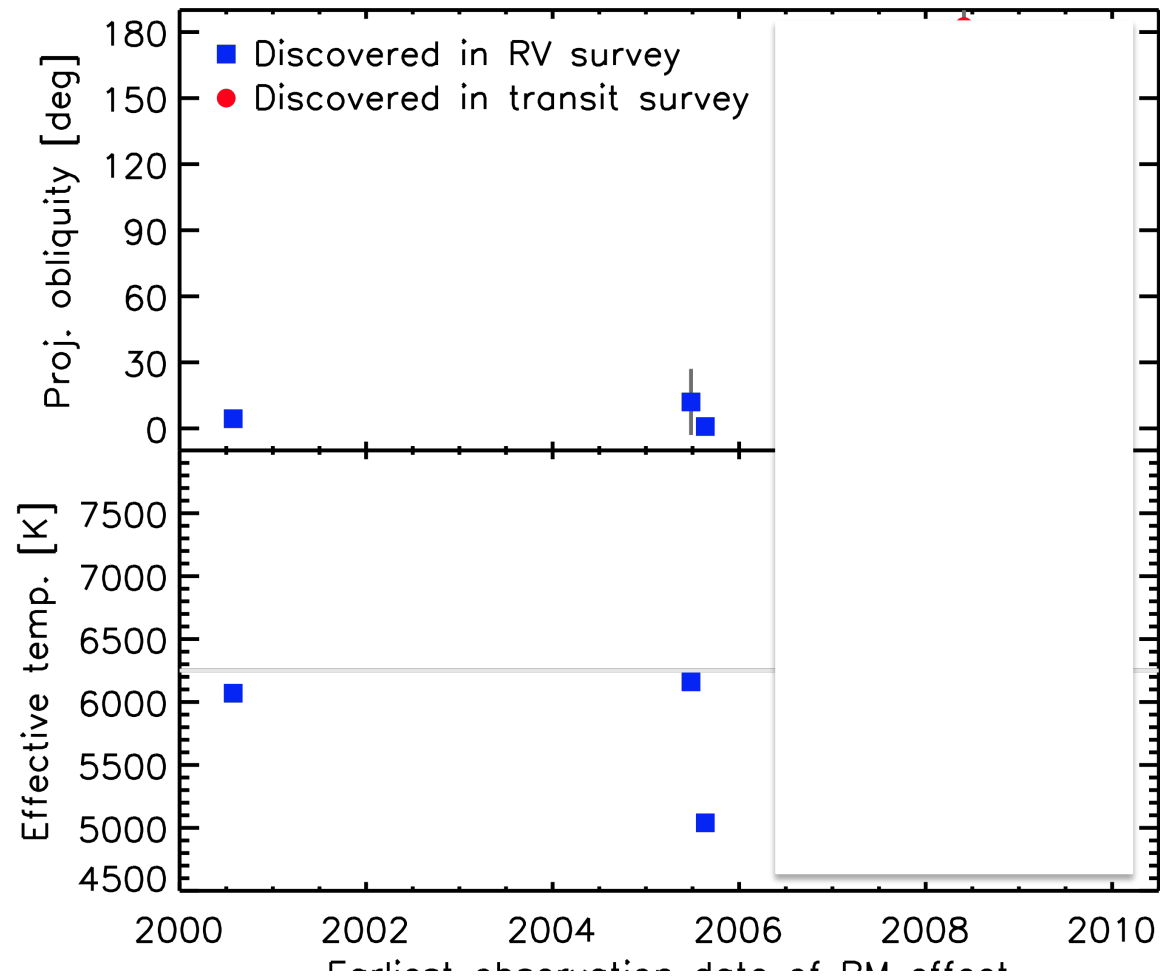
Winn et al. (2010)



# Projected Obliquity

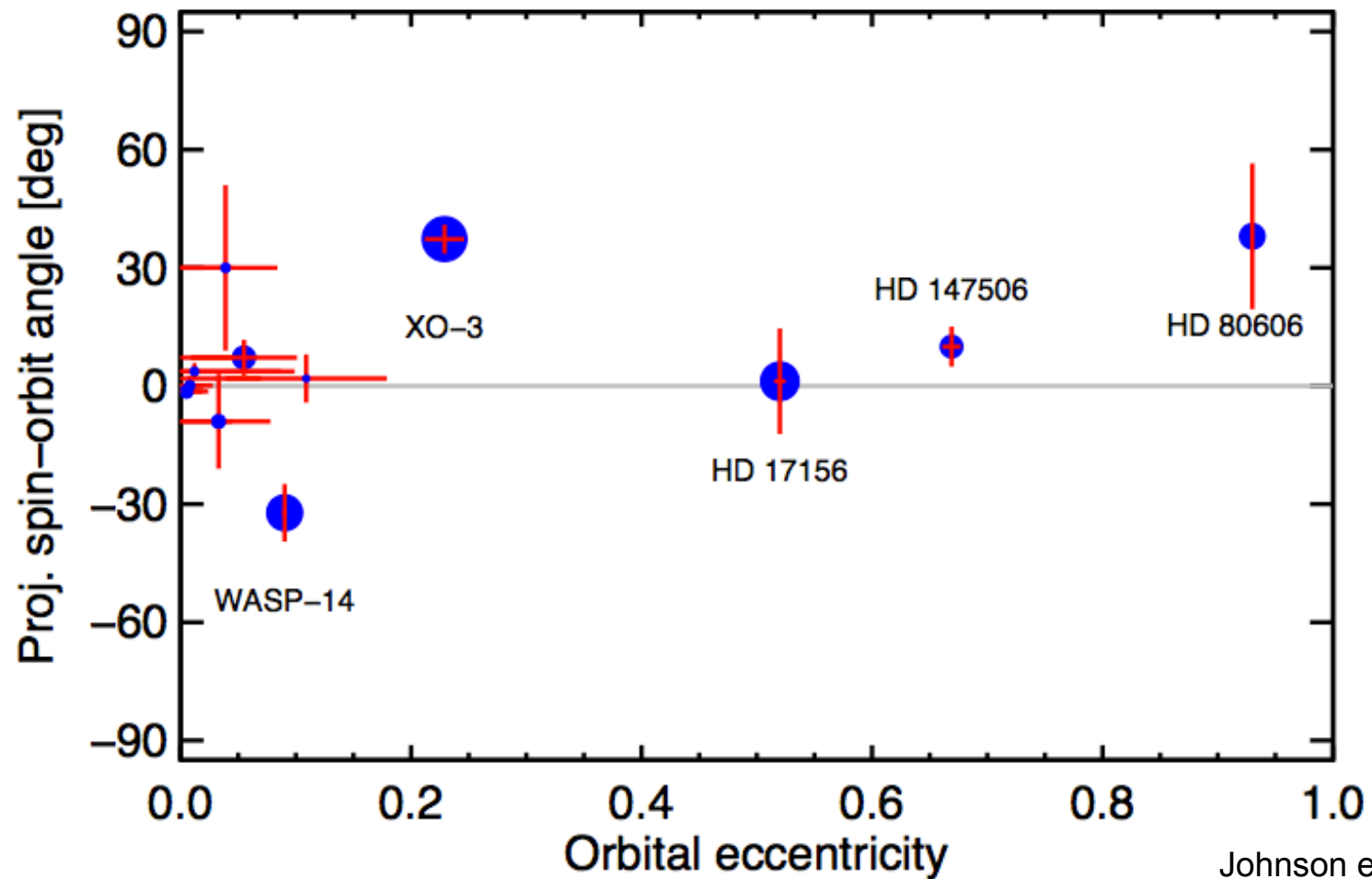


# Projected Obliquity Measurements



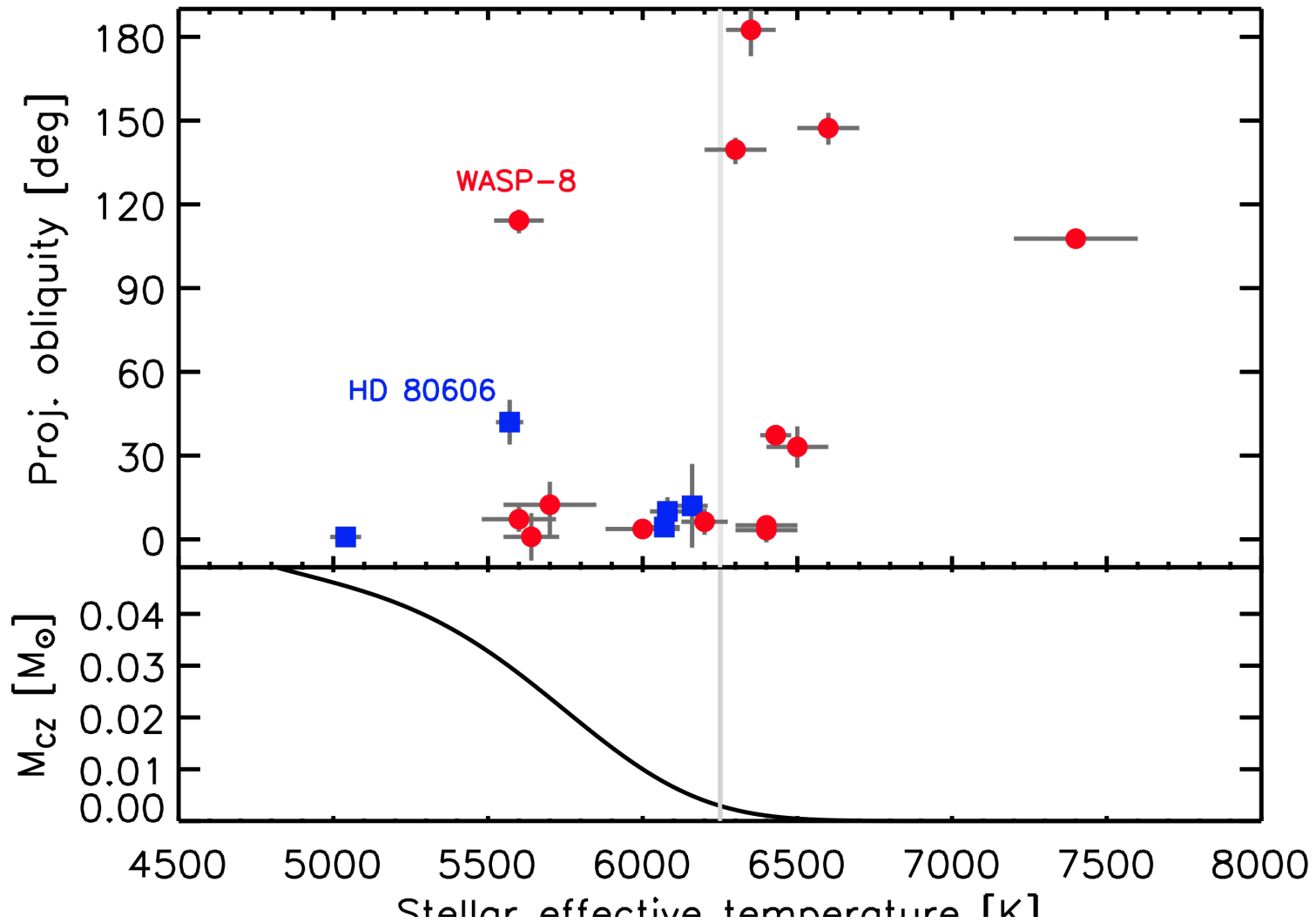
# First Clues:

Misaligned planets are massive and eccentric

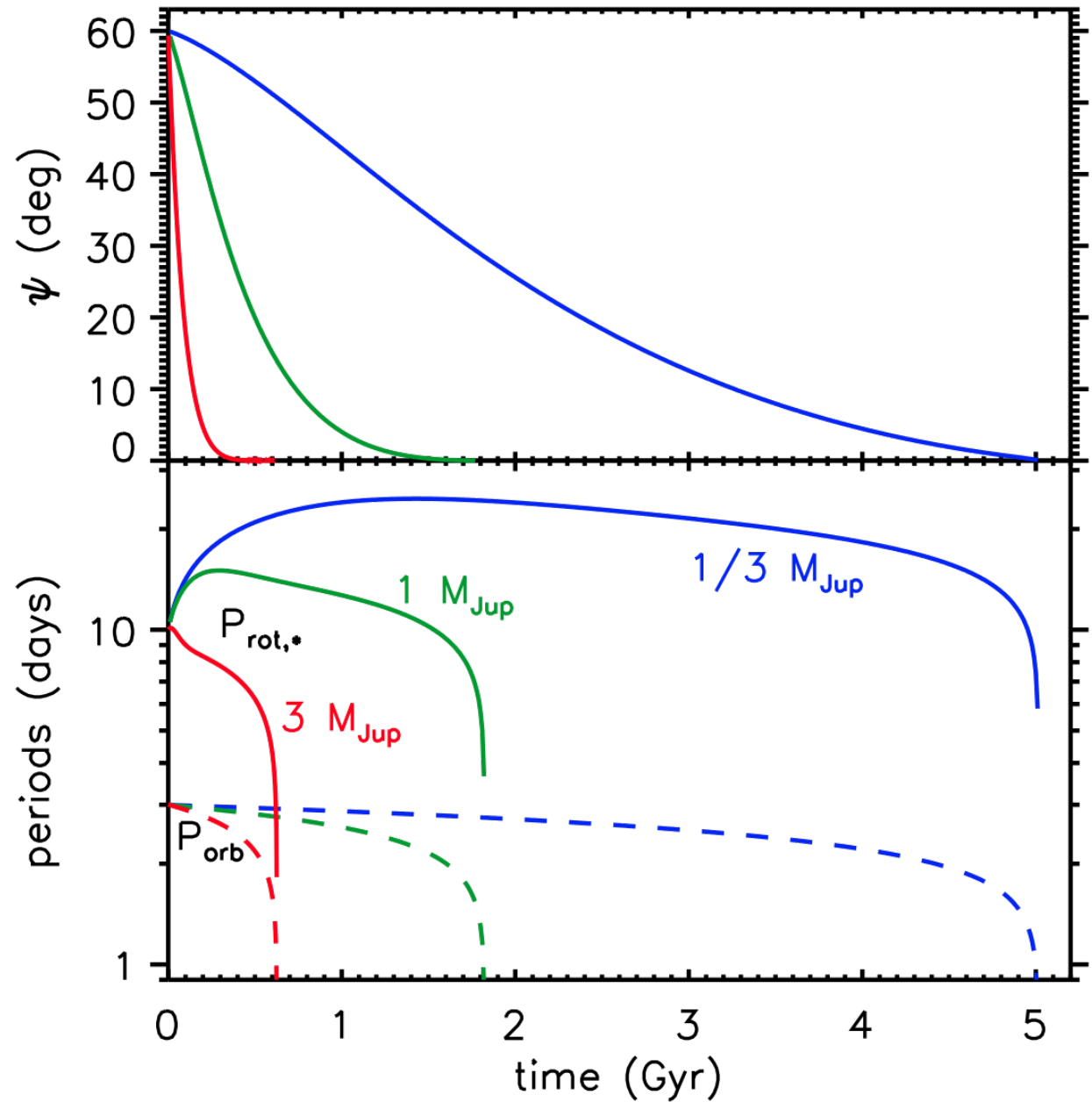


Johnson et al. (2008)

# Projected Obliquity vs. Convective Zone Mass



# Toy Model: Orbital and obliquity evolution vs. time



# Outline

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- Why do some hot Jupiters have inverted atmospheres?

Why do some hot Jupiters have inverted atmospheres?

## Active Stars Have Non-Inverted Planet Atmospheres

A CORRELATION BETWEEN STELLAR ACTIVITY AND HOT JUPITER EMISSION SPECTRA<sup>1</sup>

HEATHER A. KNUTSON<sup>2,3</sup>, ANDREW W. HOWARD<sup>2,4</sup>, & HOWARD J. LINTHICUM<sup>2</sup>

*Draft version July 12, 2010*

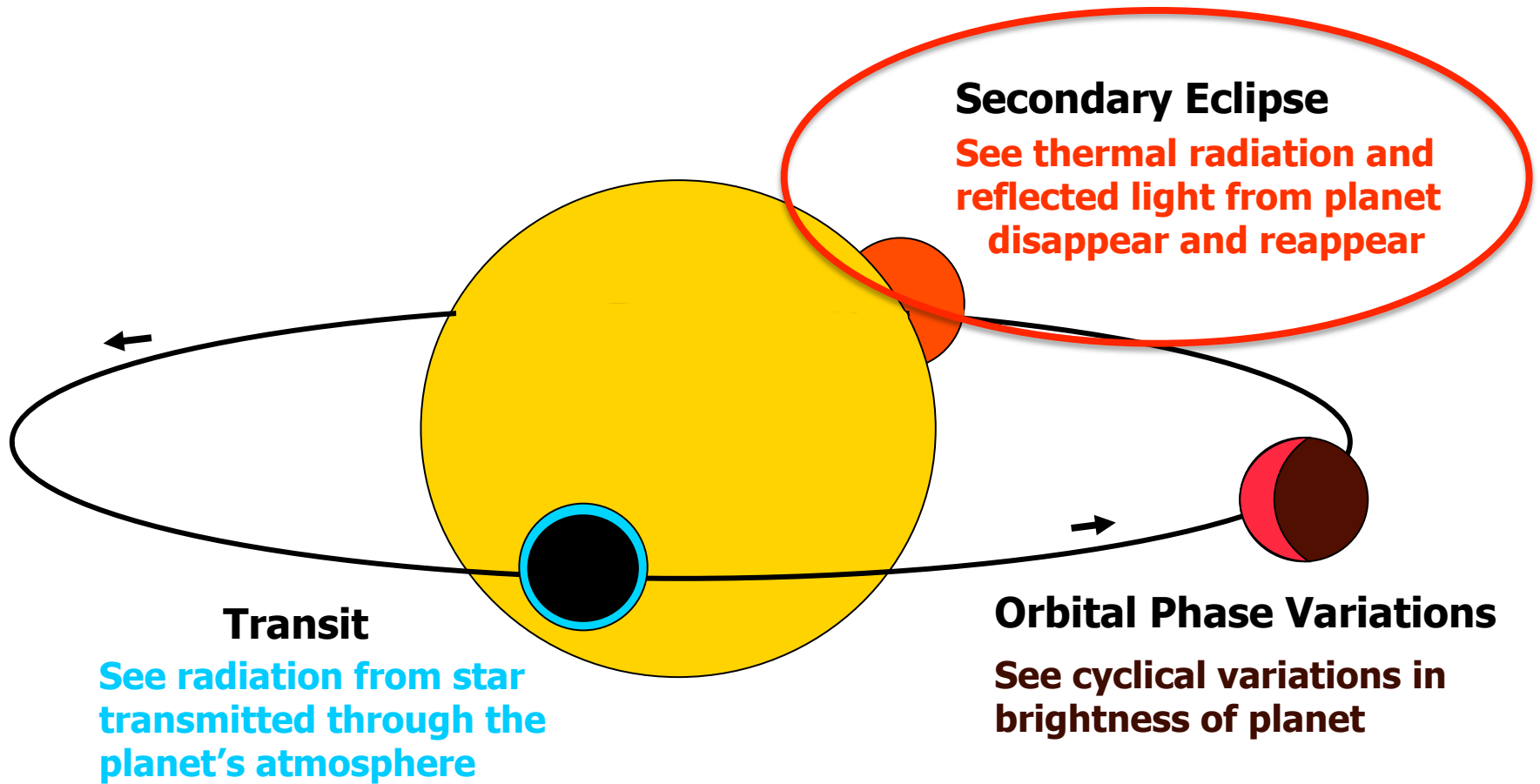
### ABSTRACT

We present evidence for a correlation between the observed properties of hot Jupiter emission spectra and the activity levels of the host stars measured using Ca II H & K emission lines. We find that planets with dayside emission spectra that are well-described by standard 1D atmosphere models with water in absorption (HD 189733, TrES-1, TrES-3, WASP-4) orbit chromospherically active stars, while planets with emission spectra that are consistent with the presence of a strong high-altitude temperature inversion and water in emission orbit quieter stars. We estimate that active G and K stars have Lyman  $\alpha$  fluxes that are typically a factor of 4 – 7 times higher than quiet stars with analogous spectral types, and propose that the increased UV flux received by planets orbiting active stars destroys the compounds responsible for the formation of the observed temperature inversions. In this paper we also derive a model-independent method for differentiating between these two atmosphere types using the secondary eclipse depths measured in the 3.6 and 4.5  $\mu\text{m}$  bands on the *Spitzer Space Telescope*, and argue that the observed correlation is independent of the inverted/non-inverted paradigm for classifying hot Jupiter atmospheres.

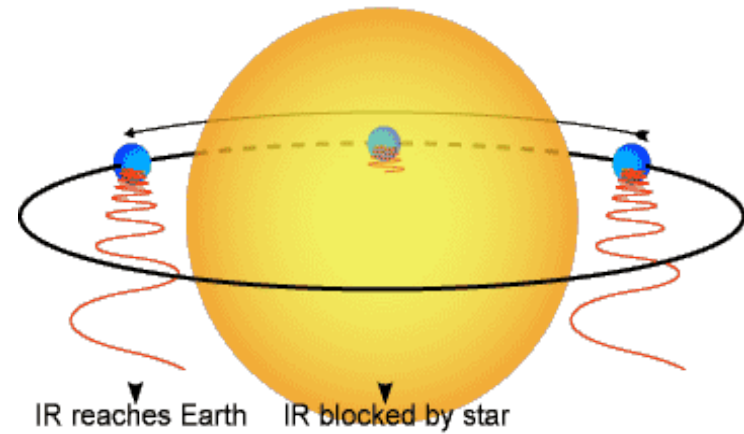
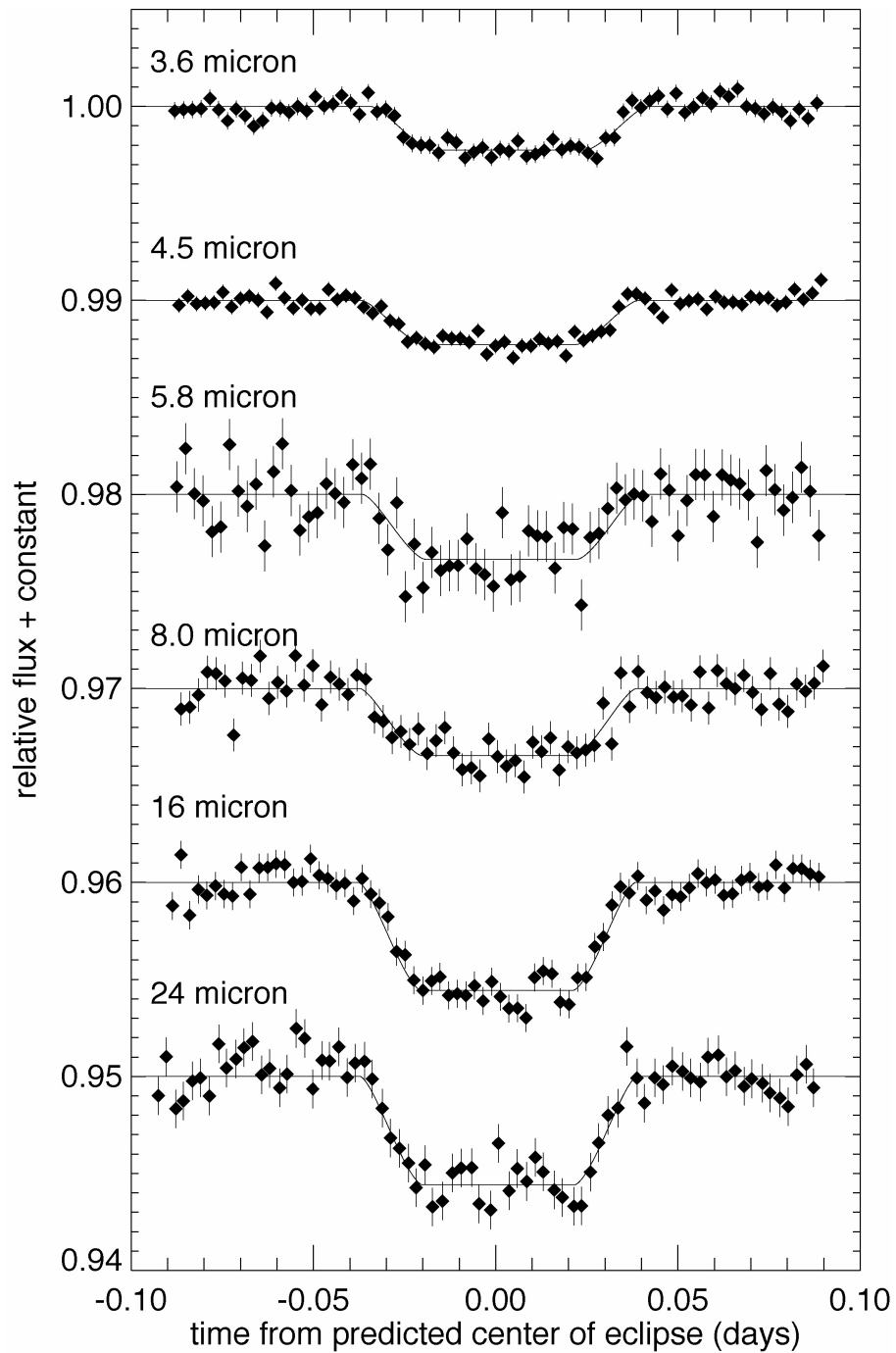
*Subject headings:* binaries: eclipsing — visible: stars — planetary systems — techniques: spectroscopic

Many following slides from Heather Knutson

# Transiting Planets as a Tool for Studying Exoplanetary Atmospheres





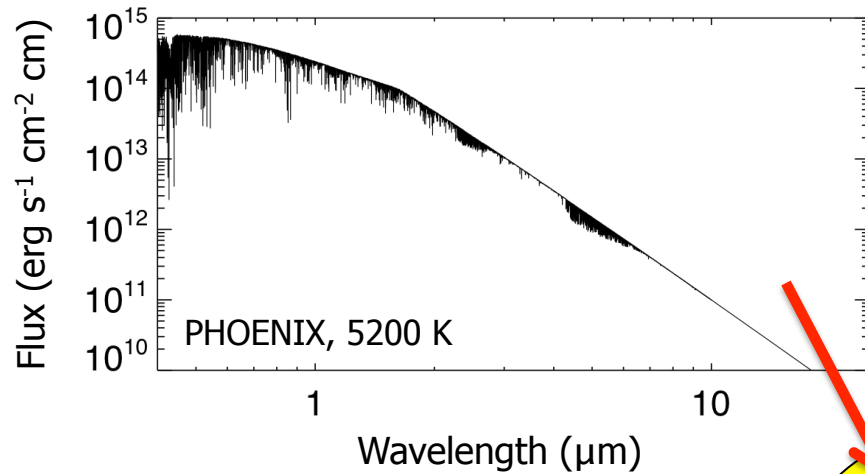


Observe the decrease in light as the planet disappears behind the star and then reappears.

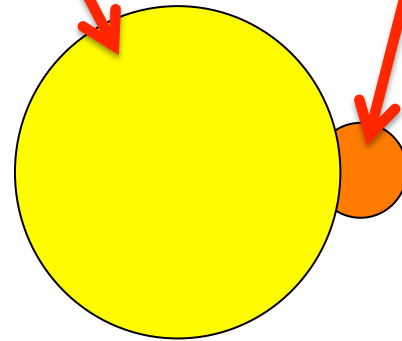
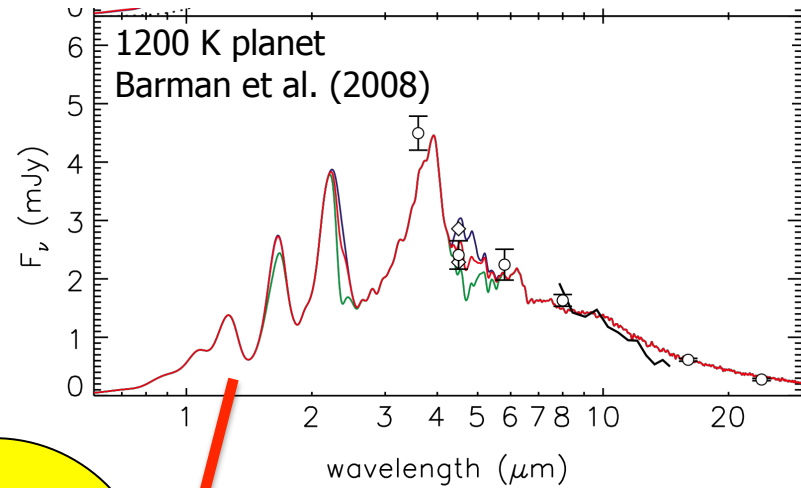
Spitzer observations of HD 189733b  
(Charbonneau, Knutson et al. 2008)

# Comparison to Models

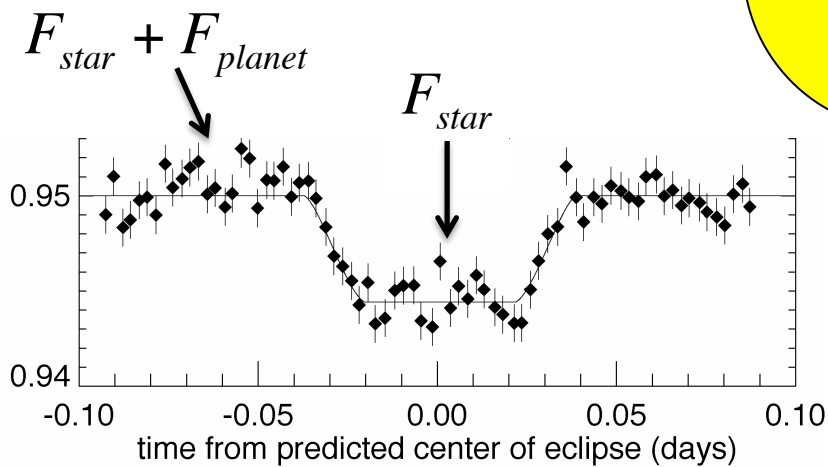
**Stellar Atmosphere Model**



**Planet Atmosphere Model**



Model assumes solar composition atmosphere, chemistry in local thermal equilibrium.



$$I \quad \text{depth}(\%) = \frac{F_{planet}}{F_{star} + F_{planet}} \approx \frac{F_{planet}}{F_{star}}$$

# Two Classes of Hot Jupiter Atmospheres

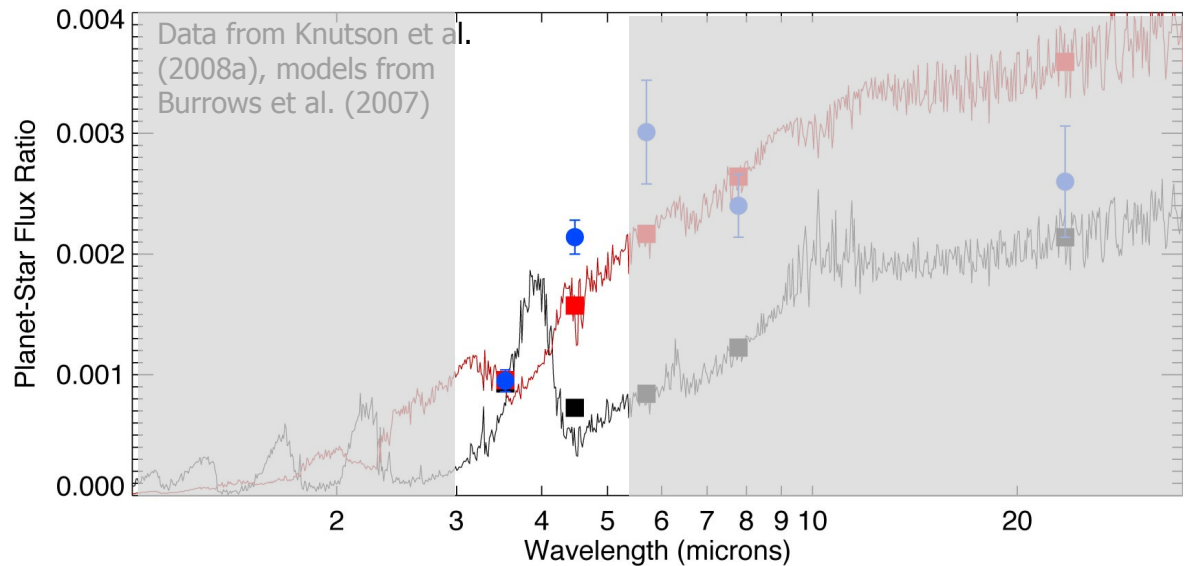
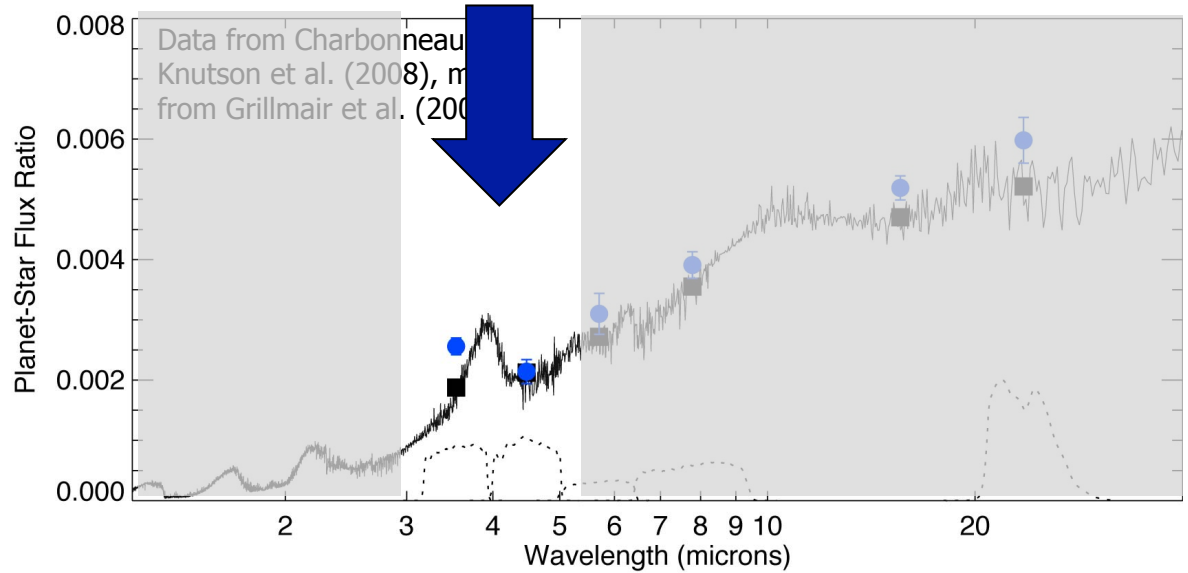
HD 189733b is well-described by a model with water and CO bands in absorption.

No stratosphere.

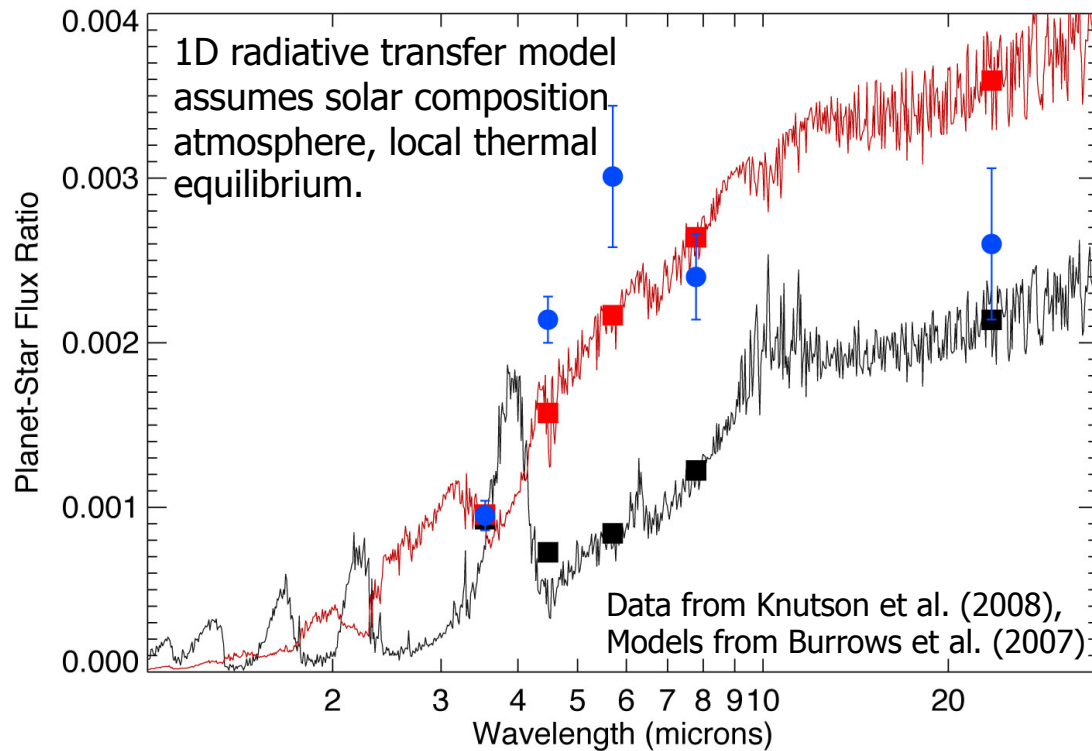
HD 209458b is NOT well-matched by this model, has water and CO *emission* features.

Stratosphere.

Observations in the 3.6 and 4.5  $\mu\text{m}$  channels can be used to determine whether or not a given planet has an inversion.

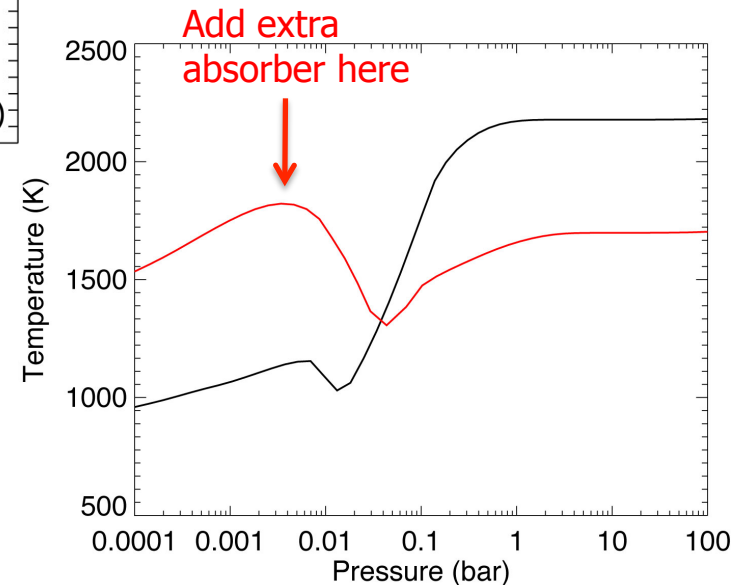


# HD 209458b: Evidence for Two Classes of Hot Jupiter Atmospheres

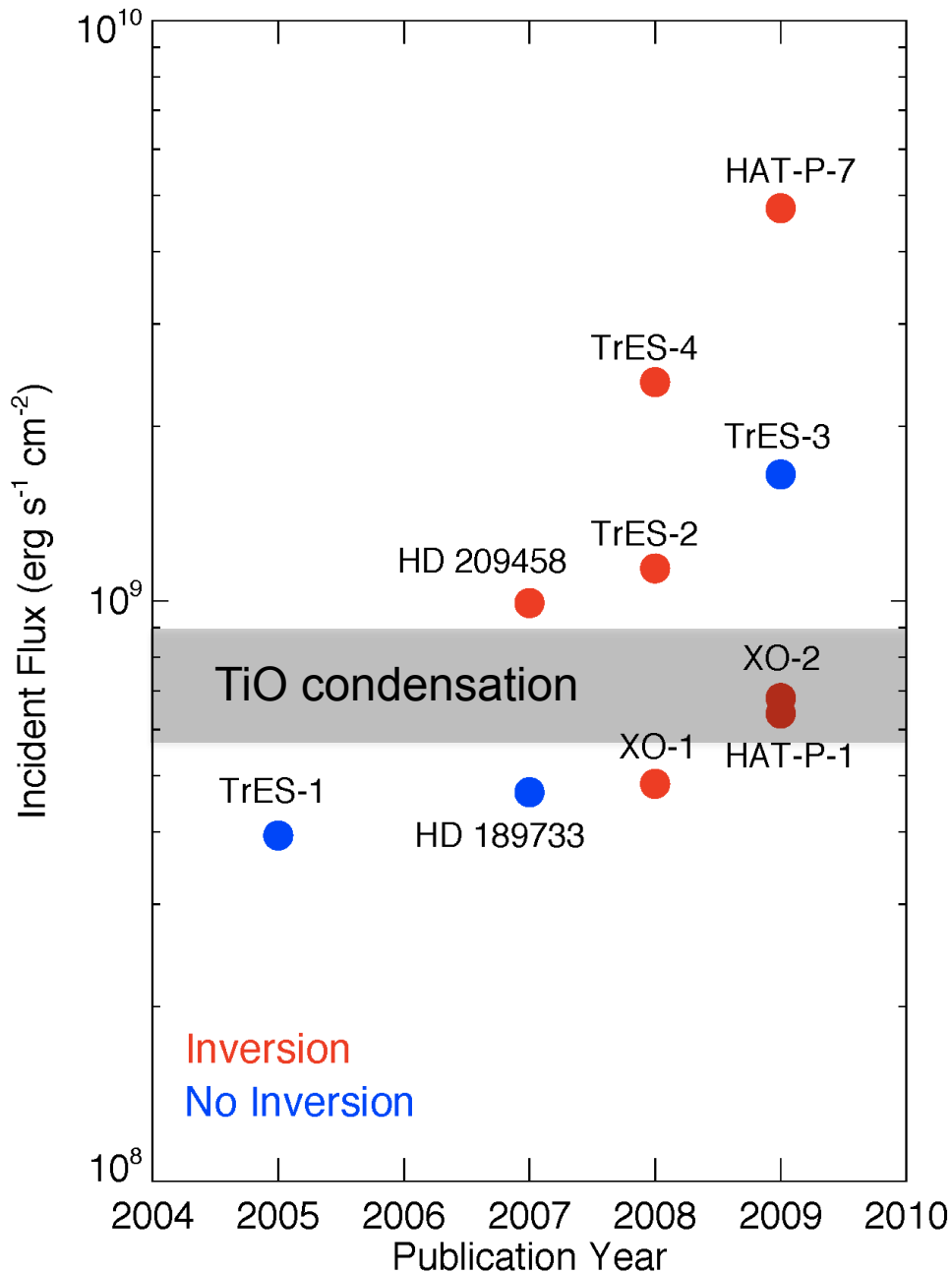


Best described by a model with a temperature inversion and water features in **emission** instead of absorption.

Why would two hot Jupiters with similar masses, radii, compositions, and temperatures have such **different emission spectra**?



# What causes temperature inversions in hot Jupiter atmospheres?



## Gas phase TiO?

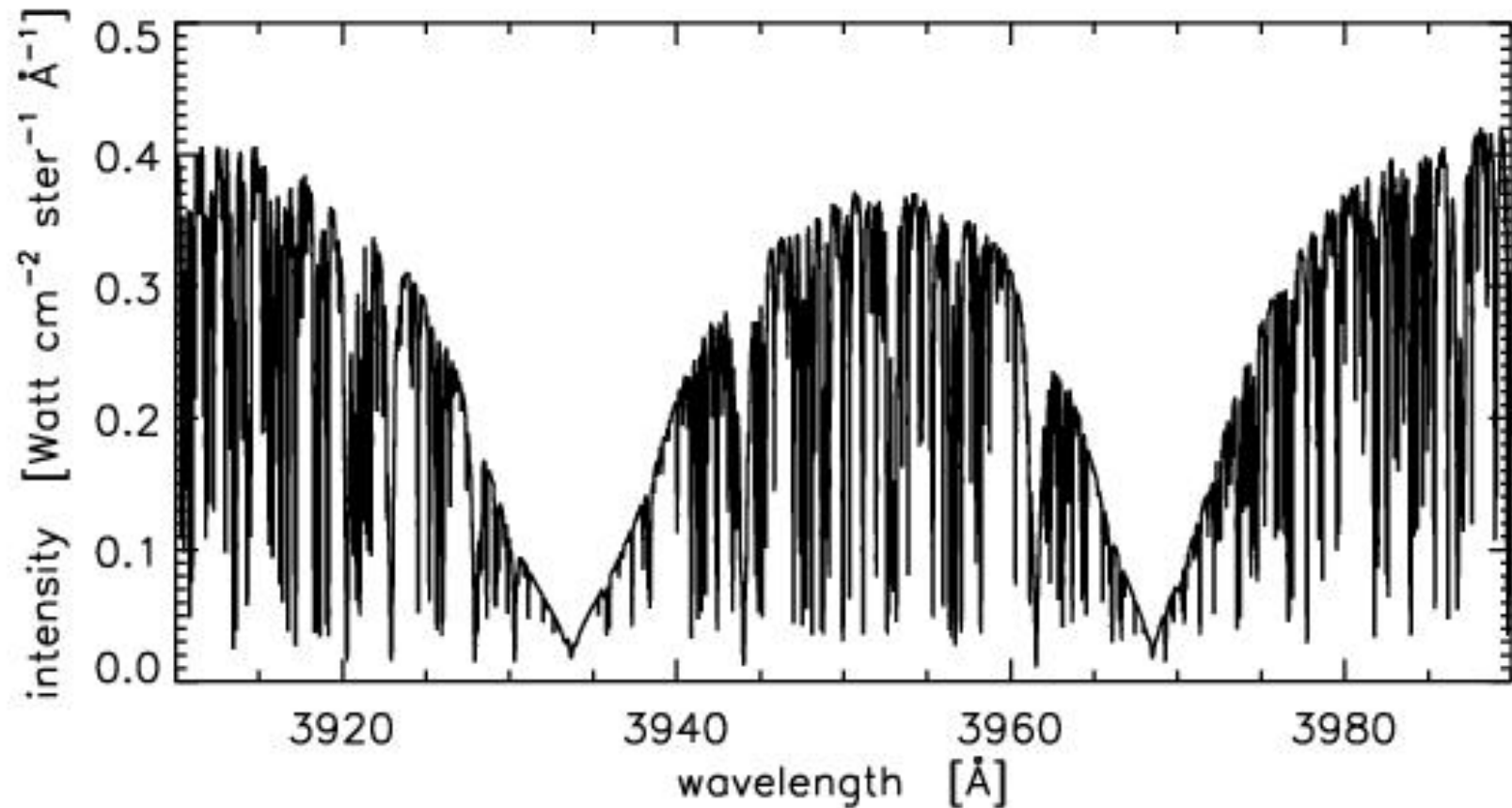
Problem: inversions do not appear to correlate with temperature

## One alternative: sulfur compounds

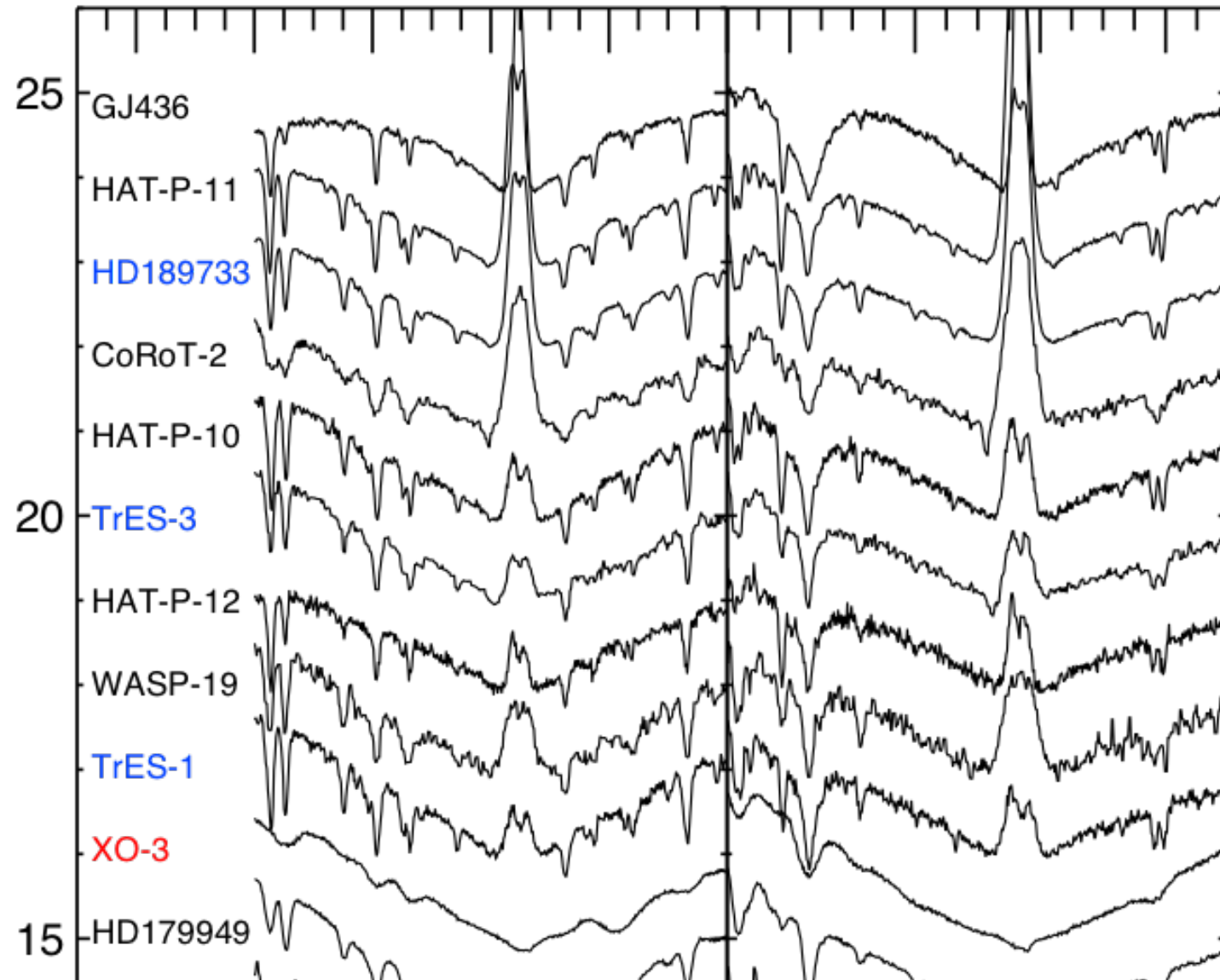
Nonequilibrium chemistry model, Zahnle et al. (2009)

As described in Hubeny et al. (2003), Burrows et al. (2007, 2008), and Fortney et al. (2008)

# Stellar Activity – Ca II H & K Lines



# Stellar Activity – Ca II H & K Lines



# Active vs. Quiet Stars

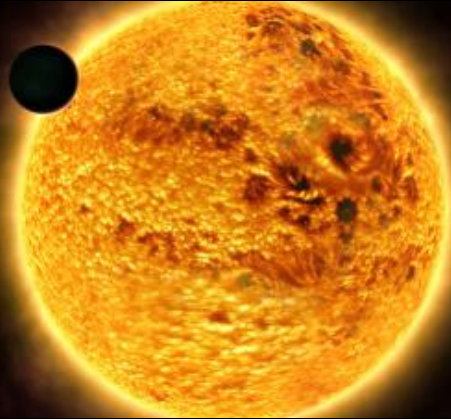
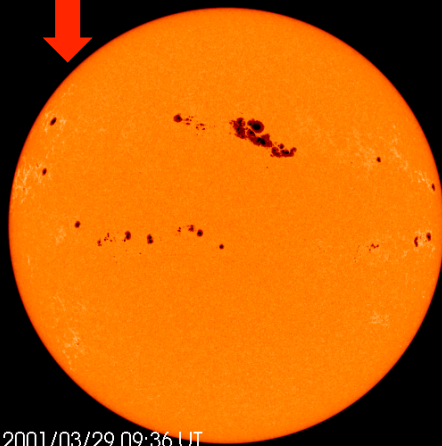


Image credit ESA/NASA, Frederic Pont

Active stars have enhanced magnetic fields, more spots, and increased UV/X-ray fluxes relative to quiet stars.



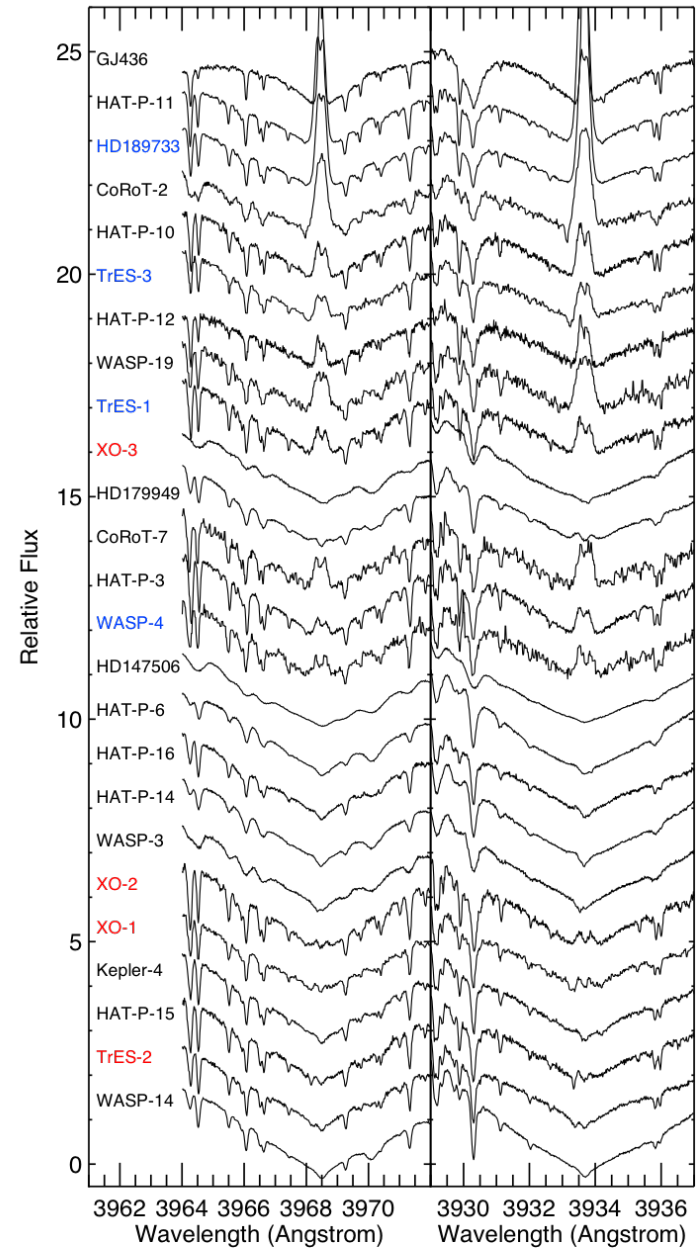
2001/03/29 09:36 UT

# How do we measure activity?

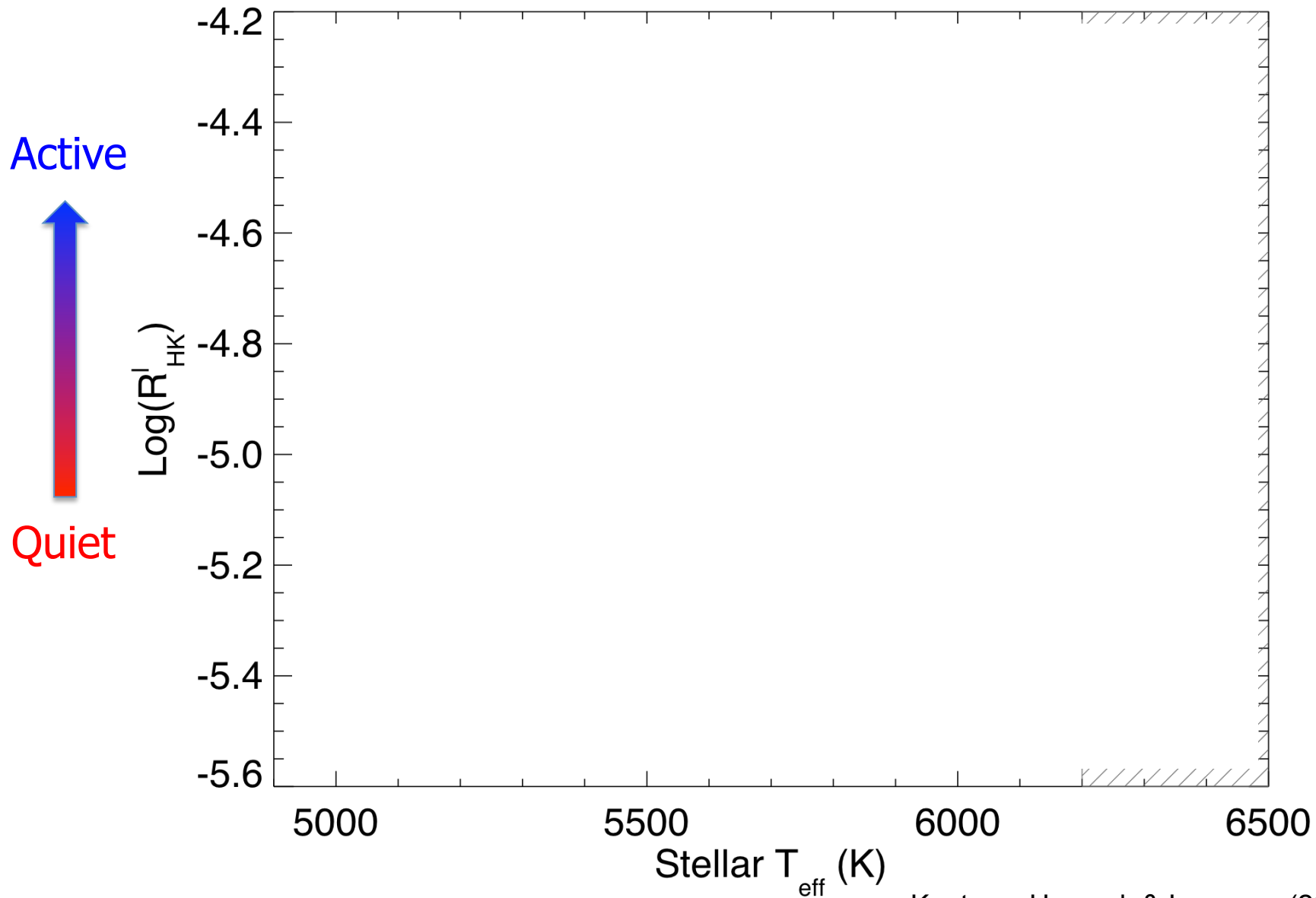
Active



Quiet

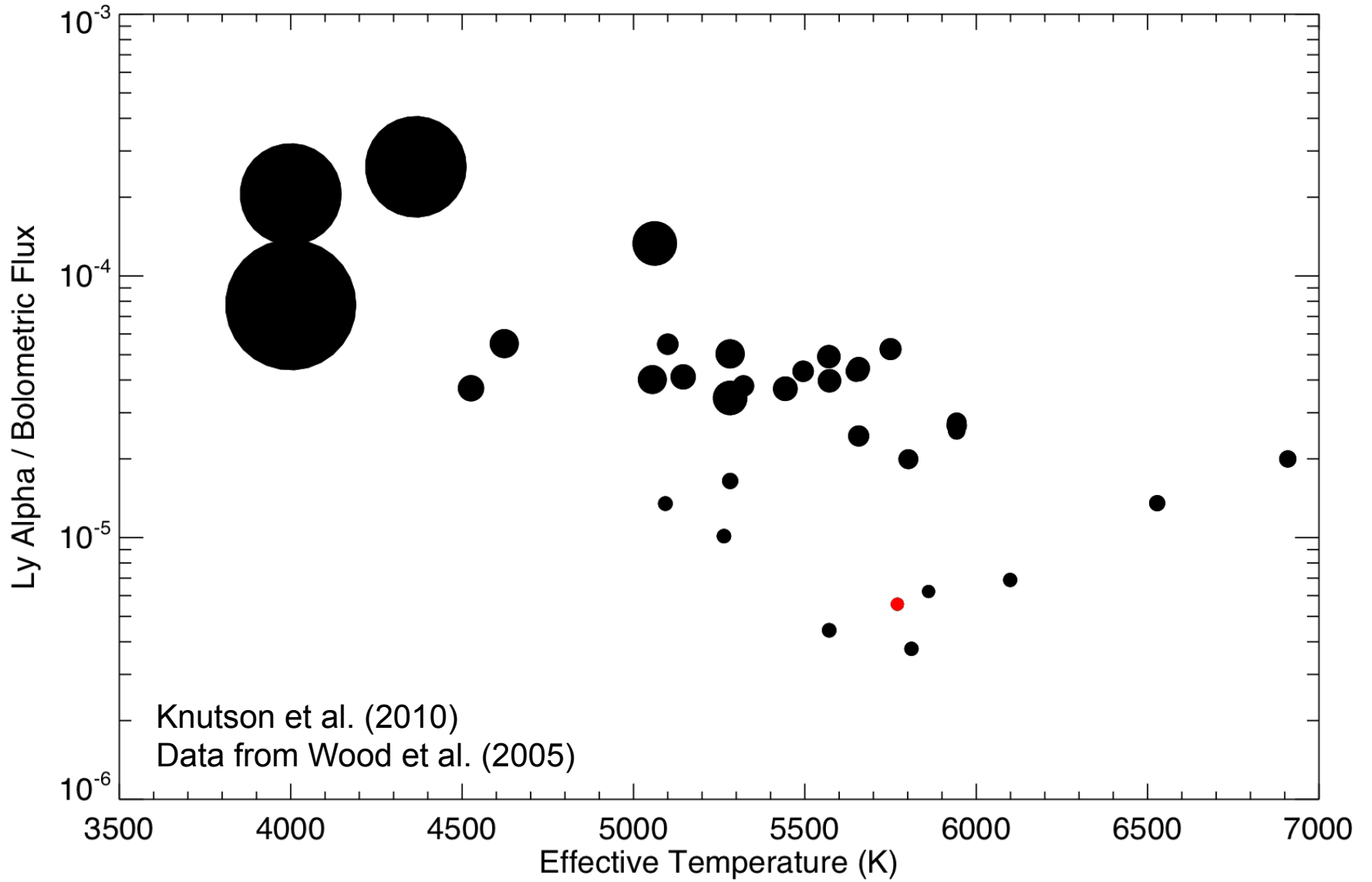




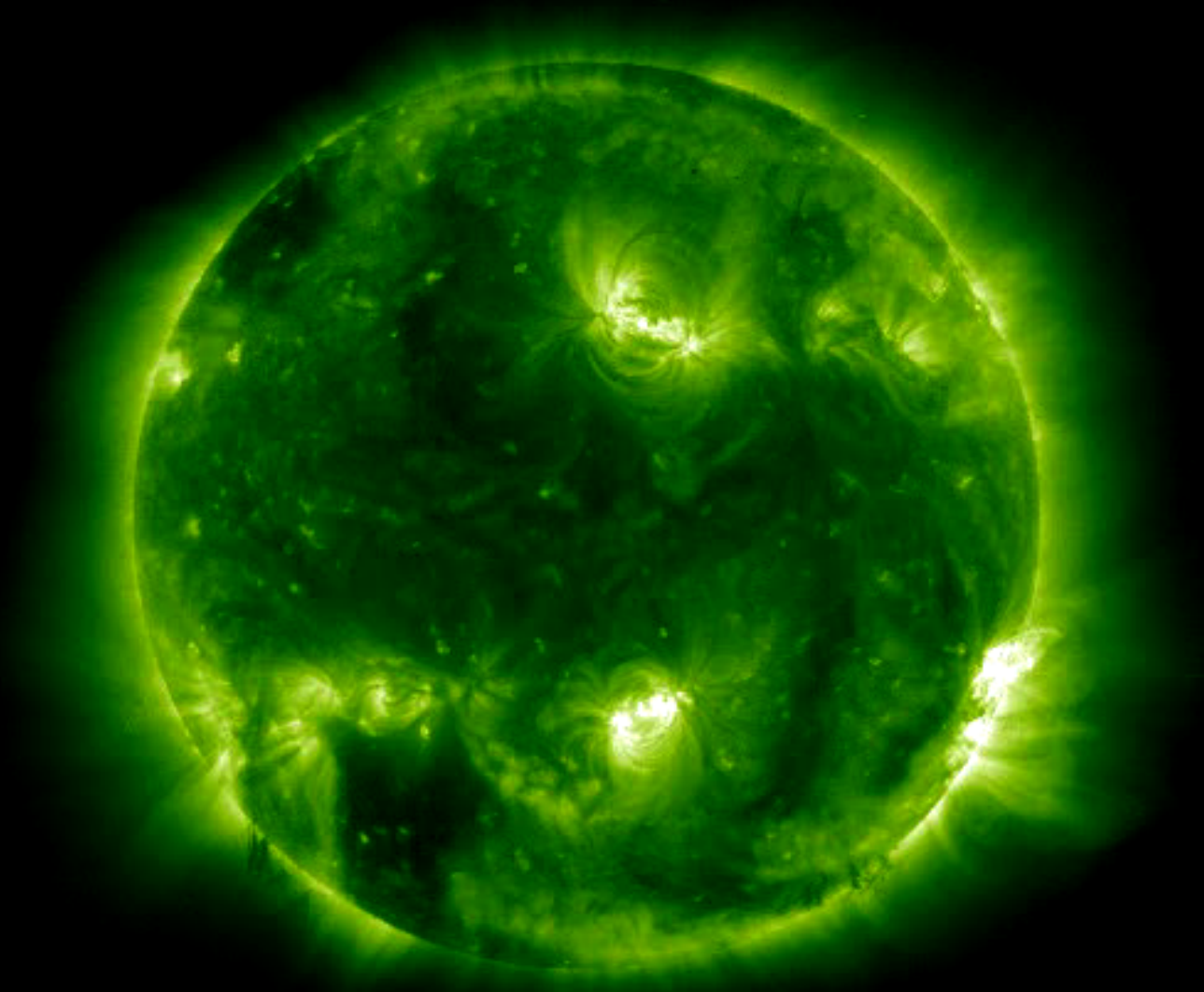


Knutson, Howard, & Isaacson (2010)

# Lyman $\alpha$ Flux vs. Spectral Type



## Rotational modulation of solar X-rays



# Questions?

